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MINUTES

Meeting of the Retirement Board of Trustees of the  
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO  
20 S. Clark Street, Suite 300, Chicago, IL 60603  
Conducted in accordance with Illinois Gubernatorial Disaster Proclamation  
Filed April 1, 2022

Regular Meeting No. 1097  
Wednesday, April 20, 2022  
8:30.a.m.

Firemen's Annuity and Benefit Fund of Chicago  
Audio Board Meeting No. 1097  
April 20, 2022, 8:30 a.m.  
20 S. Clark Street, Suite 300, Chicago IL 60603  
Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY  
ILLINOIS GUBERNATORIAL DISASTER PROCLAMATION FILED APRIL 1, 2022**

1. Roll Call
  - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items \* \*\*
  - A. Approval of Minutes
    - Regular Audio Meeting – March 16, 2022
    - Regular Audio Meeting Executive Sessions – March 16, 2022
    - Regular Audio Meeting Transcripts – March 16, 2022
    - Investment Committee Minutes – March 14, 2022
    - Investment Committee Transcript – March 14, 2022
    - Semi-Annual Review of Executive Session Minutes
  - B. Minimum Formula Annuities
  - C. Widow's and Children's Annuities
  - D. Refunds
  - E. Death Benefits
  - F. Partial Payments
  - G. Benefit Recalculations
  - H. Requests for Permission
  - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order \*
4. Consideration for Approval of the Following Matters \* \*\* *Hearings beginning at 8:45 a.m.*
  - A. Occupational Disease Disability
    - i. Lt. PM Aaron Beals Jr, Truck 40
    - ii. FF Charles Klomfar, Engine 92 Atty: Mark S. McQueary
  - A. Duty Disability
    - i. EMT Fire Marshall Mark Mankowski, OFI Atty: Jerome Marconi
    - ii. EMT FF Michael Edwards, Tower Ladder 37
    - iii. PIC Michele Martinez, Ambulance 74
    - v. EMT FF Anthony Pucci, Truck 47
5. Approval of Board Physician Reviews of Disability Recipients \*
6. Investment
  - A. Investment Report: April 2022
  - B. Review of Sustainable Investing
7. Operating Cash and Expenses
  - A. Operating Cash
  - B. Administrative Expenses for Board Review and Approval \*
  - C. Quarterly Budget Summary
  - D. Update on Intercept
8. Legislative Update
9. Executive Director's Report
10. Legal
  - A. Legal Status Report \* \*\*
  - B. Consideration and Possible Action Regarding Member 13150 \* \*\*
  - C. Consideration and Possible Action Regarding Appointment of Counsel \* \*\*
  - D. Consideration and Adoption of Implementation Practices for 6-151.1 of the Illinois Pension Code \* \*\*
11. New Business/Old Business
12. Adjourn

*Note: All times are approximate*

*\* Denotes Action Item*

*\*\* Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

*This meeting will be recorded, and a transcript will be made available to the public on the FABF website at a later date.*

*Members of the public may attend the meeting in person or may listen to the proceedings by dialing into the meeting:(312) 626-6799, and enter the Meeting ID #817 4221 0875*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Vice-President Anna Valencia, Secretary William Murphy, Trustees Anthony Martin, Mary Sheridan, and Robert Tebbens.

TRUSTEES ABSENT: None

TRUSTEES PRESENT AFTER THE START OF THE MEETING: and Trustees Melissa Conyears-Ervin and Reshma Soni

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Kelly Weller, Deputy Executive Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlahos, John Conness, Kristy Maufas and Chris Morales, Fund physicians Daniel Samo and Michael Peters, Craig Slack from the City Treasurers office. Brady O'Connell from Callan and Brandon Phelps the Fund's Legislative Liaison.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

*There were no requests from the Public to address the Board.*

*Trustees Melissa Conyears-Ervin and Reshma Soni entered the meeting.*

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – MARCH 16, 2022
- REGULAR AUDIO MEEETING EXECUTIVE SESSION – MARCH 16 , 2022
- REGULAR AUDIO MEETING TRANSCRIPTS – MARCH 16, 2022
- INVESTMENT COMMITTEE MINUTES – MARCH 14, 2022
- INVESTMENT COMMITTEE TRANSCRIPT – MARCH 14, 2022
- SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES

