
MINUTES

Meeting of the Retirement Board of Trustees of the
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO
20 S. Clark Street, Suite 300, Chicago, IL 60603
Conducted in accordance with Executive Order 2021-1
(COVID-19 Executive Order No 68, dated February 5, 2021)

Regular Meeting No. 1083
Wednesday, February 17, 2021
8:30 a.m.

Firemen's Annuity and Benefit Fund of Chicago
Audio Board Meeting No. 1083
February 17, 2021, 8:30 a.m.
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-04
(COVID-19 EXECUTIVE ORDER NO 68 DATED FEBRUARY 5, 2021)**

1. Roll Call
 - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items * **
 - A. Approval of Minutes
 - Regular Audio Meeting – January 20, 2021
 - Regular Audio Meeting Executive Sessions – January 20, 2021
 - Regular Audio Meeting Transcripts – January 20, 2021
 - B. Minimum Formula Annuities
 - C. Widow's and Children's Annuities
 - D. Refunds
 - E. Death Benefits
 - F. Partial Payments
 - G. Benefit Recalculations
 - H. Requests for Permission
 - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order *
4. Consideration for Approval of the Following Matters * ** *Hearings beginning at 8:45 a.m.*
 - A. Duty Disability
 - i. EMT FF Darek Martin, Detached Services Atty: Jerome Marconi
 - ii. PIC Joseph Picoraro, Ambulance 32
 - ii. Capt. Aparicio Rivera, Engine 117
 - B. Compensation Widow's Annuity
 - i. Adell Truevillian, widow of PIC Robert Truevillian, Ambulance 71
5. Approval of Board Physician Reviews of Disability Recipient
6. Investment
 - A. Investment Report: February 2021
 - B. MWDBE Brokerage Utilization 2020
 - C. IPS Annual Review: Approval of 2021 MWDBE Goals and Review of Callan Annual Disclosures *
 - D. Discussion and Possible Action in Review of Cash Needs and Rebalancing *
 - E. Discussion and Possible Action in Reallocation of Assets from Existing Manager *
 - F. Callan Q4 2020 Review
7. Expenditures
 - A. Administrative Expenses for Board Review and Approval *
8. Legislative Update
9. Executive Director's Report
 - A. Discussion and Possible Action Regarding Executive Director Search * **
10. Legal
 - A. Legal Update **
11. Adjourn

Note: All times are approximate

** Denotes Action Item*

*** Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.

*For members of the public wishing to listen to the proceedings please dial into the meeting:
(312) 626-6799, and enter the Meeting ID# 849 2973 2759*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Vice-President Anna Valencia, Trustees Annette Nance-Holt, Timothy McPhillips, William Murphy, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Melissa Conyears-Ervin

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Interim Executive Director Sarah Boeckman, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physician Daniel Samo and Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund’s President and Interim Executive Director were physically present in the office of the Fund along with the Fund’s Attorney. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund’s website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

Trustee Conyears-Ervin entered the meeting.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – JANUARY 20, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – JANUARY 20, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – JANUARY 20, 2021

On motion by Murphy, seconded by Tebbens, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Soni that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

C. SURVIVOR'S ANNUTITIES:

WIDOW'S AND CHILDREN'S:

*On motion by Murphy, second by Conyears-Ervin that the Widow's and Children's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

D. REFUNDS OF CONTRIBUTIONS: (None)

E. DEATH BENEFITS:

*On motion by Murphy, second by McPhillips, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

F. PARTIAL PAYMENTS:

*On motion by Murphy, second by Nance-Holt the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

ADMINISTRATIVE ITEMS:

G. BENEFIT RECALCULATIONS:

NEW GRANT AMOUNT DUE TO ADJUSTMENT IN DAP:

On motion by Murphy, second by Valencia the Benefit Recalculation of Retirement Amount as presented under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER: (See Addendum I)

BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER: (See Addendum II)

On motion by Murphy, second by Valencia the Benefit Recalculations Due to Update in Federal Register as presented under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by Tebbens, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**) with Fund staff to report back to the Board regarding Member 011061 with a status update on the temporary guardianship and whether a final order has been received. The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

I. REMOVALS:

*On motion by Murphy, seconded by Soni, that the Removals under Item 2-I of the Board materials are approved (**Exhibit 1**). The vote was:*

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

CHILD SUPPORT:

*On motion by Murphy, seconded by Conyears-Ervin that the Payment Pursuant to Administrative and Court Order, QILDRO Orders under Item 3 of the Board materials was approved (**Exhibit 1**).
The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

4. HEARINGS:

A. DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

17789 DAREK MARTIN, EMT FIREFIGHTER, DETACHED SERVICES

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Valencia to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,604.63 a month and \$30.00 a month for two minor children, beginning January 8, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Tebbens to schedule a reexamination of Mr. Martin's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Soni to adopt the Findings in the Martin matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

HEARINGS:

DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

17809 JOSEPH A PECORARO, PARAMEDIC IN CHARGE, AMBULANCE 32

After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Valencia to grant duty disability benefits.

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,732.13 a month beginning January 6, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

On motion of Murphy, second by Tebbens to schedule a reexamination of Mr. Pecoraro's disability status consistent with the Board's policy. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Soni to adopt the Findings in the Pecoraro matter. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens, Valencia
Nays: None*

Trustee Soni left the meeting

On motion of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 4. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

The Board came out of executive session and the following matter was heard.

4. HEARINGS:

A. DUTY DISABILITY APPLICATION:

The Secretary presented an application for duty disability benefits made to and sworn by:

13557 APARICIO RIVERA, CAPTAIN, ENGINE 117

The Board heard testimony in the foregoing matter.

On motion of Murphy, second by Nance-Holt to defer the foregoing matter to obtain additional records regarding the applicant's claim. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

Not Present: Soni

B. APPLICATION FOR COMPENSATION WIDOW'S ANNUITY:

15965 ADELL TRUEVILLIAN, widow of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE,
AMBULANCE 71

On motion by Murphy, second by Valencia to grant Compensation Widow's Annuity Benefits the amount of \$6,796.63 beginning December 18, 2020. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

Not Present: Soni

After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Tebbens to adopt the Findings in the Truevillian matter. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

Not Present: Soni

5. BOARD REVIEW OF DISABILITY RECIPIENTS:

On motion by Murphy, second by Conyears-Ervin to approve the Physician's recommendations for reexamination scheduling. The vote was:

Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia

Nays: None

6. INVESTMENT:

- A. INVESTMENT REPORT: FEBRUARY, 2021
- B. MWDBE BROKERAGE UTILIZATION 2020:
- C. IPS ANNUAL REVIEW: APPROVAL OF 2021 MWDBE GOALS AND REVIEW OF CALLAHN ANNUAL DISCLOSURES
- D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:
- E. DISCUSSION AND POSSIBLE ACTION IN REALLOCATION OF ASSETS FROM EXISTING MANAGER:
- F. CALLAN Q4 REVIEW:

On motion by McPhillips, second by Murphy to terminate Wells Fargo – Met West as investment manager and to hire Rhumblin, subject to contract negotiations, to manage R1000 Value Index fund with transition of assets coordinated with cash raise for benefit payments and followed with subsequent reimbursement from City contributions. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

7. EXPENDITURES:

- A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Valencia, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

8. LEGISLATIVE UPDATE:

The Legislative Report and Capitol Update was distributed for review. No action was taken.

