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MINUTES

Meeting of the Retirement Board of Trustees of the  
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO  
20 S. Clark Street, Suite 300, Chicago, IL 60603  
Conducted in accordance with Illinois Gubernatorial Disaster Proclamation  
Filed February 4, 2022

Regular Meeting No. 1095  
Wednesday, February 16, 2022  
8:30.a.m.

Firemen's Annuity and Benefit Fund of Chicago  
Audio Board Meeting No. 1095  
February 16, 2022, 8:30 a.m.  
20 S. Clark Street, Suite 300, Chicago IL 60603  
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY  
ILLINOIS GUBERNATORIAL DISASTER PROCLAMATION FILED FEBRUARY 4, 2022**

1. Roll Call
  - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items \* \*\*
  - A. Approval of Minutes
    - Regular Audio Meeting – January 26, 2022
    - Regular Audio Meeting Executive Sessions #1 and #2 – January 26, 2022
    - Regular Audio Meeting Transcripts – January 26, 2022
    - Budget Committee Transcript – January 19, 2022
  - B. Minimum Formula Annuities
  - C. Widow's and Children's Annuities
  - D. Refunds
  - E. Death Benefits
  - F. Partial Payments
  - G. Benefit Recalculations
  - H. Requests for Permission
  - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order \*
4. Consideration for Approval of the Following Matters \* \*\* *Hearings beginning at 8:45 a.m.*
  - A. Duty Disability
    - i. Lt. Marlon Brandon, Engine 60
  - B. Consideration and Possible Action Regarding Finding of Fact
    - i. PIC Daniel Hesslau, Ambulance 22 Atty: Jerome Marconi
  - C. Review and Possible Action Regarding Widow's Annuity
    - i. Jeanne Flood, widow of Roger Flood
5. Approval of Board Physician Reviews of Disability Recipients \*
6. Investment
  - A. Investment Committee Report and Possible Action Regarding Committee Recommendations Related to Revision to Statement of Investment Policy and Issuance of a RFP for Infrastructure Manager \*
  - B. Investment Report: February 2022
  - C. Consideration and Approval of Fund Rebalancing \*
7. Operating Cash and Expenses
  - A. Operating Cash
  - B. Administrative Expenses for Board Review and Approval \*
8. Legislative Update
9. Executive Director's Report
  - A. Consideration and Approval of Trustee Education and Training Opportunities Consistent With Section 1-150 of the Illinois Pension Code \*
10. Legal
  - A. Legal Status Report \* \*\*
  - B. Consideration and Possible Action Regarding Widow's Annuity for Member 914544 \* \*\*
11. New Business/Old Business
12. Adjourn

*Note: All times are approximate*

*\* Denotes Action Item*

*\*\* Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

*This meeting will be recorded, and a transcript will be made available to the public on the FABF website at a later date.*

*Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting:(312) 626-6799, and enter the Meeting ID #848 7181 3359*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary William Murphy, Trustees Melissa Conyears-Ervin, Anthony Martin, Mary Sheridan, Reshma Soni and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Vice-President Anna Valencia.

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Kelly Weller, Deputy Executive Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Chris Morales, Fund physicians Daniel Samo and Michael Peters, Craig Slack from the City Treasurers office. Brady O'Connell from Callan and Brandon Phelps the Fund's Legislative Liaison.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – JANUARY 26, 2022
- REGULAR AUDIO MEEETING EXECUTIVE SESSION – JANUARY 26, 2022
- REGULAR AUDIO MEETING TRANSCRIPTS – JANUARY 26, 2022
- BUDGET COMMITTEE TRANSCRIPT – JANUARY 19, 2022

*On motion by Murphy, seconded by Soni, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens  
Nays: None*

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Martin that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens  
Nays: None*

ADMINISTRATIVE ITEMS:

EARNED ANNUITIES:

*On motion by Murphy, second by Soni that the Earned Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens  
Nays: None*

C. SURVIVOR'S ANNUTITIES:

WIDOW'S:

*On motion by Murphy, second Tebbens that the Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens  
Nays: None*

D. REFUNDS:

*On motion by Murphy, second by Sheridan that the Refunds under Item 2-D of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens  
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by Conyears-Ervin, that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens  
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Murphy, second by Sheridan the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens  
Nays: None*

ADMINISTRATIVE ITEMS:

G. BENEFIT RECALCULATIONS:

BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER: (Addendum I)

BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER: (Addendum II)

On motion by Murphy, second by Martin that the Benefit Recalculations as presented in Addendum I and Addendum II of the Board materials be approved. *The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens*  
*Nays: None*

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

On motion by Murphy, second by Soni the Request for Guardianship under Item 2-H of the Board materials be approved (**Exhibit 1**). *The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens*  
*Nays: None*

I. REMOVALS:

*On motion by Murphy, seconded by Conyears-Ervin, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens*  
*Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO ORDERS:

*On motion by Murphy, seconded by Sheridan , that the Payments Pursuant to Administrative and Court Order, QILDRO Order listed under Item 3 of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens*  
*Nays: None*

4. HEARINGS:

B. CONSIDERATION AND POSSIBLE ACTION REGARDING FINDING OF FACT:

18977 DANIEL P. HESSLAU, PARAMEDIC IN CHARGE, AMBULANCE 22

Attorney: Jerome Marconi

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Martin to adopt the Findings in the Hesslau matter. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni*

*Nays: None*

*Absent: Valencia*

*Abstain: Tebbens*

*Trustee Conyears-Ervin left the meeting.*

*Trustee Valencia entered the meeting.*

A. DUTY DISABILITY APPLICATIONS:

*The Secretary presented an application for duty disability benefits made to and sworn by:*

13060 MARLON BRANDON, LIEUTENANT, ENGINE 60

*On of Murphy, second by Martin to go into executive session as allowed under 5 ILCS 120/2 (c) 4. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Valencia*

*Nays: None*

*Abstain: Tebbens*

*The Board came out of executive session and the following motion was made*

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Martin to grant duty disability benefits.*

*By roll call vote **duty disability benefits were not granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151. The vote on the motion to grant was:*

*Yeas: None*

*Nays; Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia*

*Not Present: Conyears-Ervin*

HEARINGS:

DUTY DISABILITY APPLICATIONS:

13060 MARLON BRANDON, LIEUTENANT, ENGINE 60

*On motion by Murphy, second by Martin to deny duty disability benefits to Marlon Brandon.  
The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

*There was a motion by Tebbens, second by Martin to go out of the regular order of business to allow for public comment. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

*Fund member Daniel Hesslau was present and addressed the Board.*

REVIEW AND POSSIBLE ACTION REGARDING WIDOW'S ANNUITY:

908077 JEANNE FLOOD, WIDOW OF ROGER FLOOD, DECEASED JULY 10, 2005.

*On motion of Martin, second by Murphy to terminate Widow's Annuity benefits previously awarded to Mrs. Flood pursuant to evidence presented that her remarriage to Mr. Flood could not be validated. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

*On motion by Murphy, second by Soni to approve the Board Physician's recommendations for reexamination scheduling. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

6. INVESTMENT:

- A. INVESTMENT COMMITTEE REPORT AND POSSIBLE ACTION REGARDING COMMITTEE RECOMMENDATIONS REALTED TO REVISION TO STATEMENT OF INVESTMENT POLICY AND TO ISSUANCE OF A RFP FOR INFRASTRUCTURE MANAGER:
- B. INVESTMENT REPORT: FEBRUARY 2022
- C. CONSIDERATION AND APPROVAL OF FUND REBALANCING:

*On motion by Murphy, second by Martin to adopt the recommendation of the Investment Committee to revise the Statement of Investment Policy as presented.*

*The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

*On motion by Murphy, second by Martin to adopt the recommendation of the Investment Committee to approve the issuance of an RFP for an Infrastructure Manager.*

*The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

*On motion by Murphy, second by Martin to liquidate assets to generate up to \$28.9M as indicated on the Rebalancing Template, as recommended, subject to modification if liquidation is not needed or not needed in the proposed amount. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

7. OPERATING CASH AND EXPENSES:

- A. OPERATING CASH:
- B. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Sheridan, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials be approved (**Exhibit 2**). The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*



8. LEGISLATIVE REPORT:

Brandon Phelps, the Fund's Legislative Liaison presented a legislative update.