*On motion by Murphy, seconded by Martin, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

ADMINISTRATIVE ITEMS:

APPROVAL OF MINUTES:

SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES

*On Motion by Murphy, second by Martin, to open the executive session minutes as indicated in Counsel's memo to the Board and to request that Fund Counsel work with the Fund's Executive Director to ensure that all verbatim records greater than 18 months old, for which minutes have been approved and opened, be discarded consistent with the requirements of Section 2.06 (c) of the Open Meetings Act. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Tebbensi that the Minimum Formula Annuities under Item 2-B of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

C. SURVIVOR'S AND CHILDREN'S ANNUTITIES:

WIDOW'S:

*On motion by Murphy, second Valencia that the Widow' Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

CHILDREN:

*On motion by Murphy, second Conyears-Ervin that the Children's Annuities under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

TIER II WIDOW:

*On motion by Murphy, second Valencia that the Tier II Widow Annuity under Item 2-C of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None*

ADMINISTRATIVE ITEMS:

D. REFUNDS:

On motion by Murphy, second by Tebbens the Refunds under Item 2-D of the Board materials be approved (**Exhibit 1**). The vote was:

Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None

E. DEATH BENEFITS:

On motion by Murphy, second by Soni, that the Death Benefits under Item 2-E of the Board materials be approved (**Exhibit 1**). The vote was:

Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None

F. PARTIAL PAYMENTS:

On motion by Murphy, second by Valencia the Partial Payments under Item 2-F of the Board materials be approved (**Exhibit 1**). The vote was:

Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None

G. BENEFIT RECALCULATIONS:

REFUND ERRORS IN DEDUCTIONS:

On motion by Murphy, second by Martin the Benefit Recalculations under Item 2-G of the Board materials be approved (**Exhibit 1**). The vote was:

Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None

ADMINISTRATIVE ITEMS:

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

On motion by Murphy, second by Conyears-Ervin the Request for Guardianship under Item 2-H of the Board materials be approved (**Exhibit 1**). *The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia*  
*Nays: None*

RESIDE OUT OF STATE:

On motion by Murphy, second by Tebbens the Request for Permission to Reside Out of State under Item 2-H of the Board materials be approved (**Exhibit 1**). *The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia*  
*Nays: None*

I. REMOVALS:

*On motion by Murphy, seconded by Tebbens, that the Removals under Item 2-I of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia*  
*Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO AND CHILD SUPPORT ORDERS:

*On motion by Murphy, seconded by Sheridan , that the Payments Pursuant to Administrative and Court Order, QILDRO Order listed under Item 3 of the Board materials be approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia*  
*Nays: None*

*Trustee Conyears-Ervin left the meeting.*

4. HEARINGS:

OCCUPATIONAL DISEASE DISABILITY APPLICATIONS:

13987 AARON BEALS, JR., LIEUTENANT PARAMEDIC, TRUCK 40

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Martin to grant occupational disease disability benefits.*

*By roll call vote **occupational disease disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-15.11 and the express findings of the Board, in the amount of **\$7,664.59 a month, beginning March 3, 2021.** The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

*On motion of Murphy, second by Martin to schedule a reexamination of Mr. Beals' disability status consistent with the Board's policy. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Martin to adopt the Findings in the Beals matter. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

A. DUTY DISABILITY APPLICATIONS:

*The Secretary presented an application for duty disability benefits made to and sworn by:*

16297 MARK MANKOWSKI, EMT FIR MARSHAL, OFI

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Tebbens to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,826.25 a month, beginning February 17, 2021.** The vote was:*

*Yeas: Fortuna, Murphy, Soni, Tebbens, Valencia  
Nays: Martin, Sheridan  
Not Present: Conyears-Ervin*

HEARINGS:

