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MINUTES

Meeting of the Retirement Board of Trustees of the  
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO  
20 S. Clark Street, Suite 300, Chicago, IL 60603

Regular Meeting No. 1105  
Wednesday, January 25, 2023  
8:30.a.m.

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Firemen's Annuity and Benefit Fund of Chicago  
Board Meeting No. 1106  
January 25, 2023, 8:30 a.m.  
20 S. Clark Street, Suite 300, Chicago IL 60603  
Agenda

1. Roll Call
  - A. Request from Members of the Public to Address the Board
  - B. Notification of Committee Assignments for 2023
  - C. Consideration and Possible Approval of Proxy for 2023 \*
2. Approval of Administrative Items \* \*\*
  - A. Approval of Minutes
    - Regular Meeting – December 14, 2022
    - Executive Session – December 14, 2022
    - Investment Committee – December 12, 2022
    - Budget Committee – January 11, 2023
    - Budget Committee Executive Session – January 11, 2023
  - B. Minimum Formula Annuities
  - C. Widow's and Children's Annuities
  - D. Refunds
  - E. Death Benefits
  - F. Partial Payments
  - G. Benefit Recalculations
  - H. Requests for Permission
  - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order \*
4. Consideration for Approval of the Following Matters \* \*\* *Hearings beginning at 8:45 a.m.*
  - A. Occupational Disease Disability
    - i. EMT FF Edward J. Fern, Truck 48
    - ii. AC Richard J. Wood, FAS
    - iii. FF/PM Jordan E. McDermott, Engine 10
  - B. Duty Disability
    - i. PIC Michael A. Cesario, Ambulance 32
    - ii. EMT FF Victor Wilson, Tower Ladder 39
    - iii. EMT Eng. James A. DiPasquale, Engine 55      Atty: Jerome Marconi
5. Consideration for Approval of Board Physician Reviews of Disability Recipients \*
6. Investment
  - A. Investment Committee Report and Possible Action Regarding Committee Recommendation Related to the MWDBE Private Equity Search \*
  - B. Investment Report
7. Operating and Expenses
  - A. Operating Cash
  - B. Administrative Expenses for Board Review and Possible Approval
  - C. Notice Regarding the City of Chicago's 2023 Payment in Addition to Statutory Contributions
  - D. Consideration and Possible Approval Regarding 2022 Statutory Contributions and Intercept Filing \* \*\*
8. Budget Committee Report
  - A. Consideration and Possible Approval of Committee Recommendations Regarding 2023 Operating Budget \* \*\*
9. Executive Director's Report
  - A. Consideration and Possible Approval of Amended Records Management Policy \*
  - B. Consideration and Possible Action Regarding Certification of Trustee Education and Ethics Requirements \*
  - C. Consideration and Possible Approval of 2023 Trustee Education and Training Opportunities Consistent with Section 1-150 of the Illinois Pension Code \*
  - D. Legislative Update
10. Legal Update
  - A. Consideration and Possible Approval to Seek Lead Plaintiff Status in Securities Litigation Matter: \* \*\*
11. New Business/Old Business
12. Adjourn

*Note: All times are approximate*

*\* Denotes Action Item*

*\*\* Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary Anthony Martin, Trustees Michael Flisk, Zachary Pentek, Mary Sheridan, and Craig Slack.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Vice-President Anna Valencia and Trustee Reshma Soni

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns and Vincent Pinelli, Executive Director Kelly Weller, Deputy Executive Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlahos, , Jerod Lockhart, Fund physicians Daniel Samo and Michael Peters and Brady O'Connell from Callan.

On motion by Martin, second by Flisk, pursuant to Section 7 of the Open Meetings Act, to allow trustees to participate remotely who were unable to attend due to personal health or work matters. The vote was:

Yeas: *Flisk, Fortuna, Martin, Pentek, Sheridan, Slack*  
Nays: *None*

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

*There were no requests from the Public to address the Board.*

B. NOTIFICATION OF COMMITTEE ASSIGNMENTS FOR 2023:

*President Fortuna distributed the 2023 Committee Assignments to the Board.*

C. CONSIDERATION AND POSSIBLE APPROVAL OF PROXY FOR 2023:

*On Motion by Martin, second by Sheridan to approve the City Treasurer's request to designate Craig Slack as her proxy for 2023, consistent with section 6-174 of the Pension Code. The vote was:*

Yeas: *Flisk, Fortuna, Martin, Pentek, Sheridan, Slack*  
Nays: *None*

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR MEETING – DECEMBER 14, 2022
- EXECUTIVE SESSION – DECEMBER 14, 2022
- INVESTMENT COMMITTEE – DECEMBER 12, 2022
- BUDGET COMMITTEE – JANUARY 11, 2023
- BUDGET COMMITTEE EXECUTIVE SESSION – JANUARY 11, 2023

*On motion by Martin, seconded by Pentek, that the foregoing minutes be approved and that the closed session minutes remain closed. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack  
Nays: None*

B. MINIMUM FORMULA ANNUITIES:

*On motion by Martin, second by Slack that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack  
Nays: None*

C. SURVIVOR'S ANNUITIES:

WIDOW'S:

*On motion by Martin, second Slack that the Widow' Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack  
Nays: None*

D. REFUNDS:

*On motion by Martin, second by Flisk that the Refunds under Item 2-D of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None*

ADMINISTRATIVE ITEMS:

E. DEATH BENEFITS:

*On motion by Martin, second by Valencia, that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Martin, second by Slack that the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None*

G. BENEFIT RECALCULATIONS:

REFUND ERRORS IN DEDUCTIONS:

COLLECT ERRORS IN DEDUCTIONS:

*On motion by Martin, second by Sheridan that the Benefit Recalculation presented under Item 2-G of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None*

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Martin, second by Pentek that the Request for Guardianship under Item 2-H of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None*

I. REMOVALS:

*On motion by Martin, seconded by Flisk, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO ORDERS:

*On motion by Martin, seconded by Valencia, that the Payments Pursuant to Administrative and Court Order, and specifically the QILDRO Orders listed under Item 3 of the Board materials, be approved (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None*

SUPPORT ORDERS:

*On motion by Martin, seconded by Slack, to rescind the prior Support Order listed under Item 3 of the Board materials (**Exhibit 1**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None*

4. HEARINGS:

A. OCCUPATIONAL DISEASE DISABILITY APPLICATION:

16988 EDWARD J. FERN, EMT FIREFIGHTER, TRUCK 48

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Valencia to grant occupational disease disability benefits.*