9. EXECUTIVE DIRECTOR'S REPORT:

A. CONSIDERATION AND APPROVAL OF TRUSTEE EDUCATION AND TRAINING OPPORTUNITIES CONSISTENT WITH SECTION 1-150:

*On motion by Murphy, second by Tebbens to approve the revised list of training and educational opportunities, as required by law.*

*The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia*

*Nays: None*

10. LEGAL:

A. LEGAL STATUS REPORT:

B. CONSIDERATION AND POSSIBLE ACTION REGARDING WIDOW'S ANNUITY FOR MEMBER 914544:

*On motion of Murphy, second by Martin, based on the facts presented, to suspend widow's annuity benefits for member 914544 on recommendation of counsel until such time as staff and counsel are comfortable that the required information has been provided by the annuitant . The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia*

*Nays: None*

12. ADJOURN:

*On motion of Martin, second by Soni, and by unanimous vote the meeting was adjourned.*

EXHIBIT I

1. **ROLL CALL:**A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**2. **APPROVAL OF ADMINISTRATIVE ITEMS:**A. **APPROVAL OF MINUTES:****REGULAR MEETING - JANUARY 26, 2022:****REGULAR MEETING EXECUTIVE SESSIONS - JANUARY 26, 2022:****REGULAR MEETING TRANSCRIPTS - JANUARY 26, 2022:****BUDGET COMMITTEE TRANSCRIPTS - JANUARY 19, 2022:**B. **RETIREMENT ANNUITIES:****MINIMUM FORMULA ANNUITIES:**

13840 EDWARD BIRKENSTOCK, FIREFIGHTER, TRUCK 9

Ent CFD:	11/01/1989	<b>\$6,743.60</b>	beginning 01/26/2022
Retired:	01/26/2022		based on 75% of Final Average Salary
		<b>\$202.31</b>	annuity increment, 3%, begins 02/01/2023

13847 KIRBY BRUNO, FIREFIGHTER, TOWER LADDDER 34, Duty Disability since 01/15/2009

Ent CFD:	11/01/1989	<b>\$6,752.64</b>	beginning 02/02/2022
Retired:	02/02/2022		based on 75% of Final Average Salary
		<b>\$202.58</b>	annuity increment, 3%, begins 03/01/2023

- COLLECT **\$88.81** FOR 2008 & 2009 EID
- REFUND **\$171.48** FOR 2003 2006 & 2011 EID
- REFUND **\$28,745.51** FOR SPOUSE CONTRIBUTIONS

11852 STEVEN M KOLECKI, LIEUTENANT, TRUCK 49, Occ Dis Disability since 10/02/2008

Ent CFD:	02/20/1980	<b>\$8,161.63</b>	beginning 02/17/2022
Retired:	02/17/2022		based on 75% of Maximum Salary
		<b>\$244.85</b>	annuity increment, 3%, begins 03/01/2023

- REFUND **\$160.91** FOR 2006 & 2011 EID

14515 JAMES P SAMPSON, FIREFIGHTER, TRUCK 26, Occ Dis Disability since 09/23/2008

Ent CFD:	12/01/1992	<b>\$6,752.64</b>	beginning 02/28/2022
Retired:	02/28/2022		based on 75% of Final Average Salary
		<b>\$202.58</b>	annuity increment, 3%, begins 03/01/2023

B. **RETIREMENT ANNUITIES:****EARNED ANNUITIES:**

16546 JAMES F BECKER JR, EMT FIREFIGHTER, AIR RESCUE

Ent CFD:	10/01/2004	<b>\$692.79</b>	beginning 01/24/2022
Retired:	01/24/2022		

- COLLECT **\$111.90** FOR 2018 EID
- REFUND **\$4,046.37** FOR AIR

**C. SURVIVOR ANNUITIES:  
WIDOW'S ANNUITIES:**

10215 CAROLYN A DOODY, widow of LAWRENCE K DOODY, Retired since 01/17/2002

Ent CFD: 12/22/1973 **\$2,750.32** beginning 12/27/2021  
Deceased: 12/26/2021

12392 GAYLE FOX, widow of GREGORY S FOX, Retired since 03/02/2012

Ent CFD: 07/24/1976 **\$3,786.04** beginning 01/17/2022  
Deceased: 01/16/2022

08155 BARBARA J GUSICH, widow of ANTHONY P GUSICH, Retired since 12/31/2000

Ent CFD: 03/13/1961 **\$4,691.45** beginning 01/12/2022  
Deceased: 01/11/2022

10063 JANICE STURM, widow of RICHARD J STURM, Retired since 11/02/2004

Ent CFD: 06/16/1971 **\$3,459.90** beginning 01/31/2022  
Deceased: 01/30/2022 *Note: Benefit payment cannot be mailed until receipt of partial payment repayment*

**D. REFUNDS:**  
**REFUNDS OF CONTRIBUTIONS:**

15014 LUIS A RUIZ, EMT LIEUTENANT, ENGINE 35, Retired since 11/07/2021

Ent CFD: 05/16/1996 **\$44,819.71** Refund of Spousal Contributions  
RETIRED 11/07/2021

19902 MASHAWN J PLUMMER, FIREFIGHTER, ENGINE 94

Ent CFD: 12/01/2020 **\$6,169.84** Refund of Unpaid Contributions in Account of Deceased FF  
to FELICIA TOWNSEND, AFFICIANT / MOTHER  
Deceased: 12/21/2021

EXHIBIT I

**E. DEATH BENEFITS:**

12362 WILLIAM R DILLON JR, PARAMEDIC IN CHARGE, AMBULANCE 27, Retired from 10/16/2006 to 01/06/2022  
 Ent CFD: 09/01/1976 **\$6,000.00** \$6,000.00 to VALERIE WEBER-DILLON, WIFE  
 Deceased: 01/06/2022

10215 LAWRENCE K DOODY, FIREFIGHTER, ENGINE 75, Retired from 01/17/2002 to 12/26/2021  
 Ent CFD: 12/22/1973 **\$6,000.00** \$6,000.00 to CAROLYN DOODY, WIFE  
 Deceased: 12/26/2021

12392 GREGORY S FOX, PARAMEDIC IN CHARGE, AMBULANCE 39, Retired from 03/02/2012 to 01/16/2022  
 Ent CFD: 07/24/1976 **\$6,000.00** \$6,000.00 to GAYLE FOX, WIFE  
 Deceased: 01/16/2022