16297 MARK MANKOWSKI, EMT FIR MARSHAL, OFI

*On motion of Murphy, second by Soni to schedule a reexamination of Mr. Mankowski's disability status consistent with the Board's policy. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Martin to adopt the Findings in the Mankowski matter. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Soni, Tebbens, Valencia  
Nays: None  
Not Present: Conyears-Ervin*

*Trustees Soni and Valencia left the meeting.*

17898 MICHAEL S EDWARDS, EMT FIREFIGHTER, TOWER LADDER 37

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Martin to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,091.38 a month, and \$30.00 a month one minor child, beginning March 3, 2021.** The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens  
Nays: None  
Not Present: Conyears-Ervin, Soni, Valencia*

*On motion of Murphy, second by Martini to schedule a reexamination of Mr. Edward's disability status consistent with the Board's policy. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens  
Nays: None  
Not Present: Conyears-Ervin, Soni, Valencia*



HEARINGS:

DUTY DISABILITY APPLICATIONS:

17898 MICHAEL S EDWARDS, EMT FIREFIGHTER, TOWER LADDER 37

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Sheridan to adopt the Findings in the Edwards matter. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens*

*Nays: None*

*Not Present: Conyears-Ervin, Soni, Valencia*

16231 MICHELE MARTINEZ, PARAMEDIC IN CHARGE, AMBULANCE 74

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Martin to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$6,960.50 a month, and \$30.00 a month one minor child, beginning March 10, 2021.** The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens*

*Nays: None*

*Not Present: Conyears-Ervin, Soni, Valencia*

*On motion of Murphy, second by Tebbens to schedule a reexamination of Ms. Martinez's disability status consistent with the Board's policy. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens*

*Nays: None*

*Not Present: Conyears-Ervin, Soni, Valencia*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Sheridan to adopt the Findings in the Martinez matter. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens*

*Nays: None*

*Not Present: Conyears-Ervin, Soni, Valencia*

HEARINGS:

DUTY DISABILITY APPLICATIONS:

14740 ANTHONY J PUCCI, EMT FIREFIGHTER, TRUCK 47

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Martin to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,363.25 a month, beginning March 16, 2021.** The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens  
Nays: None  
Not Present: Conyears-Ervin, Soni, Valencia*

*On motion of Murphy, second by Tebbens to schedule a reexamination of Mr. Pucci's disability status consistent with the Board's policy. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens  
Nays: None  
Not Present: Conyears-Ervin, Soni, Valencia*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Sheridan to adopt the Findings in the Pucci matter. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens  
Nays: None  
Not Present: Conyears-Ervin, Soni, Valencia*

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

*On motion by Murphy, second by Martin to approve the Board Physician's recommendations for reexamination scheduling. The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens  
Nays: None  
Not Present: Conyears-Ervin, Soni, Valencia*

6. INVESTMENT:

- A. INVESTMENT REPORT: APRIL 2022
- B. REVIEW OF SUSTAINABLE INVESTING:

*The Fund's CIO, Lorna Scott and Fund Consultant Brady O'Connell reviewed Investment matters. No action was taken by the Board.*

8. LEGISLATIVE UPDATE:

Brandon Phelps, the Fund's Legislative Liaison presented a legislative update.

7. OPERATING CASH AND EXPENSES:

- A. OPERATING CASH:
- B. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:
- C. QUARTERLY BUDGET SUMMARY:
- D. UPDATE ON INTERCEPT:

*The Fund's Comptroller, Jackie Vlahos reviewed the Funds' Operating Cash and Quarterly Budget Summary and advised the Board that all required City Contributions were received for 2021 therefore no intercept filing was necessary.*

*On motion by Murphy, seconded by Martin, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials be approved (**Exhibit 2**). The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens  
Nays: None*

9. EXECUTIVE DIRECTOR'S REPORT:

Executive Director, Kelly Weller presented his report to the Board.