9. EXECUTIVE DIRECTOR'S REPORT:

A. DISCUSSION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

On motion of Murphy, second by Nance-Holt to go into executive session as allowed under 5 ILCS 120/2 (c) 1. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

Out of executive session, the following motion was make.

Motion of McPhillips, second by Nance-Holt to form an Executive Search Committee comprised of the Officers of the Board with all Board members invited to attend meetings without voting rights. The vote was:

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Tebbens, Valencia
Nays: None*

10. LEGAL:

A. LEGAL UPDATE:

The Legal Status Report was distributed for review. No action was taken.

There being no further business to discuss, on motion by Murphy, second by Soni and by unanimous vote, the meeting was adjourned.

Exhibit 1

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR AUDIO MEETING MINUTES - JANUARY 20, 2021:EXECUTIVE SESSION MINUTES REGULAR AUDIO MEETING - JANUARY 20, 2021:REGULAR AUDIO MEETING TRANSCRIPTS - JANUARY 20, 2021B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

15810 NORMAN MESKE, PARAMEDIC IN CHARGE, AMBULANCE 26

Ent CFD:	06/01/2000	\$4,648.20	beginning 01/21/2021
Retired:	01/21/2021		based on 52.5% of Final Average Salary
		\$69.72	annuity increment, 1.5%, begins 12/01/2026
			last one on 01/01/2045

14272 BRIAN K TOWERS, FIREFIGHTER, TRUCK 6

Ent CFD:	12/03/1990	\$6,597.10	beginning 01/23/2021
Retired:	01/23/2021		based on 75% of Final Average Salary
		\$197.91	annuity increment, 3%, begins 02/01/2022

14273 AMERICO TRUJILLO, EMT LIEUTENANT, ENGINE 12, Occ Dis Disability since 09/17/2015

Ent CFD:	12/03/1990	\$8,209.11	beginning 02/02/2021
Retired:	02/02/2021		based on 75% of Final Average Salary
		\$246.27	annuity increment, 3%, begins 03/01/2022

Exhibit 1

C. SURVIVOR ANNUITIES:
WIDOW'S ANNUITIES:

07760 JOAN CHURCHILL, widow of JAMES W CHURCHILL, Retired since 09/26/1992
 Ent CFD: 01/16/1959 **\$2,421.97** beginning 12/12/2020
 Deceased: 12/11/2020

09150 GERALDINE R DECKER, widow of MERLIN DECKER, Retired since 11/20/1998
 Ent CFD: 10/16/1966 **\$3,177.13** beginning 01/04/2021
 Deceased: 01/03/2021

09999 BONNY FOSTER, widow of RONALD L FOSTER, Retired since 11/21/2001
 Ent CFD: 06/16/1971 **\$3,145.05** beginning 12/13/2020
 Deceased: 12/12/2020

11988 LETICIA KATO, widow of DONALD KATO, Retired since 04/01/2009
 Ent CFD: 03/01/1980 **\$3,478.90** beginning 01/08/2021
 Deceased: 01/07/2021

08921 SHARON MORIARTY, widow of FRANCIS W MORIARTY, Retired since 12/17/2002
 Ent CFD: 12/16/1965 **\$4,013.27** beginning 12/27/2020
 Deceased: 12/26/2020

08288 MARY E WIRTZ, widow of ROBERT N WIRTZ, Retired since 05/15/1992
 Ent CFD: 07/01/1961 **\$2,667.77** beginning 12/20/2020
 Deceased: 12/19/2020

09683 MARGARET S ZAJDZINSKI, widow of VINCENT J ZAJDZINSKI, Retired since 02/27/1991
 Ent CFD: 02/25/1969 **\$1,810.79** beginning 01/24/2021
 Deceased: 01/23/2021

C. SURVIVOR ANNUITIES:
CHILDREN'S ANNUITIES:

15965 KHLOE TRUEVILLIAN BY ADELL TRUEVILLIAN, child of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE,
 AMBULANCE 71
 Ent CFD: 08/01/2000 **\$905.77** beginning 12/18/2020
 Deceased: 12/17/2020

D. REFUNDS:
(NONE)

Exhibit 1

E. DEATH BENEFITS:

08598 CARL D BARONE, FIRE ENGINEER, ENGINE 59, Retired from 11/08/1996 to 12/09/2020
 Ent CFD: 02/01/1964 **\$6,000.00** \$3,000.00 to CARL BARONE III, SON
 \$3,000.00 to ANTHONY JOSEPH BARONE, SON
 Deceased: 12/09/2020

07269 ROBERT P BOCKMANN, FIRE ENGINEER, ENGINE 78, Retired from 07/20/1987 to 12/21/2020
 Ent CFD: 02/16/1956 **\$6,000.00** \$6,000.00 to PATRICIA L BRUMMOND, DAUGHTER
 Deceased: 12/21/2020

11803 KEITH C BOZENDA, EMT BATTALION CHIEF, BATTALION 18, Retired from 11/30/2018 to 01/18/2021
 Ent CFD: 02/20/1980 **\$6,000.00** \$3,000.00 to MICHELLE BOZENDA, DAUGHTER
 \$3,000.00 to EMMA BOZENDA, DAUGHTER
 Deceased: 01/18/2021

07966 RAYMOND J BRONKE, CAPTAIN, ENGINE 64, Retired from 08/06/1999 to 01/05/2021
 Ent CFD: 06/16/1960 **\$6,000.00** \$1,200.00 to ROBERT J BRONKE, SON
 \$1,200.00 to CHERYL MAGEE, DAUGHTER
 \$1,200.00 to LAURA DOLEZAL, DAUGHTER
 \$1,200.00 to JACQUELINE HASAN, DAUGHTER
 \$1,200.00 to JANET KUPKA, DAUGHTER
 Deceased: 01/05/2021

07760 JAMES W CHURCHILL, FIREFIGHTER, ENGINE 9, Retired from 09/26/1992 to 12/11/2020
 Ent CFD: 01/16/1959 **\$6,000.00** \$6,000.00 to JOAN CHURCHILL, WIFE
 Deceased: 12/11/2020

09150 MERLIN DECKER, FIRE ENGINEER, ENGINE 119, Retired from 11/20/1998 to 01/03/2021
 Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to GERALDINE R DECKER, WIFE
 Deceased: 01/03/2021

09708 THOMAS P GIBBONS, FIRE ENGINEER, ENGINE 42, Retired from 09/02/2002 to 10/15/2020
 Ent CFD: 09/02/1969 **\$6,000.00** \$6,000.00 to DENNIS BLACK, EXECUTOR
 Deceased: 10/15/2020