08155 ANTHONY P GUSICH, BATTALION CHIEF, 16TH BATTALION, Retired from 12/31/2000 to 01/11/2022  
 Ent CFD: 03/13/1961 **\$6,000.00** \$6,000.00 to BARBARA J GUSICH, WIFE  
 Deceased: 01/11/2022

08158 ANTHONY J HENEGHAN, FIRE ENGINEER, ENGINE 76, Retired from 09/07/1992 to 03/23/2021  
 Ent CFD: 03/13/1961 **\$6,000.00** \$6,000.00 to ESTATE OF ANTHONY HENEGHAN, WILLIAM  
 HENEGHAN, ADMINISTRATOR  
 Deceased: 03/23/2021

14792 THOMAS A KALICKY, AMBULANCE COMMANDER, AMBULANCE 61, Retired from 02/20/2018 to 07/09/2020  
 Ent CFD: 03/16/1995 **\$6,000.00** \$3,000.00 to TAYLOR KALICKY, DAUGHTER  
 \$3,000.00 to JACOB KALICKY, SON  
 Deceased: 07/09/2020

10917 DANIEL T LANHAM, FIREFIGHTER, ENGINE 109, Retired from 04/12/2009 to 12/26/2021  
 Ent CFD: 09/04/1979 **\$6,000.00** \$6,000.00 to MARK LANHAM, BROTHER  
 Deceased: 12/26/2021

09409 BRIAN P OSHA, FIREFIGHTER, ENGINE 112, Retired from 03/02/2003 to 12/25/2021  
 Ent CFD: 08/16/1967 **\$6,000.00** \$6,000.00 to CASSANDRA ARUHLLOW, LIFE PARTNER  
 Deceased: 12/25/2021

19902 MASHAWN J PLUMMER, FIREFIGHTER, ENGINE 94  
 Ent CFD: 12/01/2020 **\$12,000.00** \$12,000.00 to FELICIA TOWNSEND, MOTHER  
 Deceased: 12/21/2021

**E. DEATH BENEFITS:**

15011 RONALD REGAN, EMT CAPTAIN, ENGINE 104, Duty Disability from 11/12/2021 to 12/18/2021

Ent CFD: 05/16/1996 **\$8,400.00** \$8,400.00 to CHERYL DENISE REGAN, WIFE  
Deceased: 12/18/2021

10063 RICHARD J STURM, FIREFIGHTER, ENGINE 84, Retired from 11/02/2004 to 01/30/2022

Ent CFD: 06/16/1971 **\$6,000.00** \$6,000.00 to JANICE STURM, WIFE  
Deceased: 01/30/2022 Note: Benefit payment cannot be mailed until receipt of partial payment repayment

EXHIBIT I

**F. PARTIAL PAYMENTS:**

14166 JARRY M AVANTS, Retired from 12/11/2014 to 01/30/2019  
Deceased: 01/30/2019 **\$5,287.72** \$5,287.72 to ALLYSON ANNE AVANTS, DAUGHTER

07609 WILLIAM L BLAKE, Retired from 06/04/1996 to 12/04/2021  
Deceased: 12/04/2021 **\$876.53** \$876.53 to MARY THERESE RUIZ, DAUGHTER

11023 VIVIAN BOATNER, Widow's Annuity from 02/03/2002 to 12/01/2021  
Deceased: 12/01/2021 **\$43.28** \$43.28 to VIRGINIA BOATNER, DAUGHTER

04991 MARJORIE CAUL, Widow's Annuity from 04/16/1988 to 01/07/2022  
Deceased: 01/07/2022 **\$302.96** \$302.96 to MARY WALSH, DAUGHTER

10376 SAMUEL L COLEMAN, Retired from 02/08/2008 to 09/11/2020  
Deceased: 09/11/2020 **\$2,886.24** \$2,886.24 to JULITA COLEMAN, DAUGHTER

08217 M CARMEL COYLE, Widow's Annuity from 10/27/2008 to 11/11/2021  
Deceased: 11/11/2021 **\$491.95** \$491.95 to GENEVIEVE WILLIAMA, SISTER

12362 WILLIAM R DILLON JR, Retired from 10/16/2006 to 01/06/2022  
Deceased: 01/06/2022 **\$1,198.46** \$1,198.46 to VALERIE WEBER-DILLON, WIFE

10873 JAMES ELLIS JR, Retired from 03/17/2006 to 11/14/2021  
Deceased: 11/14/2021 **\$2,206.19** \$2,206.19 to DENISE L ELLIS, EX-WIFE

12392 GREGORY S FOX, Retired from 03/02/2012 to 01/16/2022  
Deceased: 01/16/2022 **\$3,908.17** \$3,908.17 to GAYLE FOX, WIFE

08155 ANTHONY P GUSICH, Retired from 12/31/2000 to 01/11/2022  
Deceased: 01/11/2022 **\$3,329.42** \$3,329.42 to BARBARA J GUSICH, WIFE

09899 JAMES W HELME, Retired from 12/02/2004 to 02/02/2018  
Deceased: 02/02/2018 **\$449.72** \$449.72 to BETH-ANN HELME-SMITH, DAUGHTER

08158 ANTHONY J HENEGHAN, Retired from 09/07/1992 to 03/23/2021  
Deceased: 03/23/2021 **\$3,819.51** \$3,819.51 to ESTATE OF ANTHONY HENEGHAN, WILLIAM HENEGHAN - ADMINISTRATOR

14792 THOMAS A KALICKY, Retired from 02/20/2018 to 07/09/2020  
Deceased: 07/09/2020 **\$1,781.73** \$1,781.73 to TAYLOR KALICKY, DAUGHTER

10917 DANIEL T LANHAM, Retired from 04/12/2009 to 12/26/2021  
Deceased: 12/26/2021 **\$5,464.67** \$5,464.67 to MARK LANHAM, BROTHER

05587 WANDA M OLSEN, Widow's Annuity from 09/01/1995 to 11/18/2021  
Deceased: 11/18/2021 **\$805.00** \$805.00 to ANNE JOYCE, DAUGHTER

15011 RONALD REGAN, Duty Disability from 11/12/2021 to 12/18/2021  
Deceased: 12/18/2021 **\$11,747.22** \$11,747.22 to CHERYL DENISE REGAN, WIFE

07854 SAUNDRA J WELTER, Widow's Annuity from 01/09/1997 to 09/24/2021  
Deceased: 09/24/2021 **\$1,565.08** \$1,565.08 to DENISE MENIG, DAUGHTER

**G. BENEFIT RECALCULATIONS:**

EXHIBIT I

**BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER:**

(See Addendum I)

**BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER:**

(See Addendum II)

**H. REQUEST FOR PERMISSION:****GUARDIANSHIP:**

07567 DOLORES PHILBIN BY CONSTANCE M BAZNIK, DAUGHTER  
Widow's Annuity since 04/12/2014  
Power of Attorney and Doctor's letter on file.