10. LEGAL:

- A. LEGAL STATUS REPORT:
- B. CONSIDERATION AND POSSIBLE ACTION REGARDING MEMBER 13150:
- C. CONSIDERATION AND POSSIBLE ACTION REGARDING APPOINTMENT OF COUNSEL:
- D. CONSIDERATION AND POSSIBLE ADOPTION OF IMPLEMENTATION PRACTICES FOR 6-151.1 OF THE ILLINOIS PENSION CODE:

*On motion by Murphy, second by Tebbens to suspend duty disability benefits for member 13150 until member complies with the requirements of 6-154 of the Illinois Pension Code.*

*The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens*

*Nays: None*

*On motion by Murphy, second by Martin to appoint Burke, Burns and Pinelli, Ltd., to represent the Fund in the two cases filed against the Board.*

*The vote was:*

*Yeas: Fortuna, Martin, Murphy, Sheridan, Tebbens*

*Nays: None*

*The Executive Director reviewed the Implementation Practice for 6-151.1 Occupational While Retired Benefits. No action was taken due to lack of quorum.*

*Trustee Martin left the meeting during the Executive Director's Report.*

11. A. NEW BUSINESS/OLD BUSINESS:

12. ADJOURN:

*The meeting was adjourned due to lack of quorum at 11:45 a.m..*

EXHIBIT I

1. **ROLL CALL:**
2. **A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**
2. **APPROVAL OF ADMINISTRATIVE ITEMS:**
  - A. **APPROVAL OF MINUTES:**
    - REGULAR AUDIO MINUTES MARCH 16, 2022:**
    - REGULAR AUDIO MEETING EXECUTIVE SESSIONS - MARCH 16, 2022:**
    - REGULAR AUDIO MEETING TRANSCRIPTS - MARCH 16, 2022:**
    - INVESTMENT COMMITTEE MINUTES - MARCH 14, 2022:**
    - INVESTMENT COMMITTEE TRANSCRIPT - MARCH 14, 2022:**
    - SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES:**
  - B. **RETIREMENT ANNUITIES:**
    - MINIMUM FORMULA ANNUITIES:**

16629 DANIEL J BIERWIRTH, EMT FIREFIGHTER, TRUCK 52

Ent CFD:	02/01/2005	<b>\$4,010.11</b>	beginning 03/19/2022
Retired:	03/19/2022		based on 46% of Final Average Salary
		<b>\$120.30</b>	annuity increment, 3%, begins 04/01/2023

17138 BERNARD M BURKE, EMT FIREFIGHTER, ENGINE 63

Ent CFD:	05/01/2006	<b>\$3,623.34</b>	beginning 03/08/2022
Retired:	03/08/2022		based on 42% of Final Average Salary
		<b>\$108.70</b>	annuity increment, 3%, begins 04/01/2023

16550 VERNON L BURTON, EMT FIREFIGHTER, FIRE PREVENTION BUREAU, Duty Disability since 07/03/2019

Ent CFD:	10/01/2004	<b>\$4,029.08</b>	beginning 04/17/2022
Retired:	04/17/2022		based on 46% of Final Average Salary
		<b>\$120.87</b>	annuity increment, 3%, begins 05/01/2023

14779 RONALD L COLEY JR, AMBULANCE COMMANDER, AMBULANCE 73

Ent CFD:	03/16/1995	<b>\$8,049.48</b>	beginning 03/24/2022
Retired:	03/24/2022		based on 70% of Final Average Salary
		<b>\$241.48</b>	annuity increment, 3%, begins 12/01/2024

- REFUND **\$45,315.30** FOR SPOUSE CONTRIBUTIONS

15239 TOBY J HIGGINBOTHAM, FIREFIGHTER, COMMAND VAN 2-7-1

Ent CFD:	03/04/1997	<b>\$5,644.32</b>	beginning 03/16/2022
Retired:	03/16/2022		based on 65% of Final Average Salary
		<b>\$169.33</b>	annuity increment, 3%, begins 02/01/2025