*By roll call vote **occupational disease disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151.1 and the express findings of the Board, in the amount of **\$5,944.04 a month, beginning December 2, 2022**. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

*On motion of Martin, second by Pentek to schedule a reexamination of Mr. Fern's disability status consistent with the Board's policy. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

HEARINGS:

OCCUPATIONAL DISEASE DISABILITY APPLICATION:

16988 EDWARD J. FERN, EMT FIREFIGHTER, TRUCK 48

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Slack to adopt the Findings in the Fern matter. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia*

*Nays: None*

*Not Present: Soni*

17072 RICHARD J. WOOD, AMULANCE COMMANDER, FAS

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Valencia to grant occupational disease disability benefits.*

*By roll call vote **occupational disease disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151.1 and the express findings of the Board, in the amount of **\$7,504.04 a month, beginning December 9, 2022.** The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia*

*Nays: None*

*Not Present: Soni*

*On motion of Martin, second by Pentek to schedule a reexamination of Mr. Wood's disability status consistent with the Board's policy. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia*

*Nays: None*

*Not Present: Soni*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Flisk to adopt the Findings in the Wood matter. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia*

*Nays: None*

*Not Present: Soni*

HEARINGS:

OCCUPATIONAL DISEASE DISABILITY APPLICATION:

15887 JORDAN E. MCDERMOTT, FIREFIGHTER/PARAMEDIC, ENGINE 10

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Valencia to grant occupational disease disability benefits.*

*By roll call vote **occupational disease disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151.1 and the express findings of the Board, in the amount of **\$6,316.49 a month, beginning December 6, 2022.** The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

*On motion of Martin, second by Pentek to schedule a reexamination of Mr. McDermott's disability status consistent with the Board's policy. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Slack to adopt the Findings in the McDermott matter. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

Trustee Soni entered the meeting remotely and the Board went out of the regular order of business.

8. BUDGET:

A. CONSIDERATION AND POSSIBLE APPROVAL OF COMMITTEE  
RECOMMENDATIONS REGARDING 2023 OPERATING BUDGET:

*Trustee and Budget Committee Chair Reshma Soni presented the Budget Committee's Report and the following motion was made.*

*On motion of Martin, second by Slack to approve the 2023 Operating Budget and the Committee recommendations as presented. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Soni, Valencia  
Nays: None*

*Trustee Soni left the meeting and the Board returned to the regular order of business.*

**B. DUTY DISABILITY APPLICATIONS:**

18440 MICHAEL A. CESARIO, PARAMEDIC IN CHARGE, AMBULANCE 32

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Valencia to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,553.25 a month, beginning December 18, 2022.** The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

*On motion of Martin, second by Pentek to request Continued Case Management of Mr. Cesario's disability status consistent with the Board's policy. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Sheridan to adopt the Findings in the Cesario matter. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

**5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:**

*On motion by Martin, second by Sheridan to approve the Board Physician's recommendations for reexamination scheduling. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

- 6. INVESTMENT:
  - A. INVESTMENT COMMITTEE REPORT AND POSSIBLE ACTION REGARDING COMMITTEE RECOMMENDATION RELATED TO THE MWD BE PRIVATE EQUITY SEARCH:
  - B. INVESTMENT REPORT:

*The Fund's CIO and Investment Consultant presented the Investment report. No action was taken.*

HEARINGS:

DUTY DISABILITY APPLICATIONS:

17855 VICTOR D. WILSON, EMT FIREFIGHTER, TOWER LADDER 39

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Valencia to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,124.75 a month, beginning December 30, 2022.** The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

*On motion of Martin, second by Pentek to request reexamination of Mr. Wilson's diisability status consistent with the Board's policy. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Sheridan to adopt the Findings in the Wilson matter. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Slack, Valencia  
Nays: None  
Not Present: Soni*

*Trustee Slack left the meeting.*

HEARINGS:

OCCUPATIONAL DISEASE DISABILITY APPLICATION:

17661 JAMES A. DIPASQUALE, EMT FIRE ENGINEER, ENGINE 55.

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Martin, second by Valencia to grant occupational disease disability benefits.*

*By roll call vote **occupational disease disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151.1 and the express findings of the Board, in the amount of **\$6,205.66 a month, and \$30.00 a month each for three minor children, beginning December 14, 2022.** The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Valencia  
Nays: None  
Not Present: Slack, Soni*

*On motion of Martin, second by Pentek to schedule a reexamination of Mr. DiPasquale’s disability status consistent with the Board’s policy. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Valencia  
Nays: None  
Not Present: Slack, Soni*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Martin, second by Sheridan to adopt the Findings in the DiPasquale matter. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Valencia  
Nays: None  
Not Present: Slack, Soni*

7. OPERATING CASH AND EXPENSES:

- A. OPERATING CASH:
- B. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND POSSIBLE APPROVAL:
- C. NOTICE REGARDING THE CITY OF CHICAGO’S 2023 PAYMENT IN ADDITION TO STATUTORY CONTRIBUTIONS AND INTERCEPT FILING:
- D. CONSIDERATION AND POSSIBLE APPROVAL REGARDING 2022 STATUTORY CONTRIBUTIONS AND INTERCEPT FILING:

*On motion by Martin, seconded by Valencia, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials be approved (**Exhibit 2**). The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Valencia  
Nays: None*

OPERATING CASH AND EXPENSES:

D. CONSIDERATION AND POSSIBLE APPROVAL REGARDING 2022 STATUTORY CONTRIBUTIONS AND INTERCEPT FILING:

*On motion of Martin, second by Flisk to direct legal counsel to work with the Fund's Comptroller to provide notice to the City as to the outstanding contributions owed for 2022 and to make all other necessary filings in a timely manner to collect all sums due and owing the Fund. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Valencia  
Nays: None*

8. EXECUTIVE DIRECTOR'S REPORT:

- A. CONSIDERATION AND POSSIBLE APPROVAL OF AMENDED RECORDS MANGEMENT POLICY:
- B. CONSIDERATION AND POSSIBLE ACTION REGARDING CERTIFICATION OF TRUSTEE EDUCATION AND ETHICS REQUIREMENTS:
- C. CONSIDERATION AND POSSIBLE APPROVAL OF 2023 TRUSTEE EDUCATION AND TRAINING OPPORTUNITIES CONSISTENT WITH SECTION 1-150 OF THE ILLINOIS PENSION CODE:
- D. LEGISLATIVE UPDATE

*On motion of Valencia, second by Martin to approve items A, B and C under the Executive Director's Report. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Valencia  
Nays: None*