**I. REMOVALS:**

DARLENE M BINIAK	Widow's Annuity	Died 01/22/2022
ALBERT C BLISSITT	Annuity	Died 01/24/2022
CHARLES P BOYD	Annuity	Died 01/26/2022
DOROTHY A THOMPSON	Widow's Annuity	Died 01/09/2022
MARY J EMODY	Widow's Annuity	Died 01/26/2022
LAWRENCE GUZICK	Annuity	Died 01/28/2022
ELIZABETH A GRANT	Widow's Annuity	Died 01/31/2022
CATHERINE R GARRITY	Widow's Annuity	Died 01/28/2022
RICHARD J STURM	Annuity	Died 01/30/2022
BOYCE R COLEMAN II	Occupational Disease Disability	Died 02/02/2022
KEVIN E JOYNER	Duty Disability	Retired 01/31/2022
ANTHONY PROCACCIO	\$30.00 Disability	Attain Age 18 02/03/2022
LILY SPREITZER	\$30.00 Disability	Attain Age 18 02/16/2022
BRENDAN KELLY	\$30.00 Disability	Attain Age 18 02/18/2022
CHARLOTTE DENIS	\$30.00 Disability	Attain Age 18 02/22/2022
JAYLEN D EDWARDS	\$30.00 Disability	Attain Age 18 02/26/2022



**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**

**QILDRO:**

- 012956 THOMAS J FLYNN Minimum Formula Annuity since 11/23/2021  
**ENTER CALCULATION ORDER FINALIZED**  
 Order: 13 D 4447 Date Entered: 12/27/2021  
 Effective: 11/23/2021 Amount: \$2,310.00 for portion of Death Benefit  
 Payable to CHRISTINE MILKOWSKI
  
- 012956 THOMAS J FLYNN Minimum Formula Annuity since 11/23/2021  
**ENTER CALCULATION ORDER FINALIZED**  
 Order: 13 D 4447 Date Entered: 12/27/2021  
 Effective: 11/23/2021 Amount: \$3,212.17 per Month  
 plus a portion of all future automatic increases  
 Payable to CHRISTINE MILKOWSKI

4. **HEARINGS:**

EXHIBIT I

**DUTY DISABILITY APPLICATIONS:**

13060 MARLON BRANDON, LIEUTENANT, ENGINE 60

Ent CFD: 11/01/1986 **\$8,161.63** beginning 01/17/2022

**CONSIDERATION AND POSSIBLE ACTION REGARDING FINDING OF FACT:**

18977 DANIEL P HESSLAU, PARAMEDIC IN CHARGE, AMBULANCE 22

Attorney: Jerome Marconi

**REVIEW AND POSSIBLE ACTION REGARDING WIDOW'S ANNUITY:**

908077 JEANNE FLOOD, WIDOW OF ROGER FLOOD, DECEASED JULY 10, 2005

5. **APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:**
  
6. **INVESTMENT:**
  - A. **INVESTMENT COMMITTEE REPORT AND POSSIBLE ACTION REGARDING COMMITTEE RECOMMENDATIONS REALTED TO REVISION TO STATEMENT OF INVESTMENT POLICY AND TO ISSUANCE OF A RFP FOR INFRASTRUCTURE MANAGER:**
  - B. **INVESTMENT REPORT: FEBRUARY 2022**
  - C. **CONSIDERATION AND APPROVAL OF FUND REBALANCING:**
  
7. **OPERATING CASH AND EXPENSES:**
  - A. **OPERATING CASH:**
  - B. **ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:**
  
8. **LEGISLATIVE UPDATE:**
  
9. **EXECUTIVE DIRECTOR'S REPORT:**
  - A. **CONSIDERATION AND APPROVAL OF TRUSTEE EDUCATION AND TRAINING OPPORTUNITIES CONSISTENT WITH SECTION 1-150 OF THE ILLINOIS PENSION CODE:**
  
10. **LEGAL:**
  - A. **LEGAL STATUS REPORT:**
  - B. **CONSIDERATION AND POSSIBLE ACTION REGARDING WIDOW'S ANNUITY FOR MEMBER 914544:**
  
11. **A. NEW BUSINESS/OLD BUSINESS:**
  
12. **ADJOURN:**

Report Date: 02/03/2022

Payroll Date: 02/28/2022

## Chicago Firemen's Annuity & Benefit Fund

### Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
903794	JOHNSON, GAY	02/11/1972	1,341.67	73.96	1,415.63
904332	WIRTH, ELAINE H	04/26/2007	1,341.67	73.96	1,415.63
904485	PFEFFER, SYAFIRA	01/10/2005	1,341.67	73.96	1,415.63
904542	LUNDELL, MARY B	06/28/2004	1,341.67	73.96	1,415.63
904585	BOBER, REGINA A	01/16/2004	1,341.67	73.96	1,415.63
904730	DENEEN-KASS, BERNADII	11/06/1991	1,341.67	73.96	1,415.63
904871	ARON-SEFCIK, ELEONORI	04/26/2005	1,341.67	73.96	1,415.63
904992	CLARKE, AGNICA	08/02/1987	1,341.67	73.96	1,415.63
905121	QUALTER, NENITA E	12/15/2006	1,363.52	52.11	1,415.63
905231	LETT, GENEVIEVE S	11/12/1984	1,341.67	73.96	1,415.63
905293	HENNESSEY, SHIRLEY	01/16/2004	1,341.67	73.96	1,415.63
905302	JOHNSON, LORRAINE A	07/18/2001	1,341.67	73.96	1,415.63
905357	SCHAAP, JACQUELINE	06/24/2000	1,341.67	73.96	1,415.63
905378	TABERT, DOLORES E	11/19/2000	1,341.67	73.96	1,415.63
905396	ZAUKAS, HELEN M	03/31/2013	1,341.67	73.96	1,415.63
905403	DOROCKE, DOROTHY G	04/27/1996	1,341.67	73.96	1,415.63
905407	GILCREASE, DOROTHY	01/23/1995	1,341.67	73.96	1,415.63
905467	WIELOCK, MARILYN P	01/19/2012	1,341.67	73.96	1,415.63
905477	BARRETT, JOYCE L	08/15/1980	1,341.67	73.96	1,415.63
905488	DOYLE, RUTH V	04/12/1991	1,341.67	73.96	1,415.63
905496	HENDRICKSON, LAVERNE	11/12/1966	1,341.67	73.96	1,415.63
905546	GALL, WILMA D	02/20/2001	1,341.67	73.96	1,415.63
905591	AMEND, MARY ANN	12/02/1988	1,341.67	73.96	1,415.63
905596	CAPUTO, MARY ANN	11/22/1978	1,341.67	73.96	1,415.63
905599	COLBURN, GENEVIEVE R	12/26/2006	1,341.67	73.96	1,415.63
905621	MCDONOUGH, GLORIA A	09/21/1984	1,341.67	73.96	1,415.63
905641	WILLETT, DUANE B	02/23/1992	1,341.67	73.96	1,415.63
905645	BOROWSKI, JEAN A	01/13/1981	1,341.67	73.96	1,415.63
905684	GABRYS, ANTOINETTE	09/19/1999	1,341.67	73.96	1,415.63
905685	GIBBONS, ELIZABETH M	07/30/1990	1,341.67	73.96	1,415.63
905690	LOUVAR, FLORENCE	01/16/2004	1,341.67	73.96	1,415.63
905692	LYNCH, CATHERINE	02/11/1999	1,341.67	73.96	1,415.63
905725	MACDONALD, CAROL A	01/02/2015	1,341.67	73.96	1,415.63
905730	SCHMALTZ, ARLENE H	03/04/2012	1,341.67	73.96	1,415.63
905778	NEUBAUER, MARY R	07/26/1983	1,341.67	73.96	1,415.63
905801	BASILE, MARIE	02/05/1982	1,341.67	73.96	1,415.63
905820	LANGE, ELAINE	03/08/1992	1,341.67	73.96	1,415.63
905846	STRENSKI, MARILYN DIAM	08/07/2000	1,341.67	73.96	1,415.63
905852	ADAMCZYK, DOROTHY	03/20/2009	1,341.67	73.96	1,415.63
905867	GOLIAK, LORRAINE	12/03/1998	1,341.67	73.96	1,415.63
905910	KAPPEL, MARGARET D	06/06/2008	1,341.67	73.96	1,415.63
905951	KULBIEDA, THERESA	05/28/2001	1,341.67	73.96	1,415.63
905997	CORR, GERALDINE K	10/22/2007	1,341.67	73.96	1,415.63
906071	DINI, PAULINE	05/26/2006	1,341.67	73.96	1,415.63
906078	HOHOLIK, ADELIN T	05/02/1998	1,341.67	73.96	1,415.63
906098	TRUELS, JUNE K	09/14/1993	1,341.67	73.96	1,415.63
906119	WALSH, LAVERNE L	02/19/1974	1,341.67	73.96	1,415.63
906155	JOHNSON, EMMA C	02/14/2020	1,341.67	73.96	1,415.63
906199	CLAUSEN, COLLETTE M	07/30/1995	1,402.76	12.87	1,415.63
906234	STOKES, HELEN L	02/09/1999	1,341.67	73.96	1,415.63
906249	HENEGHAN, IRENE C	12/10/1984	1,341.67	73.96	1,415.63
906254	NEUTOUT, MARGARET J	11/15/2003	1,341.67	73.96	1,415.63
906259	BIEL, VICTORIA J	12/29/1987	1,341.67	73.96	1,415.63
906260	BOHLMAN, LEONA J	03/11/2008	1,341.67	73.96	1,415.63
906289	COLLINS, MARTHA L	11/09/2003	1,341.67	73.96	1,415.63
906319	RUVOLI, RUTH L	05/30/1993	1,341.67	73.96	1,415.63
906321	PARKER, LYNN K	04/26/2012	1,341.67	73.96	1,415.63
906325	STACK, GRACE T	09/29/1993	1,341.67	73.96	1,415.63
906342	WELCH, THERESA E	09/25/1996	1,341.67	73.96	1,415.63
906344	BURKE, LORRAINE M	08/18/2001	1,341.67	73.96	1,415.63
906382	CULL, ALICE A	06/06/1979	1,341.67	73.96	1,415.63
906385	KORANDA, MARY L	08/20/1999	1,341.67	73.96	1,415.63
906391	SCANLON, NELLIE	08/13/1998	1,341.67	73.96	1,415.63
906398	WINIECKI, NANCY M	04/10/1992	1,341.67	73.96	1,415.63
906428	KROLL, GEORGINA	10/20/2000	1,341.67	73.96	1,415.63
906455	BECVAR, JEANETTE M	10/12/1988	1,341.67	73.96	1,415.63
906469	CYPRANOWSKI, EMILY V	09/01/2005	1,341.67	73.96	1,415.63