13904 FRANK J KRAWCZYK, FIREFIGHTER, ENGINE 94, Occ Dis Disability since 10/23/2018

Ent CFD:	11/01/1989	<b>\$6,770.72</b>	beginning 04/04/2022
Retired:	04/04/2022		based on 75% of Final Average Salary
		<b>\$203.12</b>	annuity increment, 3%, begins 05/01/2023

- REFUND **\$46,142.00** FOR SPOUSE CONTRIBUTIONS

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

12794 KEVIN M MCGINLEY, FIREFIGHTER, TRUCK 35, Duty Disability since 12/14/2009

Ent CFD:	02/16/1985	<b>\$6,770.72</b>	beginning 04/20/2022
Retired:	04/20/2022		based on 75% of Final Average Salary
		<b>\$203.12</b>	annuity increment, 3%, begins 05/01/2023

- COLLECT **\$66.61** FOR 2009 EID
- REFUND **\$204.53** FOR 2006 & 2011 EID

15270 GEORGE E NICOL, EMT FIREFIGHTER, LOGISTICS

Ent CFD:	03/04/1997	<b>\$5,975.43</b>	beginning 03/23/2022
Retired:	03/23/2022		based on 65% of Final Average Salary
		<b>\$179.26</b>	annuity increment, 3%, begins 04/01/2023

- REFUND **\$40,651.18** FOR SPOUSE CONTRIBUTIONS

16063 GREG PISZKIEWICZ, EMT LIEUTENANT, 2ND DISTRICT RELIEF

Ent CFD:	02/20/2001	<b>\$5,814.15</b>	beginning 03/14/2022
Retired:	03/14/2022		based on 55% of Final Average Salary
		<b>\$174.42</b>	annuity increment, 3%, begins 04/01/2023

- COLLECT **\$90.49** FOR 2022 EID
- REFUND **\$16.58** FOR 2006 EID

11383 THOMAS R POWER, LIEUTENANT, ENGINE 95, Duty Disability since 03/29/2012

Ent CFD:	02/18/1980	<b>\$8,161.63</b>	beginning 04/26/2022
Retired:	04/26/2022		based on 75% of Maximum Salary
		<b>\$244.85</b>	annuity increment, 3%, begins 05/01/2023

- COLLECT **\$73.46** FOR 2012 EID
- REFUND **\$10.73** FOR 2006 EID

14775 MICHELL REILLY, PARAMEDIC IN CHARGE, AMBULANCE 12

Ent CFD:	03/16/1995	<b>\$6,382.64</b>	beginning 03/24/2022
Retired:	03/24/2022		based on 67.5% of Final Average Salary
		<b>\$191.48</b>	annuity increment, 3%, begins 03/01/2026

- REFUND **\$437.00** FOR 2006 & 2022 EID

17086 STEVEN H RUEBE, EMT FIREFIGHTER, TOWER LADDER 24

Ent CFD:	05/01/2006	<b>\$3,623.34</b>	beginning 03/12/2022
Retired:	03/12/2022		based on 42% of Final Average Salary
		<b>\$108.70</b>	annuity increment, 3%, begins 04/01/2023