10005 PAUL R GORALKA, LIEUTENANT, TRUCK 60, Retired from 07/15/1998 to 01/02/2021
 Ent CFD: 06/16/1971 **\$6,000.00** \$2,000.00 to SUSANNA PANKO, DAUGHTER
 \$2,000.00 to PATRICIA BART, DAUGHTER
 \$2,000.00 to DORRINE KACZMAREK, DAUGHTER
 Deceased: 01/02/2021

E. DEATH BENEFITS:**Exhibit 1**

06660 EDWARD J INSTONE, CAPTAIN, ENGINE 93, Retired from 01/16/1992 to 11/05/2020
 Ent CFD: 10/18/1954 **\$6,000.00** \$1,500.00 to KATHLEEN ANN DEMARTINO, DAUGHTER
 \$1,500.00 to THOMAS E INSTONE, SON
 \$1,500.00 to JEFFREY J INSTONE, SON
 \$1,500.00 to EDWARD JOHN INSTONE JR, SON
 Deceased: 11/05/2020

11988 DONALD KATO, FIREFIGHTER, TRUCK 60, Retired from 04/01/2009 to 01/07/2021
 Ent CFD: 03/01/1980 **\$6,000.00** \$6,000.00 to DAVID KATO, SON
 Deceased: 01/07/2021

13925 VINCENT W MURDEN, EMT FIREFIGHTER, ENGINE 15, Retired from 10/27/2011 to 11/21/2020
 Ent CFD: 11/01/1989 **\$6,000.00** \$6,000.00 to CYNTHIA MURDEN, WIFE
 Deceased: 11/21/2020

04917 RICHARD A SULLIVAN, FIRE ENGINEER, ENGINE 15, Retired from 04/13/1981 to 01/19/2021
 Ent CFD: 01/16/1947 **\$6,000.00** \$6,000.00 to JAMES P SULLIVAN, SON
 Deceased: 01/19/2021

12815 DANA C TUCKER, FIREFIGHTER, 5-1-2, Retired from 11/25/2013 to 10/24/2020
 Ent CFD: 02/16/1985 **\$6,000.00** \$6,000.00 to DANA THOMPSON, NIECE
 Deceased: 10/24/2020

09683 VINCENT J ZAJDZINSKI, LIEUTENANT, ENGINE 42, Retired from 02/27/1991 to 01/23/2021
 Ent CFD: 02/25/1969 **\$6,000.00** \$6,000.00 to MARGARET S ZAJDZINSKI, WIFE
 Deceased: 01/23/2021

F. PARTIAL PAYMENTS:

Exhibit 1

08598 CARL D BARONE, Retired from 11/08/1996 to 12/09/2020
Deceased: 12/09/2020 **\$1,726.04** \$1,726.04 to ANGELA WALSH, DAUGHTER

07269 ROBERT P BOCKMANN, Retired from 07/20/1987 to 12/21/2020
Deceased: 12/21/2020 **\$2,841.81** \$2,841.81 to PATRICIA L BRUMMOND, DAUGHTER

11803 KEITH C BOZENDA, Retired from 11/30/2018 to 01/18/2021
Deceased: 01/18/2021 **\$5,891.41** \$5,891.41 to MICHELLE BOZENDA, DAUGHTER

07140 DONALD J BRANDEL, Retired from 11/27/1988 to 10/12/2020
Deceased: 10/12/2020 **\$1,734.43** \$1,734.43 to PATRICK J BRANDEL, SON

07966 RAYMOND J BRONKE, Retired from 08/06/1999 to 01/05/2021
Deceased: 01/05/2021 **\$1,354.55** \$1,354.55 to ROBERT J BRONKE, SON

09150 MERLIN DECKER, Retired from 11/20/1998 to 01/03/2021
Deceased: 01/03/2021 **\$614.93** \$614.93 to GERALDINE R DECKER, WIFE

10005 PAUL R GORALKA, Retired from 07/15/1998 to 01/02/2021
Deceased: 01/02/2021 **\$379.17** \$379.17 to SUSANNA PANKO, DAUGHTER

06660 EDWARD J INSTONE, Retired from 01/16/1992 to 11/05/2020
Deceased: 11/05/2020 **\$1,040.82** \$1,040.82 to THOMAS E INSTONE, SON

08995 SHIRLEY A KACZKA, from 03/25/1995 to 12/30/2000
Deceased: 11/04/2020 **\$896.10** \$896.10 to SCOTT KACZKA, SON

11988 DONALD KATO, Retired from 04/01/2009 to 01/07/2021
Deceased: 01/07/2021 **\$1,536.46** \$1,536.46 to LETICIA KATO, WIFE

07196 PATRICIA A KOLVEK, Widow's Annuity from 04/13/1994 to 01/16/2021
Deceased: 01/16/2021 **\$686.02** \$686.02 to SUSAN NIXSON, DAUGHTER

07347 PATRICIA A NESIEWICZ, Widow's Annuity from 06/11/2007 to 12/19/2020
Deceased: 12/19/2020 **\$814.65** \$814.65 to JOSEPH NESIEWICZ, SON

08290 DOROTHY M ORMOND, Widow's Annuity from 03/07/1999 to 12/09/2020
Deceased: 12/09/2020 **\$1,023.26** \$1,023.26 to RICHARD DIVER, BROTHER

05702 LORRAINE G PRITTS, Widow's Annuity from 03/27/2004 to 01/20/2021
Deceased: 01/20/2021 **\$857.53** \$857.53 to DONNA FELTNER, DAUGHTER

07241 GEORGIANA L SCHAR, Widow's Annuity from 02/03/1995 to 08/11/2020
Deceased: 08/11/2020 **\$471.64** \$471.64 to GLENN SCHAR, SON

04917 RICHARD A SULLIVAN, Retired from 04/13/1981 to 01/19/2021
Deceased: 01/19/2021 **\$2,025.69** \$2,025.69 to JAMES P SULLIVAN, SON

07855 GERTRUDE J WENDLING, Widow's Annuity from 06/20/2014 to 12/18/2020
Deceased: 12/18/2020 **\$771.78** \$771.78 to SHARON MCCOTTER, DAUGHTER

06245 JOAN B WOLFF, Widow's Annuity from 01/16/2004 to 11/22/2020
Deceased: 11/22/2020 **\$974.72** \$974.72 to JAMIE WOLFF, SON

F. PARTIAL PAYMENTS:

Exhibit 1

09683 VINCENT J ZAJDZINSKI, Retired from 02/27/1991 to 01/23/2021
Deceased: 01/23/2021 **\$2,686.97** \$2,686.97 to MARGARET S ZAJDZINSKI, WIFE