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## Chicago Firemen's Annuity & Benefit Fund

### Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
906492	HEANEY, C JEANNE	08/25/1960	1,341.67	73.96	1,415.63
906553	TEICHMAN, JEAN	06/25/1977	1,341.67	73.96	1,415.63
906565	VINCES, LORRAINE B	08/08/1998	1,341.67	73.96	1,415.63
906624	TRAVERS, MARGARET E	01/06/1976	1,341.67	73.96	1,415.63
906627	WALSH, MARY A	05/31/1994	1,341.67	73.96	1,415.63
906633	ALICOATE, NELLY	01/14/2016	1,341.67	73.96	1,415.63
906666	KRUEGER, KATHLEEN T	03/14/1988	1,341.67	73.96	1,415.63
906673	MCAHON, MARLENE	08/24/1995	1,341.67	73.96	1,415.63
906688	SCHNELL, CATHERINE T	08/21/1993	1,341.67	73.96	1,415.63
906693	WALSH, PATRICIA M	08/25/1986	1,341.67	73.96	1,415.63
906713	HEALY, ROSEMARY	06/02/1993	1,341.67	73.96	1,415.63
906723	KUEFNER, PATRICIA	04/21/2006	1,341.67	73.96	1,415.63
906733	MULLEN, MAEVE	05/02/1998	1,341.67	73.96	1,415.63
906735	SPRADLIN, HELEN	03/21/1999	1,341.67	73.96	1,415.63
906770	NEISES, ELIZABETH E	06/04/2005	1,341.67	73.96	1,415.63
906777	SHANNON, CORI M	05/31/2004	1,349.95	65.68	1,415.63
906801	GILBERT, VIRGINIA	04/30/2020	1,341.67	73.96	1,415.63
906808	CLAWSON, MADELINE	02/25/2009	1,392.12	23.51	1,415.63
906821	ALBRECHT, SUSAN M	03/21/1981	1,341.67	73.96	1,415.63
906839	JANOZIK, DOROTHY M	07/31/1987	1,341.67	73.96	1,415.63
906841	KING, DORIS	04/03/2001	1,341.67	73.96	1,415.63
906898	DOLL, DOLORES L	10/21/2011	1,341.67	73.96	1,415.63
906899	EARNSHAW, ALICE	03/03/1989	1,341.67	73.96	1,415.63
906952	GATES, GERALDINE A	01/16/2004	1,341.67	73.96	1,415.63
906955	MILLER, ANNETTE J	01/25/2006	1,341.67	73.96	1,415.63
906976	SCHMIDT, JACQUELINE	03/12/1977	1,341.67	73.96	1,415.63
907012	COLEMAN, EDNA	06/08/1993	1,341.67	73.96	1,415.63
907020	ELDER, THELMA	09/07/1980	1,341.67	73.96	1,415.63
907021	ENNESSER, ROSE M	07/23/1994	1,403.34	12.29	1,415.63
907045	KNAPEREK, GLORIA	09/10/2002	1,341.67	73.96	1,415.63
907058	MAZUREK, JOANNE C	03/18/1991	1,341.67	73.96	1,415.63
907090	WHITE-STREET, JACQUEL	09/19/2017	1,341.67	73.96	1,415.63
907097	WAHLEN, WINIFRED J	03/27/1995	1,341.67	73.96	1,415.63
907101	WIND, PATRICIA A	08/31/2001	1,341.67	73.96	1,415.63
907116	ROLLINS, ROSARIA T	11/24/1995	1,341.67	73.96	1,415.63
907144	CALLAHAN, ALVINA	04/18/1997	1,341.67	73.96	1,415.63
907155	DEACY, HAZEL T	08/13/1971	1,341.67	73.96	1,415.63
907157	DEVINE, ROSEMARY	03/10/1986	1,341.67	73.96	1,415.63
907175	GATZ, DIANE C	03/15/2003	1,341.67	73.96	1,415.63
907210	MCCARTHY, JOAN L	04/24/1993	1,341.67	73.96	1,415.63
907257	ADAMSON, AMELIA M	12/31/1981	1,341.67	73.96	1,415.63
907278	CLARK, ANNA G	05/05/1976	1,341.67	73.96	1,415.63
907293	EFFENDY, BONNIE	11/07/2009	1,341.67	73.96	1,415.63
907303	GLUGLA, GERALDINE	04/03/2013	1,341.67	73.96	1,415.63
907329	KLOOS, NANCY V	12/21/2010	1,341.67	73.96	1,415.63
907331	KOBY, BETTY J	09/30/1998	1,341.67	73.96	1,415.63
907344	MUELLER, ALICE H	10/12/2011	1,341.67	73.96	1,415.63
907345	MULLEN, PATRICIA P	09/13/1989	1,341.67	73.96	1,415.63
907348	HANSEN, LARAINE	10/27/1977	1,341.67	73.96	1,415.63
907353	PEARSON, LILLIAN	07/13/2014	1,341.67	73.96	1,415.63
907427	FRANKLIN, BEATRICE B	01/16/1991	1,341.67	73.96	1,415.63
907432	GOERG, GRACE M	10/23/1997	1,341.67	73.96	1,415.63
907433	GORDON, JOYCE	07/11/1989	1,341.67	73.96	1,415.63
907445	KRISTOVIC, MINA J	07/26/2010	1,341.67	73.96	1,415.63
907467	PELOZA, ROSEMARIE	06/20/2013	1,341.67	73.96	1,415.63
907482	SMITH, CANDACE A	02/08/2009	1,341.67	73.96	1,415.63
907500	WORKER, JEANETTE M	06/03/1996	1,341.67	73.96	1,415.63
907508	DRUGON, JEAN Y	04/22/1986	1,341.67	73.96	1,415.63
907578	BRANTNER, JEANETTE V	04/03/2003	1,341.67	73.96	1,415.63
907594	NORTON, MARY	12/12/1983	1,341.67	73.96	1,415.63
907663	ROCHE, NANCY E	04/12/1989	1,341.67	73.96	1,415.63
907670	LEAHY, LOUISE D	09/22/1997	1,341.67	73.96	1,415.63
907684	TINAGLIA, ELIZABETH A	11/03/1999	1,341.67	73.96	1,415.63
907699	HAUK, ROSEMARY H	10/03/2006	1,341.67	73.96	1,415.63
907745	BARNA, LAURA LEE	01/08/2016	1,341.67	73.96	1,415.63
907753	BYTTOW, BETTY J	06/18/2016	1,341.67	73.96	1,415.63
907764	DELANEY, DOLORES A	06/19/2007	1,341.67	73.96	1,415.63