- REFUND **\$68.52** FOR 2022 EID

**C. SURVIVOR ANNUITIES:  
WIDOW'S ANNUITIES:**

EXHIBIT I

09425	LOUISE BAILEY, widow of CHARLES C BAILEY, Retired since 04/05/2000			
	Ent CFD:	01/01/1968	<b>\$3,615.33</b>	beginning 02/28/2022
	Deceased:	02/27/2022		
08967	SUSAN BURNS, widow of DENNIS M BURNS, Retired since 01/05/1995			
	Ent CFD:	05/01/1966	<b>\$2,343.76</b>	beginning 02/25/2022
	Deceased:	02/24/2022		
16503	TRINETTE COLEMAN, widow of BOYCE R COLEMAN II, Occ Dis Disability since 01/31/2013			
	Ent CFD:	06/01/2004	<b>\$2,579.75</b>	beginning 02/03/2022
	Deceased:	02/02/2022		
10224	ELLEN DEVOY, widow of JOSEPH FELICICCHIA, Retired since 11/30/2004			
	Ent CFD:	12/22/1973	<b>\$3,378.51</b>	beginning 03/21/2022
	Deceased:	03/20/2022		
08813	CAROL JACQUES, widow of THOMAS J JACQUES, Retired since 11/01/1997			
	Ent CFD:	07/16/1965	<b>\$2,941.23</b>	beginning 02/06/2022
	Deceased:	02/05/2022		
10110	NANCY MULLAGHY, widow of PATRICK MULLAGHY, Retired since 05/21/2001			
	Ent CFD:	02/01/1973	<b>\$3,287.16</b>	beginning 03/09/2022
	Deceased:	03/08/2022		
09207	JUDITH RZONCA, widow of JOHN J RZONCA, Retired since 06/06/1998			
	Ent CFD:	10/16/1966	<b>\$2,921.27</b>	beginning 02/22/2022
	Deceased:	02/21/2022		
07485	MARJORIE SUPERGAN, widow of FRANK V SUPERGAN, Retired since 06/18/1986			
	Ent CFD:	03/16/1956	<b>\$2,480.01</b>	beginning 02/24/2022
	Deceased:	02/23/2022		
09362	MARY WALSH, widow of ROBERT C WALSH, Retired since 11/30/2002			
	Ent CFD:	04/01/1967	<b>\$4,352.03</b>	beginning 03/15/2022
	Deceased:	03/14/2022		

EXHIBIT I

**C. SURVIVOR ANNUITIES:**  
**CHILDREN'S ANNUITIES:**

16503 BRYCE R COLEMAN BY TRINETTE COLEMAN, child of BOYCE R COLEMAN II, Occ Dis Disability since 01/31/2013

Ent CFD: 06/01/2004 **\$927.62** beginning 02/03/2022  
Deceased: 02/02/2022

16503 BOYCE R COLEMAN III BY JULIE ROBERTS, child of BOYCE R COLEMAN II, Occ Dis Disability since 01/31/2013

Ent CFD: 06/01/2004 **\$927.62** beginning 02/03/2022  
Deceased: 02/02/2022**C. SURVIVOR ANNUITIES:**  
**TIER 2 WIDOW'S ANNUITIES:**

18638 WILLIAM F KOWAL, widow of KARLA N HARKNESS, Ordinary Disability since 09/27/2020

Ent CFD: 04/01/2015 **\$2,414.90** beginning 03/06/2022  
Deceased: 03/05/2022 not entitled to annuity increment

- COLLECT **\$86.69** FOR 2020 EID



**D. REFUNDS:**  
**REFUNDS OF CONTRIBUTIONS:**

17916 PHILLIP SCARBOROUGH, EMT FIREFIGHTER, ENGINE 80, Retired since 11/14/2021

Ent CFD: 06/01/1999 **\$35,654.53** Refund of Spousal Contributions  
11/14/2021 \$7,262.96 to TUNESIA SCARBOROUGH, QILDRO Portion

19430 JASON J MCCANN, FIREFIGHTER/PARAMEDIC, ENGINE 125, Ordinary Disability since 04/15/2021

Ent CFD: 07/01/2019 **\$19,819.95** Refund of Contributions  
RESIGNED 03/06/2022  
● REFUND **\$623.71** FOR 2020 EID

**E. DEATH BENEFITS:**

15196 SCOTT R ACHTEL, EMT FIREFIGHTER, ENGINE 44, Occ Dis Disability from 09/09/2018 to 02/27/2022  
 Ent CFD: 03/04/1997 **\$7,200.00** \$7,200.00 to CHRISTINE ACHTEL, WIFE  
 Deceased: 02/27/2022

09425 CHARLES C BAILEY, LIEUTENANT, ENGINE 10, Retired from 04/05/2000 to 02/27/2022  
 Ent CFD: 01/01/1968 **\$6,000.00** \$6,000.00 to RUBY L BAILEY, WIFE  
 Deceased: 02/27/2022