G. BENEFIT RECALCULATIONS:**NEW GRANT AMOUNT DUE TO ADJUSTMENT IN DAP:**

14342 JAMES R CORBETT, EMT BATTALION CHIEF, OPERATIONS RELIEF, Retired since 12/31/2020

Ent CFD:	10/01/1991	\$9,975.45	retroactive to 12/31/2020
Retired:	12/31/2020		based on 75% of Final Average Salary
		\$299.26	annuity increment, 3%, begins 01/01/2022

Note: Original Annuity Granted on 01/20/2021 was \$9,980.14 and Increment was \$299.40

BENEFIT RECALCULATIONS FOR MINIMUM WIDOW'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER:

(See Addendum I)

BENEFIT RECALCULATIONS FOR MINIMUM RETIREE'S PER P.A. 99-0506 DUE TO UPDATE IN FEDERAL REGISTER:

(See Addendum II)

H. REQUEST FOR PERMISSION:

Exhibit 1

GUARDIANSHIP:

- 06821 SUSAN M ALBRECHT BY LESLIE S KRYCZKA, DAUGHTER
Widow's Annuity since 03/21/1981
Power of Attorney and Doctor's letter on file.
- 07973 MARGARET T COLLINS BY KATHLEEN T GEOHEGAN, DAUGHTER
Widow's Annuity since 06/20/2005
Power of Attorney and Doctor's letter on file.
- 11061 THOMAS P SCHWEIG BY RITA HABEL, COURT APPOINTED GUARDIAN
Retired since 11/22/2011
Court Letters of Guardianship on file.
- 07936 ROBERT E WOOD BY KENNETH E WOOD, SON
Retired since 05/18/1989
Power of Attorney and Doctor's letter on file.

I. REMOVALS:

DOROTHY M ORMOND	Widow's Annuity	Died 12/09/2020
KEITH C BOZENDA	Annuity	Died 01/18/2021
PATRICIA A KOLVEK	Widow's Annuity	Died 01/16/2021
RICHARD A SULLIVAN	Annuity	Died 01/19/2021
HARRY J HAGER JR	Annuity	Died 01/09/2021
LORRAINE G PRITTS	Widow's Annuity	Died 01/20/2021
LARRY SEYMOUR	Annuity	Died 11/22/2020
SAMUEL L COLEMAN	Annuity	Died 09/11/2020
WILLIAM F VACI	Annuity	Died 01/30/2021
HENRY J WOJAK	Annuity	Died 02/01/2021
VINCENT J ZAJDZINSKI	Annuity	Died 01/23/2021
RICHARD A CHAPIN	Annuity	Died 02/03/2021
JAMES E DUNN	Annuity	Died 12/15/2020
VICTOR KOSTECKI JR	Annuity	Died 02/03/2021
MARGARET A SPANO	Widow's Annuity	Died 01/28/2021
LENORE HARRIS	Widow's Annuity	Died 01/20/2021
JAMES CUNNINGHAM	Annuity	Died 02/06/2021
WILLIAM H AUMANN	Duty Disability	Retired 01/17/2021
VINCENTE JOEL MENDOZA	Child's Annuity	Attain Age 18 02/13/2021
JAYDEN K ROGERS	Child's Annuity	Attain Age 18 02/21/2021

3. **PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:** Exhibit 1

SDU Child Support:

013432 MICHAEL B HILL Minimum Formula Annuity since 11/30/2019

ENTER

Order: 2008D0050208 Date Entered: 01/08/2021

Effective: 02/01/2021 Amount: \$600.00 per Month

Payable to STATE DISBURSEMENT UNIT on behalf of CALEB E HILL

4. HEARINGS:

Exhibit 1

DUTY DISABILITY APPLICATIONS:

17789 DAREK J MARTIN, EMT FIREFIGHTER, DETACHED SERVICES

Ent CFD: 08/17/2009 **\$6,604.63** beginning 01/08/2021**\$30.00** a month each for 2 minor children, GRACE, GABREL

Attorney: Jerome Marconi

17809 JOSEPH A PECORARO, PARAMEDIC IN CHARGE, AMBULANCE 32

Ent CFD: 11/23/2009 **\$6,732.13** beginning 01/06/2021

13557 APARICIO RIVERA, CAPTAIN, ENGINE 117

Ent CFD: 05/02/1988 **\$8,919.13** beginning 11/07/2020**APPLICATIONS FOR COMPENSATION WIDOW'S ANNUITY:**

15965 ADELL A TRUEVILLIAN, widow of ROBERT TRUEVILLIAN, PARAMEDIC IN CHARGE, AMBULANCE 71

Ent CFD: 08/01/2000 **\$6,796.63** beginning 12/18/2020

Deceased: 12/17/2020

Exhibit 1

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

6. INVESTMENT:
 - A. INVESTMENT REPORT: FEBRUARY 2021:
 - B. MWDBE BROKERAGE UTILIZATION 2020:
 - C. IPS ANNUAL REVIEW: APPROVAL OF 2021 MWDBE GOALS AND REVIEW OF CALLAN ANNUAL DISCLOSURES
 - D. DISCUSSION AND POSSIBLE ACTION IN REVIEW OF CASH NEEDS AND REBALANCING:
 - E. DISCUSSION AND POSSIBLE ACTION IN REALLOCATION OF ASSETS FROM EXISTING MANAGER:
 - F. CALLAN Q4 2020 REVIEW:

7. EXPENDITURES:
 - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

8. LEGISLATIVE UPDATE:

9. EXECUTIVE DIRECTOR'S REPORT:
 - A. DISCUSSION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

10. LEGAL:
 - A. LEGAL UPDATE:

11. ADJOURN:

Report Date: 02/11/2021

Payroll Date: 02/26/2021

Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
903794	JOHNSON, GAY	02/11/1972	1,329.17	12.50	1,341.67
904082	TARVER, PHYLLIS	03/13/1997	1,329.17	12.50	1,341.67
904332	WIRTH, ELAINE H	04/26/2007	1,329.17	12.50	1,341.67
904485	PFEFFER, SYAFIRA	01/10/2005	1,329.17	12.50	1,341.67
904542	LUNDELL, MARY B	06/28/2004	1,329.17	12.50	1,341.67
904585	BOBER, REGINA A	01/16/2004	1,329.17	12.50	1,341.67
904730	DENEEN-KASS, BERNADII	11/06/1991	1,329.17	12.50	1,341.67
904871	ARON-SEFCIK, ELEONORI	04/26/2005	1,329.17	12.50	1,341.67
904991	CAUL, MARJORIE	04/16/1988	1,329.17	12.50	1,341.67
904992	CLARKE, AGNICA	08/02/1987	1,329.17	12.50	1,341.67
905231	LETT, GENEVIEVE S	11/12/1984	1,329.17	12.50	1,341.67
905293	HENNESSEY, SHIRLEY	01/16/2004	1,329.17	12.50	1,341.67
905302	JOHNSON, LORRAINE A	07/18/2001	1,329.17	12.50	1,341.67
905352	REVELSKI, ELEANOR L	07/10/1981	1,329.17	12.50	1,341.67
905357	SCHAAP, JACQUELINE	06/24/2000	1,329.17	12.50	1,341.67
905378	TABERT, DOLORES E	11/19/2000	1,329.17	12.50	1,341.67
905396	ZAUKAS, HELEN M	03/31/2013	1,329.17	12.50	1,341.67
905403	DOROCKE, DOROTHY G	04/27/1996	1,329.17	12.50	1,341.67
905407	GILCREASE, DOROTHY	01/23/1995	1,329.17	12.50	1,341.67
905449	HANRAHAN, RITA T	11/16/2003	1,329.17	12.50	1,341.67
905467	WIELOCK, MARILYN P	01/19/2012	1,329.17	12.50	1,341.67
905477	BARRETT, JOYCE L	08/15/1980	1,329.17	12.50	1,341.67
905488	DOYLE, RUTH V	04/12/1991	1,329.17	12.50	1,341.67
905496	HENDRICKSON, LAVERNE	11/12/1966	1,329.17	12.50	1,341.67
905546	GALL, WILMA D	02/20/2001	1,329.17	12.50	1,341.67
905587	OLSEN, WANDA M	09/01/1995	1,329.17	12.50	1,341.67
905591	AMEND, MARY ANN	12/02/1988	1,329.17	12.50	1,341.67
905596	CAPUTO, MARY ANN	11/22/1978	1,329.17	12.50	1,341.67
905599	COLBURN, GENEVIEVE R	12/26/2006	1,329.17	12.50	1,341.67
905621	MCDONOUGH, GLORIA A	09/21/1984	1,329.17	12.50	1,341.67
905641	WILLETT, DUANE B	02/23/1992	1,329.17	12.50	1,341.67
905645	BOROWSKI, JEAN A	01/13/1981	1,329.17	12.50	1,341.67
905684	GABRYS, ANTOINETTE	09/19/1999	1,329.17	12.50	1,341.67
905685	GIBBONS, ELIZABETH M	07/30/1990	1,329.17	12.50	1,341.67
905690	LOUVAR, FLORENCE	01/16/2004	1,329.17	12.50	1,341.67
905692	LYNCH, CATHERINE	02/11/1999	1,329.17	12.50	1,341.67
905697	OCONNELL, PATRICIA	10/25/1999	1,329.17	12.50	1,341.67
905725	MACDONALD, CAROL A	01/02/2015	1,329.17	12.50	1,341.67
905730	SCHMALTZ, ARLENE H	03/04/2012	1,329.17	12.50	1,341.67
905746	EKSTROM, LILLIAN E	04/23/2014	1,329.17	12.50	1,341.67
905778	NEUBAUER, MARY R	07/26/1983	1,329.17	12.50	1,341.67
905793	WHALEN, DOROTHY E	07/11/2013	1,330.12	11.55	1,341.67
905801	BASILE, MARIE	02/05/1982	1,329.17	12.50	1,341.67
905820	LANGE, ELAINE	03/08/1992	1,329.17	12.50	1,341.67
905846	STRENSKI, MARILYN DIAN	08/07/2000	1,329.17	12.50	1,341.67
905852	ADAMCZYK, DOROTHY	03/20/2009	1,329.17	12.50	1,341.67
905867	GOLIAK, LORAIN	12/03/1998	1,329.17	12.50	1,341.67
905910	KAPPEL, MARGARET D	06/06/2008	1,329.17	12.50	1,341.67
905951	KULBIEDA, THERESA	05/28/2001	1,329.17	12.50	1,341.67
905997	CORR, GERALDINE K	10/22/2007	1,329.17	12.50	1,341.67
906004	HOUGH, ROSEMARY	10/02/1972	1,329.17	12.50	1,341.67
906062	TJALMA, GERTRUDE	03/12/1985	1,329.17	12.50	1,341.67
906071	DINI, PAULINE	05/26/2006	1,329.17	12.50	1,341.67
906078	HOHOLIK, ADELIN T	05/02/1998	1,329.17	12.50	1,341.67
906098	TRUELS, JUNE K	09/14/1993	1,329.17	12.50	1,341.67
906102	BREWIN, ELIZABETH	12/05/1953	1,329.17	12.50	1,341.67
906119	WALSH, LAVERNE L	02/19/1974	1,329.17	12.50	1,341.67
906155	JOHNSON, EMMA C	02/14/2020	1,332.89	8.78	1,341.67
906231	SCHAEFER, BARBARA J	05/18/2012	1,329.17	12.50	1,341.67
906234	STOKES, HELEN L	02/09/1999	1,329.17	12.50	1,341.67
906249	HENEGHAN, IRENE C	12/10/1984	1,329.17	12.50	1,341.67
906254	NEUTOUT, MARGARET J	11/15/2003	1,329.17	12.50	1,341.67
906259	BIEL, VICTORIA J	12/29/1987	1,329.17	12.50	1,341.67
906260	BOHLMAN, LEONA J	03/11/2008	1,329.17	12.50	1,341.67
906289	COLLINS, MARTHA L	11/09/2003	1,329.17	12.50	1,341.67
906319	RUVOLI, RUTH L	05/30/1993	1,329.17	12.50	1,341.67
906321	PARKER, LYNN K	04/26/2012	1,329.17	12.50	1,341.67