9. LEGAL UPDATE:

*On of Sheridan, second by Martin to go into executive session as allowed under 5 ILCS 120/2 (c) 11. The vote was:*

*Yeas: Flisk, Fortuna, Martin, Pentek, Sheridan, Valencia  
Nays: None*

11. NEW BUSINESS/OLD BUSINESS:

12. ADJOURN:

*The Board came out of executive session. No action was taken, and the meeting was adjourned.*

1. **ROLL CALL:**
  - A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**
  - B. **NOTIFICATION OF COMMITTEE ASSIGNMENTS FOR 2023:**
  - C. **CONSIDERATION AND POSSIBLE APPROVAL OF PROXY FOR 2023:**

2. **APPROVAL OF ADMINISTRATIVE ITEMS:**

- A. **APPROVAL OF MINUTES:**
  - REGULAR MINUTES - DECEMBER 14, 2022:**
  - EXECUTIVE SESSION - DECEMBER 14, 2022:**
  - INVESTMENT COMMITTEE - DECEMBER 12, 2022:**
  - BUDGET COMMITTEE - JANUARY 11, 2023:**
  - BUDGET COMMITTEE EXECUTIVE SESSION - JANUARY 11, 2023:**

- B. **RETIREMENT ANNUITIES:**
  - MINIMUM FORMULA ANNUITIES:**

17908 DERRICK ALLEN, EMT FIREFIGHTER, TOWER LADDER 63, Disability Application Withdrawn

Ent CFD:	06/01/1999	<b>\$5,566.63</b>	beginning 12/27/2022
Retired:	12/27/2022		based on 60% of Final Average Salary
		<b>\$167.00</b>	annuity increment, 3%, begins 01/01/2024

- REFUND **\$38,629.77** FOR SPOUSE CONTRIBUTIONS

14667 ANTHONY BELLUOMINI, FIREFIGHTER, 2-2-2

Ent CFD:	12/01/1994	<b>\$6,584.07</b>	beginning 12/09/2022
Retired:	12/09/2022		based on 72.5% of Final Average Salary
		<b>\$197.52</b>	annuity increment, 3%, begins 01/01/2024

14671 DENISE P CANTRELL, FIREFIGHTER, ENGINE 104

Ent CFD:	12/01/1994	<b>\$6,584.07</b>	beginning 12/04/2022
Retired:	12/04/2022		based on 72.5% of Final Average Salary
		<b>\$197.52</b>	annuity increment, 3%, begins 01/01/2024

- REFUND **\$45,679.79** FOR SPOUSE CONTRIBUTIONS

14672 PAOLO G CAPALBO, FIREFIGHTER, 2-7-2

Ent CFD:	12/01/1994	<b>\$6,584.07</b>	beginning 12/15/2022
Retired:	12/15/2022		based on 72.5% of Final Average Salary
		<b>\$197.52</b>	annuity increment, 3%, begins 01/01/2024

- REFUND **\$45,722.61** FOR SPOUSE CONTRIBUTIONS

15685 ROBERT N CHRISTIAN, FIREFIGHTER, ENGINE 79

Ent CFD:	12/01/1999	<b>\$5,247.43</b>	beginning 12/07/2022
Retired:	12/07/2022		based on 60% of Final Average Salary
		<b>\$157.42</b>	annuity increment, 3%, begins 01/01/2024

17853 BARRY R COLEMAN, EMT FIRE MARSHAL, OFI

Ent CFD:	06/01/1999	<b>\$5,578.70</b>	beginning 12/03/2022
Retired:	12/03/2022		based on 60% of Final Average Salary
		<b>\$167.36</b>	annuity increment, 3%, begins 01/01/2024

- REFUND **\$73.46** FOR 2012 EID
- REFUND **\$38,697.34** FOR SPOUSE CONTRIBUTIONS

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

EXHIBIT 1

17041	CARLTON J COLLINS, EMT FIREFIGHTER, ENGINE 127			
	Ent CFD:	11/01/2005	<b>\$3,879.28</b>	beginning 10/24/2022
	Retired:	10/24/2022		based on 44% of Final Average Salary
			<b>\$116.38</b>	annuity increment, 3%, begins 11/01/2023
15707	DAVID FLORES, EMT LIEUTENANT, 5TH DISTRICT RELIEF			
	Ent CFD:	12/01/1997	<b>\$7,119.95</b>	beginning 12/22/2022
	Retired:	12/22/2022		based on 65% of Final Average Salary
			<b>\$213.60</b>	annuity increment, 3%, begins 01/01/2024
14689	WILLIAM F GALLAPO, FIREFIGHTER, LOGISTICS			
	Ent CFD:	12/01/1994	<b>\$6,584.07</b>	beginning 12/06/2022
	Retired:	12/06/2022		based on 72.5% of Final Average Salary
			<b>\$197.52</b>	annuity increment, 3%, begins 01/01/2024
14695	EDWARD GRUNAUER JR, EMT LIEUTENANT, ENGINE 112			
	Ent CFD:	12/01/1994	<b>\$8,190.63</b>	beginning 12/11/2022
	Retired:	12/11/2022		based on 72.5% of Final Average Salary
			<b>\$245.72</b>	annuity increment, 3%, begins 01/01/2024
	● REFUND <b>\$51,324.41</b>	FOR SPOUSE CONTRIBUTIONS		
14696	HENRY L GULYBAN JR, FIREFIGHTER, ENGINE 102			
	Ent CFD:	12/01/1994	<b>\$6,584.07</b>	beginning 12/08/2022
	Retired:	12/08/2022		based on 72.5% of Final Average Salary
			<b>\$197.52</b>	annuity increment, 3%, begins 01/01/2024
	● REFUND <b>\$45,899.54</b>	FOR SPOUSE CONTRIBUTIONS		
15984	MARY B HALLOCK, AMBULANCE COMMANDER, AMBULANCE 8			
	Ent CFD:	12/01/2000	<b>\$6,559.77</b>	beginning 12/28/2022
	Retired:	12/28/2022		based on 57.5% of Final Average Salary
			<b>\$196.79</b>	annuity increment, 3%, begins 01/01/2024
14703	ARTHUR W HUDSON JR, EMT FIRE ENGINEER, ENGINE 82			
	Ent CFD:	12/01/1994	<b>\$7,437.58</b>	beginning 12/31/2022
	Retired:	12/31/2022		based on 72.5% of Final Average Salary
			<b>\$223.13</b>	annuity increment, 3%, begins 01/01/2024
14712	KYLE R KOSTELNY, EMT LIEUTENANT, ENGINE 68			
	Ent CFD:	12/01/1994	<b>\$8,190.63</b>	beginning 12/04/2022
	Retired:	12/04/2022		based on 72.5% of Final Average Salary
			<b>\$245.72</b>	annuity increment, 3%, begins 01/01/2024