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## Chicago Firemen's Annuity & Benefit Fund

### Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
907778	GRALL, CHONA A	05/23/1994	1,341.67	73.96	1,415.63
907802	CHULAY, IRMA D	05/07/1991	1,341.67	73.96	1,415.63
907818	MURPHY, LEE	11/29/2016	1,341.67	73.96	1,415.63
907845	STRONG, JEAN	10/07/1989	1,341.67	73.96	1,415.63
907894	HOFF, BETTIE	05/09/2019	1,341.67	73.96	1,415.63
907905	KOENIG, VERA	06/30/1972	1,341.67	73.96	1,415.63
907932	SPRINCZ, JOANNE	07/31/2005	1,341.67	73.96	1,415.63
907947	HECHT, MARCIA A	10/06/2006	1,341.67	73.96	1,415.63
908021	ODONNELL, ANN E	05/01/1977	1,341.67	73.96	1,415.63
908035	REYNOLDS, MARY	11/07/1988	1,341.67	73.96	1,415.63
908048	WHITE, JEAN A	09/03/2003	1,341.67	73.96	1,415.63
908063	CORBET, MARJORY	09/13/2016	1,341.67	73.96	1,415.63
908078	FLYNN, MARJORIE L	07/01/2009	1,367.46	48.17	1,415.63
908082	HANRAHAN, CAROL J	06/06/1984	1,341.67	73.96	1,415.63
908116	OCONNELL, ELIZABETH M	01/07/2002	1,341.67	73.96	1,415.63
908169	MULCAHY, ELAINE C	10/02/2017	1,341.67	73.96	1,415.63
908241	STENSLAND, LOTTIE	12/01/2001	1,346.03	69.60	1,415.63
908249	CAREY, ALICE	10/11/1989	1,341.67	73.96	1,415.63
908307	OHERN, MARILYN T	08/01/1991	1,341.67	73.96	1,415.63
908321	BRICE, JUDITH A	01/20/1988	1,341.67	73.96	1,415.63
908329	EGAN, GAYLE J	10/17/1973	1,341.67	73.96	1,415.63
908337	HOFFMAN, LINDA	11/03/1995	1,341.67	73.96	1,415.63
908358	RESCAN, LORRAINE C	07/25/1996	1,341.67	73.96	1,415.63
908363	TATUM, MILDRED	03/27/1994	1,341.67	73.96	1,415.63
908371	BARTON, DOROTHY A	01/20/2007	1,341.67	73.96	1,415.63
908399	GAY, MARY A	10/22/1985	1,341.67	73.96	1,415.63
908401	GLAD, CATHERINE	08/30/1992	1,341.67	73.96	1,415.63
908451	OBRIEN, MARILYN P	11/02/2002	1,341.67	73.96	1,415.63
908455	PENNAMON, ERNESTINE	01/16/1998	1,341.67	73.96	1,415.63
908478	WHITE, KATHRYN H	11/05/1993	1,341.67	73.96	1,415.63
908488	COLBY, ELAINE E	05/28/1992	1,399.05	16.58	1,415.63
908516	KROLO, DOLORES	01/07/2020	1,341.67	73.96	1,415.63
908546	DVORAK, JOANNE K	07/12/2004	1,341.67	73.96	1,415.63
908556	CAMERANO, SYLVIA	06/05/2001	1,341.67	73.96	1,415.63
908572	SPRINGS, ANTOINETTE	01/27/2014	1,341.67	73.96	1,415.63
908586	KAEFER, ANNETTE	10/14/1992	1,341.67	73.96	1,415.63
908634	DONOHUE, PATRICIA M	05/28/1994	1,341.67	73.96	1,415.63
908638	EVERITT, PATRICIA E	04/13/2006	1,341.67	73.96	1,415.63
908687	PINK, JEANNE A	03/14/1994	1,341.67	73.96	1,415.63
908720	BRATTSET, WEENONAH	01/04/2002	1,341.67	73.96	1,415.63
908742	HYLAND, BONNIE JEAN	01/26/1992	1,341.67	73.96	1,415.63
908782	BERTAGNA, RUTH C	05/22/1995	1,341.67	73.96	1,415.63
908783	BUKRABA, ELIZABETH	01/11/1986	1,341.67	73.96	1,415.63
908827	STAVRAKAKES-MAJEWSK	07/14/2014	1,341.67	73.96	1,415.63
908846	ROCHON, JEANNE	03/25/1995	1,341.67	73.96	1,415.63
908893	EGGEN, CHRISTINE A	03/27/1997	1,341.67	73.96	1,415.63
908901	GORDON, JACQUELINE	03/03/1990	1,341.67	73.96	1,415.63
908946	HAYES, SHARONANN	01/26/1995	1,415.01	0.62	1,415.63
908961	BACKUS, ALICE J	05/21/1994	1,341.67	73.96	1,415.63
908963	BOSTON, ROSE	10/26/1998	1,341.67	73.96	1,415.63
909024	ROUT, SANDRA L	08/22/1995	1,341.67	73.96	1,415.63
909200	RABE, JUDITH A	02/25/1991	1,341.67	73.96	1,415.63
909258	ROSE, MARY ELLEN	07/09/1995	1,345.12	70.51	1,415.63
909276	CONNOLLY, KATHLEEN A	11/08/2000	1,341.67	73.96	1,415.63
909313	DRISH, SHARON	05/31/1988	1,341.67	73.96	1,415.63
909355	SMITH, WANDA K	09/25/1986	1,341.67	73.96	1,415.63
909359	TURNER, BERNICE A	03/12/1995	1,341.67	73.96	1,415.63
909387	FITZPATRICK, MARY B	03/18/1996	1,388.64	26.99	1,415.63
909393	JOSLIN, BARBARA A	03/01/1992	1,341.67	73.96	1,415.63
909429	CANNEDY, DONNA J	01/12/2017	1,341.67	73.96	1,415.63
909461	MCENANEY, FRANCINE	02/27/1991	1,341.67	73.96	1,415.63
909480	SPOLEC, MARY ELLEN	08/21/1987	1,341.67	73.96	1,415.63
909533	HESKIN SHIGLEY, ELIZAB	01/16/2004	1,341.67	73.96	1,415.63
909562	SHEEHAN, JOYCE E	03/05/1992	1,341.67	73.96	1,415.63
909592	CASHMAN, KATHLEEN M	11/12/1982	1,341.67	73.96	1,415.63
909614	GORMAN, JOAN E	10/05/2007	1,385.95	29.68	1,415.63
909629	KOLALIS, PONNIE JO	07/17/1996	1,341.67	73.96	1,415.63