Report Date: 02/11/2021

Payroll Date: 02/26/2021

Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
906325	STACK, GRACE T	09/29/1993	1,329.17	12.50	1,341.67
906342	WELCH, THERESA E	09/25/1996	1,329.17	12.50	1,341.67
906344	BURKE, LORRAINE M	08/18/2001	1,339.85	1.82	1,341.67
906382	CULL, ALICE A	06/06/1979	1,329.17	12.50	1,341.67
906385	KORANDA, MARY L	08/20/1999	1,329.17	12.50	1,341.67
906391	SCANLON, NELLIE	08/13/1998	1,329.17	12.50	1,341.67
906398	WINIECKI, NANCY M	04/10/1992	1,329.17	12.50	1,341.67
906428	KROLL, GEORGINA	10/20/2000	1,329.17	12.50	1,341.67
906455	BECVAR, JEANETTE M	10/12/1988	1,329.17	12.50	1,341.67
906469	CYPRANOWSKI, EMILY V	09/01/2005	1,329.17	12.50	1,341.67
906492	HEANEY, C JEANNE	08/25/1960	1,329.17	12.50	1,341.67
906547	SPITILLI, DOLORES	10/07/1993	1,329.17	12.50	1,341.67
906553	TEICHMAN, JEAN	06/25/1977	1,329.17	12.50	1,341.67
906561	WASIK, LILLIAN F	08/28/1984	1,329.17	12.50	1,341.67
906565	VINCES, LORRAINE B	08/08/1998	1,329.17	12.50	1,341.67
906571	BIANCALANA, ELVIRA A	12/01/1991	1,329.17	12.50	1,341.67
906624	TRAVERS, MARGARET E	01/06/1976	1,329.17	12.50	1,341.67
906627	WALSH, MARY A	05/31/1994	1,329.17	12.50	1,341.67
906633	ALICOATE, NELLY	01/14/2016	1,329.17	12.50	1,341.67
906666	KRUEGER, KATHLEEN T	03/14/1988	1,329.17	12.50	1,341.67
906673	MCPAHON, MARLENE	08/24/1995	1,329.17	12.50	1,341.67
906679	MURPHY, MAUREEN V	11/10/2013	1,329.17	12.50	1,341.67
906688	SCHNELL, CATHERINE T	08/21/1993	1,329.17	12.50	1,341.67
906693	WALSH, PATRICIA M	08/25/1986	1,329.17	12.50	1,341.67
906704	DELANEY, BARBARA	08/02/1964	1,329.17	12.50	1,341.67
906713	HEALY, ROSEMARY	06/02/1993	1,329.17	12.50	1,341.67
906723	KUEFNER, PATRICIA	04/21/2006	1,329.17	12.50	1,341.67
906733	MULLEN, MAEVE	05/02/1998	1,329.17	12.50	1,341.67
906735	SPRADLIN, HELEN	03/21/1999	1,329.17	12.50	1,341.67
906759	FLYNN, ANNE	09/13/2017	1,329.17	12.50	1,341.67
906770	NEISES, ELIZABETH E	06/04/2005	1,329.17	12.50	1,341.67
906801	GILBERT, VIRGINIA	04/30/2020	1,329.17	12.50	1,341.67
906821	ALBRECHT, SUSAN M	03/21/1981	1,329.17	12.50	1,341.67
906839	JANOZIK, DOROTHY M	07/31/1987	1,329.17	12.50	1,341.67
906841	KING, DORIS	04/03/2001	1,329.17	12.50	1,341.67
906897	DELUCA, GERALDINE F	12/18/1975	1,329.17	12.50	1,341.67
906898	DOLL, DOLORES L	10/21/2011	1,329.17	12.50	1,341.67
906899	EARNSHAW, ALICE	03/03/1989	1,329.17	12.50	1,341.67
906952	GATES, GERALDINE A	01/16/2004	1,329.17	12.50	1,341.67
906955	MILLER, ANNETTE J	01/25/2006	1,329.17	12.50	1,341.67
906976	SCHMIDT, JACQUELINE	03/12/1977	1,329.17	12.50	1,341.67
907009	CARAHER, EDITH M	03/12/2012	1,329.17	12.50	1,341.67
907012	COLEMAN, EDNA	06/08/1993	1,329.17	12.50	1,341.67
907020	ELDER, THELMA	09/07/1980	1,329.17	12.50	1,341.67
907045	KNAPEREK, GLORIA	09/10/2002	1,340.25	1.42	1,341.67
907058	MAZUREK, JOANNE C	03/18/1991	1,329.17	12.50	1,341.67
907090	WHITE-STREET, JACQUEL	09/19/2017	1,329.17	12.50	1,341.67
907092	SVEC, ARLENE	11/16/2007	1,329.17	12.50	1,341.67
907097	WAHLEN, WINIFRED J	03/27/1995	1,329.17	12.50	1,341.67
907101	WIND, PATRICIA A	08/31/2001	1,329.17	12.50	1,341.67
907116	ROLLINS, ROSARIA T	11/24/1995	1,329.17	12.50	1,341.67
907144	CALLAHAN, ALVINA	04/18/1997	1,329.17	12.50	1,341.67
907155	DEACY, HAZEL T	08/13/1971	1,329.17	12.50	1,341.67
907157	DEVINE, ROSEMARY	03/10/1986	1,329.17	12.50	1,341.67
907159	DONNELLY, ALICE A	02/04/1987	1,329.17	12.50	1,341.67
907175	GATZ, DIANE C	03/15/2003	1,329.17	12.50	1,341.67
907210	MCCARTHY, JOAN L	04/24/1993	1,329.17	12.50	1,341.67
907257	ADAMSON, AMELIA M	12/31/1981	1,329.17	12.50	1,341.67
907278	CLARK, ANNA G	05/05/1976	1,329.17	12.50	1,341.67
907293	EFFENDY, BONNIE	11/07/2009	1,329.17	12.50	1,341.67
907303	GLUGLA, GERALDINE	04/03/2013	1,329.17	12.50	1,341.67
907329	KLOOS, NANCY V	12/21/2010	1,329.17	12.50	1,341.67
907331	KOBY, BETTY J	09/30/1998	1,329.17	12.50	1,341.67
907344	MUELLER, ALICE H	10/12/2011	1,329.17	12.50	1,341.67
907345	MULLEN, PATRICIA P	09/13/1989	1,329.17	12.50	1,341.67
907348	HANSEN, LARAINA	10/27/1977	1,329.17	12.50	1,341.67
907353	PEARSON, LILLIAN	07/13/2014	1,329.17	12.50	1,341.67