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

EXHIBIT 1

14720 DANIEL R MAINCZYK, EMT LIEUTENANT, ENGINE 62

Ent CFD:	12/01/1994	<b>\$8,190.63</b>	beginning 12/12/2022
Retired:	12/12/2022		based on 72.5% of Final Average Salary
		<b>\$245.72</b>	annuity increment, 3%, begins 01/01/2024

13913 JOHN W MC ANDREW, EMT BATTALION CHIEF, BATTALION 11

Ent CFD:	11/01/1989	<b>\$10,415.57</b>	beginning 12/19/2022
Retired:	12/19/2022		based on 75% of Final Average Salary
		<b>\$312.47</b>	annuity increment, 3%, begins 01/01/2024

14990 THOMAS A MORALES, FIRE ENGINEER, ENGINE 123

Ent CFD:	11/16/1994	<b>\$6,955.45</b>	beginning 12/09/2022
Retired:	12/09/2022		based on 72.5% of Final Average Salary
		<b>\$208.66</b>	annuity increment, 3%, begins 01/01/2028

- REFUND **\$52,325.02** FOR SPOUSE CONTRIBUTIONS

15756 MICHAEL P RAHLFS, FIREFIGHTER, FIRE PREVENTION NORTH

Ent CFD:	12/01/1999	<b>\$5,247.43</b>	beginning 12/03/2022
Retired:	12/03/2022		based on 60% of Final Average Salary
		<b>\$157.42</b>	annuity increment, 3%, begins 01/01/2024

- REFUND **\$36,955.32** FOR SPOUSE CONTRIBUTIONS

15759 MARIA C REISCHL, EMT LIEUTENANT, ENGINE 71

Ent CFD:	12/01/1999	<b>\$6,572.26</b>	beginning 12/07/2022
Retired:	12/07/2022		based on 60% of Final Average Salary
		<b>\$197.17</b>	annuity increment, 3%, begins 01/01/2024

- REFUND **\$40,983.23** FOR SPOUSE CONTRIBUTIONS

14890 CLIFFOR SULLIVAN JR, FIREFIGHTER, FIRE PREVENTION BUREAU SOUTH

Ent CFD:	10/16/1995	<b>\$6,305.85</b>	beginning 12/08/2022
Retired:	12/08/2022		based on 70% of Final Average Salary
		<b>\$189.18</b>	annuity increment, 3%, begins 01/01/2024

**C. SURVIVOR ANNUITIES:  
WIDOW'S ANNUITIES:**

EXHIBIT 1

09377 CONSTANCE CAHILL, widow of MICHAEL J CAHILL, Retired since 04/17/2005

Ent CFD:	08/16/1967	<b>\$4,501.01</b>	beginning 12/25/2022
Deceased:	12/24/2022		

10159 LINDA LUMSDEN, widow of JACK A LUMSDEN, Retired since 06/02/2005

Ent CFD:	02/16/1973	<b>\$3,429.73</b>	beginning 12/31/2022
Deceased:	12/30/2022		

Payment cannot be sent until partial payment repayment received

10438 LETICIA REYES, widow of DONALD L REYES, Retired since 09/19/2006

Ent CFD:	02/16/1977	<b>\$4,037.24</b>	beginning 12/02/2022
Deceased:	12/01/2022		

09208 ROBERTA M SALZMAN, widow of DONALD B SALZMAN, Retired since 03/18/2000

Ent CFD:	10/16/1966	<b>\$3,630.79</b>	beginning 11/21/2022
Deceased:	11/20/2022		

08856 MARILYN J SULLIVAN, widow of MICHAEL J SULLIVAN, Retired since 11/30/2000

Ent CFD:	07/16/1965	<b>\$2,455.57</b>	beginning 11/22/2022
Deceased:	11/21/2022		

11015 THERESA T WARFIELD, widow of JESSE E WARFIELD, Retired since 06/02/2013

Ent CFD:	01/02/1980	<b>\$3,563.04</b>	beginning 11/28/2022
Deceased:	11/27/2022		

**D. REFUNDS:**

EXHIBIT 1

**REFUNDS OF CONTRIBUTIONS:**

12883	TIMOTHY MALONE, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), ENGINE 108, Retired since 11/23/2022			
	Ent CFD: 07/16/1986	<b>\$37,029.41</b>	Refund of Spousal Contributions	
	RETIRED 11/23/2022		\$8,981.96 to VICTORIA MALONE, QILDRO Portion	
14325	GEORGE RENTAS, EMT FIREFIGHTER (PER ARBITRATORS AWARD), ENGINE 10, Retired since 11/03/2022			
	Ent CFD: 03/01/1991	<b>\$57,680.31</b>	Refund of Spousal Contributions	
	RETIRED 11/03/2022		\$10,218.95 to MICHELE RENTAS, QILDRO Portion	
19743	DAKOTA W IBRAHIM, PARAMEDIC IN CHARGE, RELIEF - NORTH			
	Ent CFD: 03/03/2020	<b>\$18,275.26</b>	Refund of Contributions	
	DISCHARGED 11/21/2022			
19631	OSCAR G JUAREZ, FIREFIGHTER, ENGINE 43			
	Ent CFD: 02/18/2020	<b>\$30.85</b>	Refund of Contributions	
	2022 RETRO 04/15/2021			

**E. DEATH BENEFITS:**

EXHIBIT 1

10669 ANTHONY R BEDALOW, CAPTAIN, TRUCK 44, Retired from 10/16/2014 to 12/01/2022  
 Ent CFD: 10/16/1978 **\$6,000.00** \$6,000.00 to SALLY JO COURTNEY, SISTER  
 Deceased: 12/01/2022

09377 MICHAEL J CAHILL, CAPTAIN, TOWER LADDER 5, Retired from 04/17/2005 to 12/24/2022  
 Ent CFD: 08/16/1967 **\$6,000.00** \$6,000.00 to CONSTANCE CAHILL, WIFE  
 Deceased: 12/24/2022

05444 JOSEPH R DANDREA, FIRE ENGINEER, SNORKEL 6, Retired from 10/12/1980 to 12/13/2022  
 Ent CFD: 09/16/1948 **\$6,000.00** \$6,000.00 to THE D'ANDREA LIVING TRUST DATED 8/2/2000,  
 DARLENE KONTEK, SUCCESSOR TRUSTEE  
 Deceased: 12/13/2022