Report Date: 02/03/2022

Payroll Date: 02/28/2022

## Chicago Firemen's Annuity & Benefit Fund

### Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
909691	COHEN, SHEILA E	05/14/2014	1,409.94	5.69	1,415.63
909725	LAUGHLIN, JOAN E	10/13/1995	1,341.67	73.96	1,415.63
909809	KEIM, MIRIAM J	07/25/1991	1,341.67	73.96	1,415.63
909836	SANTIN, MARGARET J	01/04/1993	1,341.67	73.96	1,415.63
909944	JENSEN, MARY V	01/16/2004	1,341.67	73.96	1,415.63
909992	EASTMAN, JUNE E	01/08/1996	1,341.67	73.96	1,415.63
910016	KARBOWSKI, ELAINE S	09/18/1982	1,341.67	73.96	1,415.63
910044	PAVLIK, SHARON	05/20/2012	1,341.67	73.96	1,415.63
910072	WATKINS, SAUNDRA A	02/07/1990	1,341.67	73.96	1,415.63
910176	THOMPSON, LAURA C	01/25/1995	1,341.67	73.96	1,415.63
910227	FISCHER, JOYCE E	05/14/1988	1,341.67	73.96	1,415.63
910242	HALLORAN, KATHLEEN M	01/01/1978	1,341.67	73.96	1,415.63
910243	HELMOLD, MARY ALICE	08/14/1997	1,344.47	71.16	1,415.63
910245	HILL, CYNTHIA L	07/30/1988	1,341.67	73.96	1,415.63
910250	HOVANEC, HELEN	10/01/1987	1,341.67	73.96	1,415.63
910268	LABRANT, MAMIE J	06/02/2012	1,341.67	73.96	1,415.63
910276	LERCH, BONNIE J	08/10/1995	1,341.67	73.96	1,415.63
910284	MASON, ROSE MARIE	10/25/1974	1,341.67	73.96	1,415.63
910285	DOLL, DOLORES L	01/16/2004	1,341.67	73.96	1,415.63
910300	MURAWSKI, BARBARA	12/09/2016	1,393.46	22.17	1,415.63
910337	TAGLER, BARBARA	08/02/1993	1,341.67	73.96	1,415.63
910383	ARNOLD, LINDA J	01/16/2004	1,341.67	73.96	1,415.63
910454	TILLMAN, SHIRLEY C	07/25/1978	1,341.67	73.96	1,415.63
910459	WALKER, EVELYN	07/17/1999	1,414.80	0.83	1,415.63
910535	JONES, LORENE	04/13/2009	1,341.67	73.96	1,415.63
910630	JOHNSON, SHIRLEY G	06/10/1980	1,341.67	73.96	1,415.63
910675	CATLIN, RUBY L	02/07/1998	1,366.20	49.43	1,415.63
910787	GILMARTIN-STEWART, JA	01/16/2004	1,341.67	73.96	1,415.63
910904	GANT, DENISE D	06/28/2006	1,341.67	73.96	1,415.63
911024	FORD, KATHRYN ANN	01/16/2004	1,341.67	73.96	1,415.63
911084	DIXON, CHANDRA	05/28/2020	1,341.67	73.96	1,415.63
911140	WEIHER, DOREEN C	02/27/1998	1,366.20	49.43	1,415.63
911210	CAFFEY, ROBBIE R	08/14/1986	1,341.67	73.96	1,415.63
911254	GALLAGHER, EILEEN M	08/05/1989	1,341.67	73.96	1,415.63
911256	GARZA, CATHERINE L	05/13/1992	1,341.67	73.96	1,415.63
911495	BROWN, DIANE L	02/21/1995	1,341.67	73.96	1,415.63
911591	LAUER, MARILYN	03/29/1999	1,395.75	19.88	1,415.63
911603	MAJOR, ORA J	03/07/1988	1,341.67	73.96	1,415.63
911854	LAMB, CAROLYN	10/31/1994	1,341.67	73.96	1,415.63
912035	JACKSON, JACQUENETTE	11/20/1991	1,341.67	73.96	1,415.63
912188	HOLMES, SUZANNE	03/14/1992	1,341.67	73.96	1,415.63
912262	OAKLEY, DONNA	10/20/1988	1,341.67	73.96	1,415.63
912320	CASE, KATHLEEN C	02/23/2004	1,341.67	73.96	1,415.63
912357	BOGOLUB, DAVID L	05/24/1996	1,341.67	73.96	1,415.63
912364	DONAHUE, CHRISTIANN	03/23/1991	1,341.67	73.96	1,415.63
912432	HARPER-HAMADA, DEBOF	09/09/1994	1,341.67	73.96	1,415.63
912435	SMITH, CAROL M	08/30/2003	1,341.67	73.96	1,415.63
912464	JONES, BERNICE	01/01/1991	1,341.67	73.96	1,415.63
912468	KANIA, BARBARA M	11/11/2002	1,341.67	73.96	1,415.63
912616	PETERSON, SUSAN	12/07/1992	1,341.67	73.96	1,415.63
912628	STATEN, CLARK L	01/16/2004	1,341.67	73.96	1,415.63
912751	PUFFER, MARY JANE	01/16/2004	1,341.67	73.96	1,415.63
912759	BOLDEN, RUTHIE D	06/10/1999	1,350.00	65.63	1,415.63
912803	ROCHOWIAK, DEBORAH /	01/12/1994	1,341.67	73.96	1,415.63
913035	THORNTON-FOSTER, DEN	12/14/1992	1,341.67	73.96	1,415.63
913054	ABFALL, KARIN M	11/30/1997	1,341.67	73.96	1,415.63
913374	MAHONEY, JOSEPH V	09/30/2016	1,341.67	73.96	1,415.63
913452	MCNUCKLES-LLOYD, CAR	02/14/2005	1,341.67	73.96	1,415.63
913575	WILLIAMS, LISA S	03/30/1996	1,341.67	73.96	1,415.63
914026	ALFER, HEIDI	08/26/1997	1,341.67	73.96	1,415.63
914058	BERLIN-CARR, DONNA M	01/16/2004	1,341.67	73.96	1,415.63
914118	PORTER, CARMEN	07/25/1998	1,341.67	73.96	1,415.63
914450	SCHMIDT, EMMA K	12/12/1996	1,341.67	73.96	1,415.63
915121	BURNS, CATHERINE	01/16/2004	1,341.67	73.96	1,415.63