06163 DONALD L BURKE, CAPTAIN, EMS AREA 1, Retired from 08/16/1979 to 03/20/2021  
 Ent CFD: 06/16/1952 **\$6,000.00** \$1,200.00 to TIMOTHY BURKE, SON  
 \$1,200.00 to SHARON BOCK, DAUGHTER  
 \$1,200.00 to MARY KELLY, DAUGHTER  
 \$1,200.00 to SUSAN HAFF, DAUGHTER  
 \$1,200.00 to NANCY SETTLE, DAUGHTER  
 Deceased: 03/20/2021

08967 DENNIS M BURNS, FIRE ENGINEER, O'HARE, Retired from 01/05/1995 to 02/24/2022  
 Ent CFD: 05/01/1966 **\$6,000.00** \$6,000.00 to SUSAN BURNS, WIFE  
 Deceased: 02/24/2022

18638 KARLA N HARKNESS, PARAMEDIC, ABULANCE 60, Ordinary Disability from 09/27/2020 to 03/05/2022  
 Ent CFD: 04/01/2015 **\$11,600.00** \$11,600.00 to CONNOR HARKNESS, SON  
 Deceased: 03/05/2022

05817 JOHN J HUGHES, BATTALION CHIEF, BATTALION 17, Retired from 06/07/1989 to 03/10/2022  
 Ent CFD: 06/16/1950 **\$6,000.00** \$6,000.00 to ALISON HUGHES, DAUGHTER  
 Deceased: 03/10/2022

08813 THOMAS J JACQUES, FIREFIGHTER, ENGINE 28, Retired from 11/01/1997 to 02/05/2022  
 Ent CFD: 07/16/1965 **\$6,000.00** \$6,000.00 to CAROL JACQUES, WIFE  
 Deceased: 02/05/2022

10110 PATRICK MULLAGHY, LIEUTENANT, ENGINE 7, Retired from 05/21/2001 to 03/08/2022  
 Ent CFD: 02/01/1973 **\$6,000.00** \$6,000.00 to NANCY T MULLAGHY, WIFE  
 Deceased: 03/08/2022

09550 DENNIS M MULLIGAN, FIREFIGHTER, ENGINE 64, Retired from 05/28/2002 to 08/15/2021  
 Ent CFD: 11/01/1968 **\$6,000.00** \$1,500.00 to CHRISTINA LORANGER, DAUGHTER  
 \$1,500.00 to MARY MOYLAN, DAUGHTER  
 \$1,500.00 to DENISE MURPHY, DAUGHTER  
 \$1,500.00 to DANIEL MULLIGAN, SON  
 Deceased: 08/15/2021

**E. DEATH BENEFITS:**

09207 JOHN J RZONCA, FIREFIGHTER, ENGINE 74, Retired from 06/06/1998 to 02/21/2022  
 Ent CFD: 10/16/1966 **\$6,000.00** \$3,000.00 to SHERRY FIANDACA, DAUGHTER  
 \$3,000.00 to LYNNSEY RZONCA, DAUGHTER  
 Deceased: 02/21/2022

07842 JOHN R STAIB, FIREFIGHTER, PERSONNEL, Retired from 11/21/1994 to 02/23/2022  
 Ent CFD: 01/16/1959 **\$6,000.00** \$2,000.00 to JOHN STAIB JR, SON  
 \$2,000.00 to JULIE NAUMAN, DAUGHTER  
 \$2,000.00 to JOANNE NELSON, DAUGHTER  
 Deceased: 02/23/2022

07485 FRANK V SUPERGAN, CAPTAIN, ENGINE 74, Retired from 06/18/1986 to 02/23/2022  
 Ent CFD: 03/16/1956 **\$6,000.00** \$6,000.00 to MARJORIE SUPERGAN, WIFE  
 Deceased: 02/23/2022

10846 CHARLES N TAYLOR, LIEUTENANT, 6-5-2, Retired from 09/01/2011 to 03/03/2022  
 Ent CFD: 11/16/1978 **\$6,000.00** \$2,000.00 to STACY TAYLOR, DAUGHTER  
 \$2,000.00 to CHARLES TAYLOR, SON  
 \$2,000.00 to BARBARA TAYLOR, DAUGHTER  
 Deceased: 03/03/2022