10017 JAMES M KEATING, FIREFIGHTER, ENGINE 9, Retired from 10/16/2003 to 12/14/2022  
 Ent CFD: 06/16/1971 **\$6,000.00** \$6,000.00 to BRIAN C KEATING, SON  
 Deceased: 12/14/2022

10159 JACK A LUMSDEN, FIREFIGHTER, OFFICE OF FIRE INVESTIGATION, Retired from 06/02/2005 to 12/30/2022  
 Ent CFD: 02/16/1973 **\$6,000.00** \$6,000.00 to LINDA L LUMSDEN, WIFE  
 Deceased: 12/30/2022

*Payment cannot be sent until partial payment repayment received*

06115 JACK R NOE, FIRE ENGINEER, ENGINE 11, Retired from 12/25/1989 to 12/13/2022  
 Ent CFD: 04/01/1952 **\$6,000.00** \$6,000.00 to SHARON V NOE, DAUGHTER  
 Deceased: 12/13/2022

08929 DANIEL R ORSESKE, FIRE ENGINEER, ENGINE 127, Retired from 12/31/2000 to 11/09/2022  
 Ent CFD: 12/16/1965 **\$6,000.00** \$6,000.00 to DANIEL J ORSESKE, SON  
 Deceased: 11/09/2022

06116 HAROLD PENMAN, FIREFIGHTER, ENGINE 75, Retired from 05/06/1980 to 12/09/2022  
 Ent CFD: 04/01/1952 **\$6,000.00** \$6,000.00 to WILLIAM PENMAN, SON  
 Deceased: 12/09/2022

10438 DONALD L REYES, LIEUTENANT, FIRE PREVENTION BUREAU - HQ, Retired from 09/19/2006 to 12/01/2022  
 Ent CFD: 02/16/1977 **\$6,000.00** \$6,000.00 to LETICIA REYES, WIFE  
 Deceased: 12/01/2022

05353 DANIEL RUSCITTI, FIREFIGHTER, ENGINE 125, Retired from 03/16/1981 to 12/27/2019  
 Ent CFD: 05/10/1948 **\$6,000.00** \$6,000.00 to STEVEN M RUSCITTI, SON  
 Deceased: 12/27/2019

**E. DEATH BENEFITS:**

EXHIBIT 1

09208 DONALD B SALZMAN, LIEUTENANT, ENGINE 84, Retired from 03/18/2000 to 11/20/2022  
 Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to ROBERTA M SALZMAN, WIFE  
 Deceased: 11/20/2022

08856 MICHAEL J SULLIVAN, FIREFIGHTER, TOWER LADDER 63, Retired from 11/30/2000 to 11/21/2022  
 Ent CFD: 07/16/1965 **\$6,000.00** \$6,000.00 to MARILYN JEAN SULLIVAN, WIFE  
 Deceased: 11/21/2022

10853 DAVID L WALTON, EMT BATTALION CHIEF, BATTALION 21, Retired from 10/09/2010 to 10/20/2022  
 Ent CFD: 11/16/1978 **\$6,000.00** \$1,980.00 to DAVID D WALTON, SON  
 \$2,040.00 to FELICIA S WALTON JONES, DAUGHTER  
 \$1,980.00 to DARYL D WALTON, SON  
 Deceased: 10/20/2022

11015 JESSE E WARFIELD, FIREFIGHTER, ENGINE 4, Retired from 06/02/2013 to 11/27/2022  
 Ent CFD: 01/02/1980 **\$6,000.00** \$6,000.00 to THERESA T WARFIELD, WIFE  
 Deceased: 11/27/2022

07955 EDWARD WILBUR, FIRE ENGINEER, ENGINE 129, Retired from 07/05/1991 to 11/09/2022  
 Ent CFD: 05/01/1959 **\$6,000.00** \$1,200.00 to LAUREN MCGREEHIN, DAUGHTER  
 \$1,200.00 to MICHAEL WILBUR, SON  
 \$1,200.00 to MARTIN WILBUR, SON  
 \$1,200.00 to KAREN CURRAN, DAUGHTER  
 \$1,200.00 to JANET STRNAD, DAUGHTER  
 Deceased: 11/09/2022

**F. PARTIAL PAYMENTS:**

EXHIBIT 1

07745 LAURA LEE BARNA, Widow's Annuity from 01/08/2016 to 07/15/2022  
Deceased: 07/15/2022 **\$684.98** \$684.98 to DAVID STOUT, SON

10669 ANTHONY R BEDALOW, Retired from 10/16/2014 to 12/01/2022  
Deceased: 12/01/2022 **\$303.44** \$303.44 to SALLY JO COURTNEY, SISTER

05444 JOSEPH R DANDREA, Retired from 10/12/1980 to 12/13/2022  
Deceased: 12/13/2022 **\$1,290.68** \$1,290.68 to DARLENE KONTEK, SUCCESSOR TRUSTEE

09160 EDWARD F FREEMON, Retired from 06/30/1987 to 11/15/2022  
Deceased: 11/15/2022 **\$1,455.21** \$1,455.21 to THERESA M PESOLI, DAUGHTER

06594 ROSE MARIE GROYA, Widow's Annuity from 08/04/2013 to 07/06/2022  
Deceased: 07/06/2022 **\$362.95** \$362.95 to SUSAN HOFFMAN, DAUGHTER

05910 MARGARET D KAPPEL, Widow's Annuity from 06/06/2008 to 12/03/2022  
Deceased: 12/03/2022 **\$137.00** \$137.00 to WILLIAM KAPPEL, SON

10017 JAMES M KEATING, Retired from 10/16/2003 to 12/14/2022  
Deceased: 12/14/2022 **\$2,726.92** \$2,726.92 to BRIAN C KEATING, SON

03917 SHIRLEY R LARSEN, Child's Annuity from 04/05/1985 to 11/04/2022  
Deceased: 11/04/2022 **\$186.35** \$186.35 to GENE GARCIA, FRIEND

06115 JACK R NOE, Retired from 12/25/1989 to 12/13/2022  
Deceased: 12/13/2022 **\$2,086.08** \$2,086.08 to SHARON V NOE, DAUGHTER

08929 DANIEL R ORSESKE, Retired from 12/31/2000 to 11/09/2022  
Deceased: 11/09/2022 **\$2,044.62** \$2,044.62 to DANIEL J ORSESKE, SON