Report Date: 02/11/2021

Payroll Date: 02/26/2021

Chicago Firemen's Annuity & Benefit Fund

Minimum Widow Annuities Docket Addendum

ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
907359	PURVIANCE, SHIRLEY MA	08/13/2003	1,329.17	12.50	1,341.67
907427	FRANKLIN, BEATRICE B	01/16/1991	1,329.17	12.50	1,341.67
907432	GOERG, GRACE M	10/23/1997	1,329.17	12.50	1,341.67
907433	GORDON, JOYCE	07/11/1989	1,329.17	12.50	1,341.67
907440	JASTRZEBOWSKI, FLOREI	01/20/2002	1,329.17	12.50	1,341.67
907445	KRISTOVIC, MINA J	07/26/2010	1,329.17	12.50	1,341.67
907467	PELOZA, ROSEMARIE	06/20/2013	1,329.17	12.50	1,341.67
907482	SMITH, CANDACE A	02/08/2009	1,329.17	12.50	1,341.67
907500	WORKER, JEANETTE M	06/03/1996	1,329.17	12.50	1,341.67
907508	DRUGON, JEAN Y	04/22/1986	1,329.17	12.50	1,341.67
907578	BRANTNER, JEANETTE V	04/03/2003	1,329.17	12.50	1,341.67
907594	NORTON, MARY	12/12/1983	1,329.17	12.50	1,341.67
907663	ROCHE, NANCY E	04/12/1989	1,329.17	12.50	1,341.67
907670	LEAHY, LOUISE D	09/22/1997	1,330.36	11.31	1,341.67
907684	TINAGLIA, ELIZABETH A	11/03/1999	1,329.17	12.50	1,341.67
907699	HAUK, ROSEMARY H	10/03/2006	1,329.17	12.50	1,341.67
907711	POTERACKI, MARGARET	05/14/1980	1,329.17	12.50	1,341.67
907745	BARNA, LAURA LEE	01/08/2016	1,329.17	12.50	1,341.67
907753	BYTTOW, BETTY J	06/18/2016	1,329.17	12.50	1,341.67
907764	DELANEY, DOLORES A	06/19/2007	1,329.17	12.50	1,341.67
907778	GRALL, CHONA A	05/23/1994	1,329.17	12.50	1,341.67
907802	CHULAY, IRMA D	05/07/1991	1,329.17	12.50	1,341.67
907818	MURPHY, LEE	11/29/2016	1,329.17	12.50	1,341.67
907845	STRONG, JEAN	10/07/1989	1,329.17	12.50	1,341.67
907894	HOFF, BETTIE	05/09/2019	1,329.17	12.50	1,341.67
907905	KOENIG, VERA	06/30/1972	1,329.17	12.50	1,341.67
907932	SPRINCZ, JOANNE	07/31/2005	1,329.17	12.50	1,341.67
907947	HECHT, MARCIA A	10/06/2006	1,329.17	12.50	1,341.67
908021	ODONNELL, ANN E	05/01/1977	1,329.17	12.50	1,341.67
908035	REYNOLDS, MARY	11/07/1988	1,329.17	12.50	1,341.67
908048	WHITE, JEAN A	09/03/2003	1,329.17	12.50	1,341.67
908063	CORBET, MARJORY	09/13/2016	1,329.17	12.50	1,341.67
908082	HANRAHAN, CAROL J	06/06/1984	1,329.17	12.50	1,341.67
908116	OCONNELL, ELIZABETH M	01/07/2002	1,329.17	12.50	1,341.67
908169	MULCAHY, ELAINE C	10/02/2017	1,329.17	12.50	1,341.67
908217	COYLE, M CARMEL	10/27/2008	1,329.17	12.50	1,341.67
908249	CAREY, ALICE	10/11/1989	1,329.17	12.50	1,341.67
908307	OHERN, MARILYN T	08/01/1991	1,329.17	12.50	1,341.67
908321	BRICE, JUDITH A	01/20/1988	1,329.17	12.50	1,341.67
908329	EGAN, GAYLE J	10/17/1973	1,329.17	12.50	1,341.67
908337	HOFFMAN, LINDA	11/03/1995	1,329.17	12.50	1,341.67
908358	RESCAN, LORRAINE C	07/25/1996	1,329.17	12.50	1,341.67
908363	TATUM, MILDRED	03/27/1994	1,329.17	12.50	1,341.67
908371	BARTON, DOROTHY A	01/20/2007	1,329.17	12.50	1,341.67
908399	GAY, MARY A	10/22/1985	1,329.17	12.50	1,341.67
908401	GLAD, CATHERINE	08/30/1992	1,329.17	12.50	1,341.67
908451	OBRIEN, MARILYN P	11/02/2002	1,329.17	12.50	1,341.67
908455	PENNAMON, ERNESTINE I	01/16/1998	1,329.17	12.50	1,341.67
908478	WHITE, KATHRYN H	11/05/1993	1,329.17	12.50	1,341.67
908516	KROLO, DOLORES	01/07/2020	1,329.17	12.50	1,341.67
908546	DVORAK, JOANNE K	07/12/2004	1,329.17	12.50	1,341.67
908550	WAGNER, BERNADETTE	03/29/1987	1,329.17	12.50	1,341.67
908556	CAMERANO, SYLVIA	06/05/2001	1,329.17	12.50	1,341.67
908565	LITRELL, MARY ANN	06/05/1984	1,329.17	12.50	1,341.67
908568	MCANDREW, KAY J	03/26/1987	1,329.17	12.50	1,341.67
908572	SPRINGS, ANTOINETTE	01/27/2014	1,329.17	12.50	1,341.67
908586	KAEFER, ANNETTE	10/14/1992	1,329.17	12.50	1,341.67
908623	BENOVSKY, MILDRED V	02/06/2002	1,329.17	12.50	1,341.67
908634	DONOHUE, PATRICIA M	05/28/1994	1,329.17	12.50	1,341.67
908638	EVERITT, PATRICIA E	04/13/2006	1,329.17	12.50	1,341.67
908687	PINK, JEANNE A	03/14/1994	1,329.17	12.50	1,341.67
908720	BRATTSET, WEENONAH	01/04/2002	1,329.17	12.50	1,341.67
908742	HYLAND, BONNIE JEAN	01/26/1992	1,329.17	12.50	1,341.67
908773	SOPIARZ, BEVERLY J	03/07/1991	1,329.17	12.50	1,341.67
908782	BERTAGNA, RUTH C	05/22/1995	1,329.17	12.50	1,341.67
908783	BUKRABA, ELIZABETH	01/11/1986	1,329.17	12.50	1,341.67
908827	STAVRAKAKES-MAJEWSK	07/14/2014	1,329.17	12.50	1,341.67