Total :

18,833.03

375,141.95

Report Date: 02/03/2022

Payroll Date: 02/28/2022

## ***Chicago Firemen's Annuity & Benefit Fund***

### ***Minimum Widow Annuities Docket Addendum***

*Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register*

### ***ADDENDUM 1***

<b>File No</b>	<b>Name</b>	<b>Benefit Start</b>	<b>Base Rate</b>	<b>Monthly Increase</b>	<b>New Gross</b>
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Count: 265



Report Date: 02/03/2022

Payroll Date: 02/28/2022

## Chicago Firemen's Annuity & Benefit Fund

### Minimum Retiree Annuities Docket Addendum

### ADDENDUM II

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
005444	DANDREA, JOSEPH R	10/12/1980	3,013.56	64.21	3,077.77
006116	PENMAN, HAROLD	05/06/1980	2,194.52	73.96	2,555.03
006442	SYLER, JAMES W	02/16/1980	2,784.43	73.96	2,880.46
007079	POWALSKI, HARRY	06/07/1982	2,293.32	73.96	2,573.67
007801	KNOLL, DONALD R	04/02/1982	2,132.03	73.96	2,526.37
008394	FLORENCE, LOUIS V	06/14/1984	2,328.23	73.96	2,573.93
008618	ANDERSON, ROBERT B	07/04/1985	2,516.08	73.96	2,704.33
<b>Total :</b>				<u>507.97</u>	<u>18,891.56</u>

Count: 7

**Firemen's Annuity and Benefit Fund of Chicago  
Administrative Expenses for Board Review and Approval**

ACCESS	2/2022 OFFICE STORAGE	\$ 1,109.84
BURKE BURNS & PINELLI LTD	1/2022 LEGAL	\$ 31,691.69
CHASE CARD SERVICES	2/2022 CREDIT CARD	\$ 5,009.59
CHICAGO TRIBUNE	3/2022 TRIBUNE SUBSCRIPTION	\$ 103.50
CHICAGO MESSENGER SERVICE	DELIVERY OF 1099S TO POST OFFICE	\$ 57.50
COGENT COMMUNICATIONS, INC	2/2022 INTERNET	\$ 350.00
COMCAST BUSINESS	1/2022 OFFICE PHONE LINES	\$ 1,378.75
COMMONWEALTH EDISON	1/2022 OFFICE ELECTRIC	\$ 344.87
CUSTOM CASE MANAGEMENT	SIGLER MATTER 10/18/2021-12/27/2021	\$ 2,018.08
CUSTOM CASE MANAGEMENT	HESSLAU 10/29/2021-1/5/2022	\$ 2,613.38
CUSTOM CASE MANAGEMENT	GUERIN 7/2020-2/2022	\$ 730.00
DATA ACCESS CORP-WORLDWIDE	IT SERVICES 2022	\$ 418.80
DEBBIE TYRRELL	1/2022 BUDGET MEETING TRANSCRIPT	\$ 443.00
FEDEX	OFFICE SHIPPING	\$ 63.62
FEDEX	OFFICE SHIPPING	\$ 346.51
KORIED CONFERENCE	TRAINING & EDUCATION	\$ 1,989.72
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES 1	\$ 23.16
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES 2	\$ 83.43
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES 3	\$ 326.26
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES 4	\$ 51.54
GARVEY'S OFFICE PRODUCTS	OFFICE SUPPLIES 5	\$ 370.34
ILLINOIS SECRETARY OF STATE	EDR NOTARY RENEW	\$ 10.00
ILLINOIS SECRETARY OF STATE	NOTARY RENEW SM	\$ 10.00
QUADIENT LEASING USA INC	FOLD STUFF 6/2022	\$ 1,266.47
QUADIENT LEASING USA INC *	NEW FOLDER STUFFER PURCHASE	\$ 10,936.00
PHELPS BARRY & ASSOCIATES LLC	1/2022 LOBBY	\$ 2,000.00
PITNEY BOWES-POSTAGE PURCHASE POWER	POSTAGE SUPPLIES	\$ 427.95
SHRED IT USA	8/2021 - 12/2021 SHREDDING SERVICES	\$ 1,398.47
SHRED IT USA	1/2022 SHREDDING	\$ 220.96
TIAA COMMERCIAL FINANCE, INC	COPY/PRINT LEASE	\$ 1,475.49

\* Amended 2/15/2022 - Proposal purchase folder stuffer vs. lease

**FABF Credit Card Statement**  
**12/28/21 - 1/27/22**

<b>Date</b>	<b>Payee</b>	<b>Description</b>	<b>Account #</b>	<b>Amount</b>
12/27/2022	USPS	Postage	52702	\$ 7.38
12/29/2022	ParkChirp	Trustee Parking Passes	52410	\$ 630.00
1/4/2022	W2 Mate	2021 W2 Software and Forms	52806	\$ 172.94
1/10/2022	Indeed	IT Analyst Job Ad	52410	\$ 429.46
1/11/2022	BoardPaq	Monthly Subscription	52302	\$ 329.64
1/11/2022	LinkedIn	IT Analyst Job Ad	52410	\$ 65.39
1/13/2022	Amazon	Printer Toner	52302	\$ 109.56
1/12/2022	Zoom	Monthly Subscription	52302	\$ 285.28
1/18/2022	Fairfield Inn Key West	Koried Hotel - ARM	52409	\$ 368.10
1/23/2022	Fairfield Inn Key West	Koried Hotel - ARM	52409	\$ 1,570.82
1/24/2022	Google	Monthly Subscription	52402	\$ 70.84
1/26/2022	Goddess & the Baker	Board Meeting Breakfast	52410	\$ 55.88
1/26/2022	Wall Street Journal	Monthly Subscription	52405	\$ 38.99
1/27/2022	Corner Bakery	Board Meeting Breakfast	52410	\$ 67.46
12/28/2022	USPS	Postage	52702	\$ 26.35
1/1/2022	Njevity	Monthly Subscription	52302	\$ 511.00
1/3/2022	UnitedHealthCare	Employee Healthcare	52200	\$ 94.30
1/10/2022	USPS	Postage	52702	\$ 30.83
1/14/2022	Amazon	Monthly Subscription	52405	\$ 12.99
1/14/2022	Dos Toros	Office Lunch	52410	\$ 87.32
1/21/2022	Chicago Sun Times	Monthly Subscription	52405	\$ 45.06
				<b><u><u>\$ 5,009.59</u></u></b>