06116 HAROLD PENMAN, Retired from 05/06/1980 to 12/09/2022  
Deceased: 12/09/2022 **\$741.78** \$741.78 to JANET HALLERAN, SUCCESSOR TRUSTEE

11502 KATHLEEN V PETRAT, Widow's Annuity from 04/13/2019 to 11/07/2022  
Deceased: 11/07/2022 **\$820.41** \$820.41 to TAMMY INGRAM, DAUGHTER

10438 DONALD L REYES, Retired from 09/19/2006 to 12/01/2022  
Deceased: 12/01/2022 **\$260.47** \$260.47 to LETICIA REYES, WIFE

06319 RUTH L RUVOLI, Widow's Annuity from 05/30/1993 to 10/19/2022  
Deceased: 10/19/2022 **\$867.64** \$867.64 to MARIE RUVOLI, DAUGHTER

09208 DONALD B SALZMAN, Retired from 03/18/2000 to 11/20/2022  
Deceased: 11/20/2022 **\$4,841.05** \$4,841.05 to ROBERTA M SALZMAN, WIFE

05846 MARILYN DIAN STRENSKI, Widow's Annuity from 08/07/2000 to 10/19/2022  
Deceased: 10/19/2022 **\$867.64** \$867.64 to EDWARD STRENSKI, SON

08856 MICHAEL J SULLIVAN, Retired from 11/30/2000 to 11/21/2022  
Deceased: 11/21/2022 **\$3,437.79** \$3,437.79 to MARILYN JEAN SULLIVAN, WIFE

06445 MARLYNN G VONBERGEN, Widow's Annuity from 08/20/2012 to 11/19/2022  
Deceased: 11/19/2022 **\$1,777.21** \$1,777.21 to THOMAS VONBERGEN, SON

**F. PARTIAL PAYMENTS:**

EXHIBIT 1

07955 EDWARD WILBUR, Retired from 07/05/1991 to 11/09/2022  
Deceased: 11/09/2022 **\$1,529.71** \$1,529.71 to LAUREN MCGREEHIN, DAUGHTER

**G. BENEFIT RECALCULATIONS:**

**REFUND ERRORS IN DEDUCTIONS:**

14533 MARGARET A MURPHY, Retired since 11/29/2022. Refund \$23.12 for 2006 EID

**COLLECT ERRORS IN DEDUCTIONS:**

14533 MARGARET A MURPHY, Retired since 11/29/2022. Collect \$711.80 for 2000, 2001 & 2003 EID

**H. REQUEST FOR PERMISSION:**

EXHIBIT 1

**GUARDIANSHIP:**

09770 RICHARD C CARLSON BY JILL BUCKLEY, FRIEND  
Retired since 05/28/2004  
Power of Attorney and Doctor's letter on file.

**I. REMOVALS:**

MARGARET D KAPPEL	Widow's Annuity	Died 12/03/2022
LEONARD C HAWKINSON	Annuity	Died 11/23/2022
JACK R NOE	Annuity	Died 12/13/2022
JAMES M KEATING	Annuity	Died 12/14/2022
MARILYN T OHERN	Widow's Annuity	Died 12/14/2022
ANTHONY R BEDALOW	Annuity	Died 12/01/2022
LORRAINE C KRUSE	Widow's Annuity	Died 12/13/2022
HAROLD PENMAN	Annuity	Died 12/09/2022
JACQUELINE SCHAAP	Widow's Annuity	Died 12/06/2022
DOLORES E TABERT	Widow's Annuity	Died 12/11/2022
MICHAEL J CAHILL	Annuity	Died 12/24/2022
JOSEPH R DANDREA	Annuity	Died 12/13/2022
JOYCE L BARRETT	Widow's Annuity	Died 12/27/2022
LORRAINE F ROSSI	Widow's Annuity	Died 12/24/2022
MICHAEL E CONCANNON	Annuity	Died 12/25/2022
BRIAN D REESE	Annuity	Died 01/01/2023
TIMOTHY FITZGERALD	Annuity	Died 01/09/2023
RUTH MARIE CLANCY	Widow's Annuity	Died 01/07/2023
WILLIAM ENGLER	Annuity	Died 01/13/2023
JACK A LUMSDEN	Annuity	Died 12/30/2022
KATHLEEN A CORBETT	Annuity	Died 01/15/2023
EDWARD A PORTER	Annuity	Died 01/15/2023
CHRISTOPHER G WILLIAMS	Ordinary Disability	Retired 12/05/2022
LOUIS M WILKERSON	Duty Disability	Retired 12/21/2022

**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**

EXHIBIT 1

**QILDRO:**

012883	TIMOTHY MALONE <b>ENTER</b> Order: 07D3664 Effective: 12/25/2023 Payable to VICTORIA MALONE	Minimum Formula Annuity since 11/23/2022 <b>CALCULATION ORDER FINALIZED</b> Date Entered: 12/09/2022 Amount: \$1,455.37 for portion of Death Benefit
012883	TIMOTHY MALONE <b>ENTER</b> Order: 07D3664 Effective: 12/25/2023 Payable to VICTORIA MALONE	Minimum Formula Annuity since 11/23/2022 <b>CALCULATION ORDER FINALIZED</b> Date Entered: 12/09/2022 Amount: \$8,981.96 for portion of Spousal Contributions
013646	ERIC H BRODERSEN <b>ENTER</b> Order: 13 D 002565 Effective: 12/25/2023 Payable to JONNA BRODERSEN	Minimum Formula Annuity since 11/30/2022 <b>CALCULATION ORDER FINALIZED</b> Date Entered: 12/22/2022 Amount: \$1,738.38 for portion of Death Benefit
013646	ERIC H BRODERSEN <b>ENTER</b> Order: 13 D 002565 Effective: 11/30/2022 Payable to JONNA BRODERSEN	Minimum Formula Annuity since 11/30/2022 <b>CALCULATION ORDER FINALIZED</b> Date Entered: 12/22/2022 Amount: \$3,013.39 per Month plus a portion of all future automatic increases
014325	GEORGE RENTAS <b>ENTER</b> Order: 2018D 1787 Effective: 11/03/2022 Payable to MICHELE RENTAS	Minimum Formula Annuity since 11/03/2022 <b>CALCULATION ORDER FINALIZED</b> Date Entered: 12/20/2022 Amount: \$1,062.99 for portion of Death Benefit
014325	GEORGE RENTAS <b>ENTER</b> Order: 2018D 1787 Effective: 11/03/2022 Payable to MICHELE RENTAS	Minimum Formula Annuity since 11/03/2022 <b>CALCULATION ORDER FINALIZED</b> Date Entered: 12/20/2022 Amount: \$10,218.95 for portion of Spousal Contributions
014325	GEORGE RENTAS <b>ENTER</b> Order: 2018D 1787 Effective: 11/03/2022 Payable to MICHELE RENTAS	Minimum Formula Annuity since 11/03/2022 <b>CALCULATION ORDER FINALIZED</b> Date Entered: 12/20/2022 Amount: \$1,369.48 per Month plus a portion of all future automatic increases
014604	RICHARD T WHITEHEAD <b>ENTER</b> Order: 17D1231 Effective: Payable to TEMIRAH LOTT	Minimum Formula Annuity since 11/22/2022 <b>PENDING CALCULATION ORDER</b> Date Entered: 11/15/2022 Amount: 50% of the marital portion of Death Benefit