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ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
908846	ROCHON, JEANNE	03/25/1995	1,329.17	12.50	1,341.67
908893	EGGEN, CHRISTINE A	03/27/1997	1,329.17	12.50	1,341.67
908901	GORDON, JACQUELINE	03/03/1990	1,329.17	12.50	1,341.67
908909	HURST, GLORIA	12/07/1998	1,329.17	12.50	1,341.67
908961	BACKUS, ALICE J	05/21/1994	1,329.17	12.50	1,341.67
908963	BOSTON, ROSE	10/26/1998	1,329.17	12.50	1,341.67
909024	ROUT, SANDRA L	08/22/1995	1,329.17	12.50	1,341.67
909060	GALVIN, MARY M	10/04/1988	1,329.17	12.50	1,341.67
909068	JAMES, MARY ELLEN	12/18/2001	1,329.17	12.50	1,341.67
909200	RABE, JUDITH A	02/25/1991	1,329.17	12.50	1,341.67
909276	CONNOLLY, KATHLEEN A	11/08/2000	1,329.17	12.50	1,341.67
909313	DRISH, SHARON	05/31/1988	1,329.17	12.50	1,341.67
909355	SMITH, WANDA K	09/25/1986	1,329.17	12.50	1,341.67
909359	TURNER, BERNICE A	03/12/1995	1,329.17	12.50	1,341.67
909393	JOSLIN, BARBARA A	03/01/1992	1,329.17	12.50	1,341.67
909424	ARTISZEWSKI, PATRICIA /	06/27/1993	1,329.17	12.50	1,341.67
909429	CANNEDY, DONNA J	01/12/2017	1,329.17	12.50	1,341.67
909461	MCENANEY, FRANCINE	02/27/1991	1,329.17	12.50	1,341.67
909480	SPOLEC, MARY ELLEN	08/21/1987	1,329.17	12.50	1,341.67
909533	HESKIN SHIGLEY, ELIZABI	01/16/2004	1,329.17	12.50	1,341.67
909562	SHEEHAN, JOYCE E	03/05/1992	1,329.17	12.50	1,341.67
909592	CASHMAN, KATHLEEN M	11/12/1982	1,329.17	12.50	1,341.67
909629	KOLALIS, PONNIE JO	07/17/1996	1,329.17	12.50	1,341.67
909719	IRVING, MARYANN W	06/14/1990	1,329.17	12.50	1,341.67
909725	LAUGHLIN, JOAN E	10/13/1995	1,329.17	12.50	1,341.67
909809	KEIM, MIRIAM J	07/25/1991	1,329.17	12.50	1,341.67
909836	SANTIN, MARGARET J	01/04/1993	1,329.17	12.50	1,341.67
909944	JENSEN, MARY V	01/16/2004	1,329.17	12.50	1,341.67
909992	EASTMAN, JUNE E	01/08/1996	1,329.17	12.50	1,341.67
910016	KARBOWSKI, ELAINE S	09/18/1982	1,329.17	12.50	1,341.67
910044	PAVLIK, SHARON	05/20/2012	1,329.17	12.50	1,341.67
910072	WATKINS, SAUNDRA A	02/07/1990	1,329.17	12.50	1,341.67
910176	THOMPSON, LAURA C	01/25/1995	1,329.17	12.50	1,341.67
910227	FISCHER, JOYCE E	05/14/1988	1,329.17	12.50	1,341.67
910242	HALLORAN, KATHLEEN M	01/01/1978	1,329.17	12.50	1,341.67
910245	HILL, CYNTHIA L	07/30/1988	1,329.17	12.50	1,341.67
910250	HOVANEK, HELEN	10/01/1987	1,329.17	12.50	1,341.67
910268	LABRANT, MAMIE J	06/02/2012	1,329.17	12.50	1,341.67
910276	LERCH, BONNIE J	08/10/1995	1,329.17	12.50	1,341.67
910284	MASON, ROSE MARIE	10/25/1974	1,329.17	12.50	1,341.67
910285	DOLL, DOLORES L	01/16/2004	1,329.17	12.50	1,341.67
910337	TAGLER, BARBARA	08/02/1993	1,329.17	12.50	1,341.67
910383	ARNOLD, LINDA J	01/16/2004	1,329.17	12.50	1,341.67
910454	TILLMAN, SHIRLEY C	07/25/1978	1,329.17	12.50	1,341.67
910535	JONES, LORENE	04/13/2009	1,329.17	12.50	1,341.67
910630	JOHNSON, SHIRLEY G	06/10/1980	1,329.17	12.50	1,341.67
910787	GILMARTIN-STEWART, JA	01/16/2004	1,329.17	12.50	1,341.67
910904	GANT, DENISE D	06/28/2006	1,329.17	12.50	1,341.67
911023	BOATNER, VIVIAN	02/03/2002	1,329.17	12.50	1,341.67
911024	FORD, KATHRYN ANN	01/16/2004	1,329.17	12.50	1,341.67
911084	DIXON, CHANDRA	05/28/2020	1,329.17	12.50	1,341.67
911210	CAFFEY, ROBBIE R	08/14/1986	1,329.17	12.50	1,341.67
911254	GALLAGHER, EILEEN M	08/05/1989	1,329.17	12.50	1,341.67
911256	GARZA, CATHERINE L	05/13/1992	1,329.17	12.50	1,341.67
911495	BROWN, DIANE L	02/21/1995	1,329.17	12.50	1,341.67
911603	MAJOR, ORA J	03/07/1988	1,329.17	12.50	1,341.67
911854	LAMB, CAROLYN	10/31/1994	1,329.17	12.50	1,341.67
912035	JACKSON, JACQUENETTE	11/20/1991	1,329.17	12.50	1,341.67
912188	HOLMES, SUZANNE	03/14/1992	1,329.17	12.50	1,341.67
912262	OAKLEY, DONNA	10/20/1988	1,329.17	12.50	1,341.67
912320	CASE, KATHLEEN C	02/23/2004	1,329.17	12.50	1,341.67
912357	BOGOLUB, DAVID L	05/24/1996	1,329.17	12.50	1,341.67
912364	DONAHUE, CHRISTIANN	03/23/1991	1,329.17	12.50	1,341.67
912432	HARPER-HAMADA, DEBOF	09/09/1994	1,329.17	12.50	1,341.67
912435	SMITH, CAROL M	08/30/2003	1,329.17	12.50	1,341.67
912464	JONES, BERNICE	01/01/1991	1,329.17	12.50	1,341.67
912468	KANIA, BARBARA M	11/11/2002	1,329.17	12.50	1,341.67

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ADDENDUM 1

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
912616	PETERSON, SUSAN	12/07/1992	1,329.17	12.50	1,341.67
912628	STATEN, CLARK L	01/16/2004	1,329.17	12.50	1,341.67
912751	PUFFER, MARY JANE	01/16/2004	1,329.17	12.50	1,341.67
912803	ROCHOWIAK, DEBORAH A	01/12/1994	1,329.17	12.50	1,341.67
913035	THORNTON-FOSTER, DEN	12/14/1992	1,329.17	12.50	1,341.67
913054	ABFALL, KARIN M	11/30/1997	1,329.17	12.50	1,341.67
913374	MAHONEY, JOSEPH V	09/30/2016	1,329.17	12.50	1,341.67
913452	MCNUCKLES-LLOYD, CAR	02/14/2005	1,329.17	12.50	1,341.67
913575	WILLIAMS, LISA S	03/30/1996	1,329.17	12.50	1,341.67
914026	ALFER, HEIDI	08/26/1997	1,329.17	12.50	1,341.67
914058	BERLIN-CARR, DONNA M	01/16/2004	1,329.17	12.50	1,341.67
914118	PORTER, CARMEN	07/25/1998	1,329.17	12.50	1,341.67
914450	SCHMIDT, EMMA K	12/12/1996	1,329.17	12.50	1,341.67
915121	BURNS, CATHERINE	01/16/2004	1,329.17	12.50	1,341.67
Total :				3,497.38	378,350.94

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Minimum Retiree Annuities Docket Addendum

ADDENDUM II

Benefit Recalculation per P.A. 99-0506 Due to Updated Federal Register

File No	Name	Benefit Start	Base Rate	Monthly Increase	New Gross
004487	STUBINGER, MELVIN H	05/03/1970	931.47	12.50	1,855.42
005399	BRAJE, JOSEPH	06/05/1975	1,668.99	12.50	2,252.07
005796	WOJAK, HENRY J	03/05/1981	2,662.98	12.50	2,705.62
006116	PENMAN, HAROLD	05/06/1980	2,162.87	12.50	2,449.42
006163	BURKE, DONALD L	08/16/1979	2,690.09	12.50	2,738.47
006442	SYLER, JAMES W	02/16/1980	2,744.84	12.50	2,766.91
007079	POWALSKI, HARRY	06/07/1982	2,259.26	12.50	2,465.65
007801	KNOLL, DONALD R	04/02/1982	2,101.28	12.50	2,421.66
008394	FLORENCE, LOUIS V	06/14/1984	2,293.13	12.50	2,464.87
008618	ANDERSON, ROBERT B	07/04/1985	2,479.26	12.50	2,593.55

Total :

125.00

24,713.64

Count: 10