**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**

EXHIBIT 1

**QILDRO:**

- 014604 RICHARD T WHITEHEAD Minimum Formula Annuity since 11/22/2022  
**ENTER PENDING CALCULATION ORDER**  
 Order: 17D1231 Date Entered: 11/15/2022  
 Effective: 01/01/2023 Amount: \$2,177.37 per Month  
 plus a portion of all future automatic increases  
 Payable to TEMIRAH LOTT
- 014604 RICHARD T WHITEHEAD Minimum Formula Annuity since 11/22/2022  
**ENTER PENDING CALCULATION ORDER**  
 Order: 17D1231 Date Entered: 11/15/2022  
 Effective: Amount: 50% of the marital portion of Spousal Contributions  
 Payable to TEMIRAH LOTT
- 014712 KYLE R KOSTELNY Minimum Formula Annuity beginning 12/04/2022  
**ENTER**  
 Order: 2022D005430 Date Entered: 11/28/2022  
 Effective: 12/04/2022 Amount: \$3,000.00 for portion of Death Benefit  
 Payable to JANINE KOSTELNY
- 014712 KYLE R KOSTELNY Minimum Formula Annuity beginning 12/04/2022  
**ENTER**  
 Order: 2022D005430 Date Entered: 11/28/2022  
 Effective: 12/04/2022 Amount: \$4,095.31 per Month  
 plus a portion of all future automatic increases  
 Payable to JANINE KOSTELNY

**Spousal Support:**

- 014757 ROBERT A STEPANEK Duty Disability since 12/09/2018  
**RESCIND**  
 Order: 2016D05894 Date Entered: 01/03/2023  
 Termination: 12/31/2022 Amount: \$400.00 per Month  
 Payable to ALICIA M STEPANEK

4. HEARINGS:

EXHIBIT 1

OCCUPATIONAL DISEASE DISABILITY APPLICATIONS:

16988 EDWARD J FERN, EMT FIREFIGHTER, TRUCK 48

Ent CFD: 02/01/2006 **\$5,944.04** beginning 12/02/2022

17072 RICHARD J WOOD, AMBULANCE COMMANDER, FAS

Ent CFD: 04/03/2006 **\$7,504.04** beginning 12/09/2022

15887 JORDAN E MCDERMOTT, FIREFIGHTER/PARAMEDIC, ENGINE 10

Ent CFD: 07/17/2000 **\$6,316.49** beginning 12/06/2022

DUTY DISABILITY APPLICATIONS:

18440 MICHAEL A CESARIO, PARAMEDIC IN CHARGE, AMBULANCE 32

Ent CFD: 08/18/2014 **\$6,553.25** beginning 12/18/2022

Witnesses: FPM Bradley Heinz, EMS North Relief

17855 VICTOR D WILSON, EMT FIREFIGHTER, TOWER LADDER 39

Ent CFD: 06/01/1999 **\$7,124.75** beginning 12/30/2022

Witnesses: FF/EMT Henry Mendez, Command Van 2-7-1  
FF/EMT Justin Dukes, Squad 5  
FF/EMT Frank Harris, Command Van 2-7-1

17661 JAMES A DIPASQUALE, EMT FIRE ENGINEER, ENGINE 55

Ent CFD: 08/29/2005 **\$7,160.38** beginning 12/14/2022  
**\$30.00** a month each for 3 minor children, LIA, VINCENZO, LUCA

Witnesses: FF/EMT Kevin Hopkins, Truck 16

Attorney: Jerome Marconi

EXHIBIT 1

5. **CONSIDERATION FOR APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:**
6. **INVESTMENT:**
  - A. INVESTMENT COMMITTEE REPORT AND POSSIBLE ACTION REGARDING COMMITTEE RECOMMENDATION RELATED TO THE MWDBE PRIVATE EQUITY SEARCH:
  - B. INVESTMENT REPORT:
7. **OPERATING AND EXPENSES:**
  - A. OPERATING CASH:
  - B. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND POSSIBLE APPROVAL:
  - C. NOTICE REGARDING THE CITY OF CHICAGO'S 2023 PAYMENT IN ADDITION TO STATUTORY CONTRIBUTIONS AND INTERCEPT FILING:
  - D. CONSIDERATION AND POSSIBLE APPROVAL REGARDING 2022 STATUTORY CONTRIBUTIONS AND INTERCEPT FILING:
8. **BUDGET COMMITTEE REPORT:**
  - A. CONSIDERATION AND POSSIBLE APPROVAL OF COMMITTEE RECOMMENDATIONS REGARDING 2023 OPERATING BUDGET:
9. **EXECUTIVE DIRECTOR'S REPORT:**
  - A. CONSIDERATION AND POSSIBLE APPROVAL OF AMENDED RECORDS MANAGEMENT POLICY:
  - B. CONSIDERATION AND POSSIBLE ACTION REGARDING CERTIFICATION OF TRUSTEE EDUCATION AND ETHICS REQUIREMENTS:
  - C. CONSIDERATION AND POSSIBLE APPROVAL OF 2023 TRUSTEE EDUCATION AND TRAINING OPPORTUNITIES CONSISTENT WITH SECTION 1-150 OF THE ILLINOIS PENSION CODE:
  - D. LEGISLATIVE UPDATE
10. **LEGAL UPDATE:**
  - A. CONSIDERATION AND POSSIBLE APPROVAL TO SEEK LEAD PLAINTIFF STATUS IN SECURITY LITIGATION MATTER:
11. **NEW BUSINESS/OLD BUSINESS:**
12. **ADJOURN:**

**Firemen's Annuity and Benefit Fund of Chicago  
Administrative Expenses for Board Review**

ACCESS	12/2022 OFFICE STORAGE	1,247.13
BLOOMBERG FINANCE L.P,	RENEWAL 2/25/23	6,915.00
BURKE BURNS & PINELLI LTD	12/2022 LEGAL	25,241.50
Chase Card Services	1/2023 CREDIT CARD	13,941.24
CHICAGO TRIBUNE	TRIBUNE - 3/21/23	149.50
CHICAGO MESSENGER SERVICE	TRANSPORT TO PO	27.42
CHICAGO MESSENGER SERVICE	XPORT TO PO	63.53
Cogent Communications, Inc	12/2022 INTERNET	351.05
Cogent Communications, Inc	1/2023 INTERNET	351.05
COMCAST BUSINESS	12/2022 OFFICE INTERNET	1,618.14
COMCAST BUSINESS	12/2022 PHONE	103.78
COMMONWEALTH EDISON	12/2022 OFF ELEC	345.66
CONSOLIDATED PRINTING COMPANY	#10 ENVELOPES	3,170.25
CONSOLIDATED PRINTING COMPANY	TAX ENVELOPES	2,695.55
CUSTOM CASE MANAGEMENT	ALLEN 9/14-11/11	2,605.96
CUSTOM CASE MANAGEMENT	AMEND 8/25-10/3	1,909.04
CUSTOM CASE MANAGEMENT	HEJNOWSKI 8/18-10/11	1,757.76
CUSTOM CASE MANAGEMENT	HERBSTER 9/1-12/19	1,766.18
CUSTOM CASE MANAGEMENT	KOLINSKI 9/23-12/16	1,356.23
CUSTOM CASE MANAGEMENT	MADONIA 9/22-12/19	1,686.03
CUSTOM CASE MANAGEMENT	PETERY 10/12-12/14	925.53
CUSTOM CASE MANAGEMENT	VOSBURGH 7/26-12/14	1,373.83
DEBBIE TYRRELL	11/2022 XSCRIPT	1,226.00
DEBBIE TYRRELL	12/2022 XSCRIPT	1,050.00
DELL BUSINESS CREDIT	DOCKS & COMPUTER	3,330.03
DELUXE FOR BUSINESS	2022 1099RS	840.76
EDOT	2/2022 IT SERVICES	3,929.80
FEDEX	OFFICE SHIPPING 1	70.37
FEDEX	OFFICE SHIPPING 2	32.25
FEDEX	OFFICE SHIPPING 3	68.18
FEDEX	OFFICE SHIPPING 4	94.40
Garvey's Office Products	OFFICE SUPPLY 1	67.97
Garvey's Office Products	OFFICE SUPPLY 2	460.55
Garvey's Office Products	OFFICE SUPPLY 3	191.05
Garvey's Office Products	OFFICE SUPPLY 4	55.31
HINCKLEY SPRINGS	1/23 OFFICE WATER	554.61
ID.me Inc	IDME ACTIVATE	10,000.00
ID.me Inc	IDME SUPPORT	4,873.00
IMPACT NETWORKING LLC	PRINTER OVERAGES	709.19
LASALLE CONSULTING PARTNERS INC	11/2022 CYB SEC	50.00
LASALLE CONSULTING PARTNERS INC	12/2022 CYB SEC	50.00
MCI	1/2023 800#	71.80
MITTERA	SE BALLOTS 2022	12,242.27
NAT'L CONF ON PUBLIC EMPLOYEE RETIRMENT SY	NCPERS BNA CONF X 2	1,500.00
NORTHWESTERN MEMORIAL HEALTHCARE	4Q22 SAMO RETAIN	20,000.00
PHELPS BARRY & ASSOCIATES LLC	12/2022 LOBBY	2,000.00
PITNEY BOWES GLOBAL FINANCIAL SERVICES	23Q1 POSTAGE LEASE	684.00
PITNEY BOWES-POSTAGE PURCHASE POWER	POSTAGE REFILL	3,025.00
SEGAL	BRASS BILL	2,689.61
SEGAL	EXP STUDY	9,530.09
SHRED IT USA	12/2022 SHRED	220.96
SOT SOUTH CLARK LLC	1/2023 RENT	22,759.50
TIAA Commercial Finance, Inc	COPY/PRINT LEASE	1,689.91
TRAVELERS	WC PREMIUM ADJUSTMENT	554.50

**FABF Credit Card Statement**  
**11/28/22 - 12/27/22**

<b>Date</b>	<b>Payee</b>	<b>Description</b>	<b>Account #</b>	<b>Amount</b>
11/29/2022	Amazon	Air Purifiers	52404	\$ 195.98
12/1/2022	Capitol Blue Print	Giant Check for EMWQ - Reimbursed	52410	\$ 108.71
12/1/2022	Amazon	Air Purifiers	52404	\$ 271.60
12/11/2022	LinkedIn	Monthly Subscription	52405	\$ 65.39
12/11/2022	BoardPaq	Yearly Subscription	52302	\$ 3,955.68
12/12/2022	Goddess and the Baker	Meeting Breakfast	52410	\$ 76.06
12/12/2022	Zoom	Monthly Subscription	52302	\$ 294.28
12/12/2022	Corner Bakery	Meeting Breakfast	52410	\$ 13.28
12/13/2022	Walgreens	Board Room Supplies	52410	\$ 40.57
12/13/2022	United	Koried Conference Flight	52409	\$ 891.75
12/14/2022	Potbelly	Election- Lunch (Auditors)	52403	\$ 63.36
12/18/2022	Amazon	3 New iPads	52301	\$ 3,209.97
12/19/2022	Amazon	3 iPad Cases	52301	\$ 80.97
12/19/2022	Remingtons	FABF Holiday Reception	52410	\$ 830.80
12/24/2022	Google	Monthly Subscription	52402	\$ 70.84
12/23/2022	Adobe	Yearly Subscription	52302	\$ 3,015.12
12/26/2022	GitHub	Monthly Subscription	52302	\$ 4.00
12/26/2022	Wall Street Journal	Monthly Subscription	52405	\$ 38.99
12/21/2022	Chase	Error-Reversed on next billing cycle	52410	\$ 39.00
12/1/2022	Njevity Inc	Monthly Subscription	52302	\$ 511.00
12/3/2022	UnitedHealthCare	Employee Health Care	52200	\$ 94.30
12/7/2022	Chicago Sun Times	Monthly Subscription	52405	\$ 54.60
12/14/2022	Amazon	Prime Membership	52405	\$ 14.99
				<b>\$ 13,941.24</b>