09362 ROBERT C WALSH, CAPTAIN, TRUCK 30, Retired from 11/30/2002 to 03/14/2022  
 Ent CFD: 04/01/1967 **\$6,000.00** \$6,000.00 to MARY WALSH, WIFE  
 Deceased: 03/14/2022

**F. PARTIAL PAYMENTS:**

11181 LAVERN ALEXANDER, Retired from 11/21/2011 to 09/07/2021  
Deceased: 09/07/2021 **\$1,652.72** \$1,652.72 to YVETTE ALEXANDER, WIFE

08875 JUDITH A ALTMAN, Widow's Annuity from 01/10/2020 to 02/24/2022  
Deceased: 02/24/2022 **\$5,391.96** \$5,391.96 to JENNIFER JOLLY, DAUGHTER

12288 ANNA BIGGANE, Widow's Annuity from 04/18/1999 to 11/13/2021  
Deceased: 11/13/2021 **\$625.11** \$625.11 to BARBARA MARINO, DAUGHTER

08372 DARLENE M BINIAK, Widow's Annuity from 01/11/2015 to 01/22/2022  
Deceased: 01/22/2022 **\$1,253.25** \$1,253.25 to DANIEL BINIAK, SON

16503 BOYCE R COLEMAN II, Occ Dis Disability from 01/31/2013 to 02/02/2022  
Deceased: 02/02/2022 **\$263.02** \$263.02 to TRINETTE COLEMAN, WIFE

07013 BERNICE E CONNOLLY, Widow's Annuity from 09/15/2009 to 07/14/2021  
Deceased: 07/14/2021 **\$820.31** \$820.31 to MICHAEL CONNOLLY, SON

07772 MARY J EMODY, Widow's Annuity from 04/02/2021 to 01/26/2022  
Deceased: 01/26/2022 **\$2,325.25** \$2,325.25 to NANCY VAN BUSKIRK, DAUGHTER

10225 JUDITH FINNEGAN, Widow's Annuity from 04/25/2006 to 03/17/2022  
Deceased: 03/17/2022 **\$1,258.30** \$1,258.30 to KATHLEEN FINNEGAN, DAUGHTER

06417 JULIANNE GOODWIN, Widow's Annuity from 01/08/2017 to 12/21/2021  
Deceased: 12/21/2021 **\$1,381.25** \$1,381.25 to THERESE PETERSON, DAUGHTER

09240 LAWRENCE GUZICK, Retired from 10/03/2001 to 01/28/2022  
Deceased: 01/28/2022 **\$6,277.31** \$6,277.31 to MARK GUZICK, SON

18638 KARLA N HARKNESS, Ordinary Disability from 09/27/2020 to 03/05/2022  
Deceased: 03/05/2022 **\$519.85** \$519.85 to WILLIAM KOWAL, HUSBAND

08813 THOMAS J JACQUES, Retired from 11/01/1997 to 02/05/2022  
Deceased: 02/05/2022 **\$1,050.44** \$1,050.44 to CAROL JACQUES, WIFE

10110 PATRICK MULLAGHY, Retired from 05/21/2001 to 03/08/2022  
Deceased: 03/08/2022 **\$1,696.60** \$1,696.60 to NANCY T MULLAGHY, WIFE

08021 ANN E O'DONNELL, Widow's Annuity from 05/01/1977 to 02/09/2022  
Deceased: 02/09/2022 **\$455.02** \$455.02 to AILEEN O'DONNELL, DAUGHTER

06532 GERALDINE PUNJAK, Widow's Annuity from 05/30/2007 to 03/16/2022  
Deceased: 03/16/2022 **\$907.85** \$907.85 to EDWARD PUNJAK, SON

09207 JOHN J RZONCA, Retired from 06/06/1998 to 02/21/2022  
Deceased: 02/21/2022 **\$4,381.90** \$4,381.90 to JUDITH RZONCA, WIFE

09565 ORLEEN A SMITHERS, Widow's Annuity from 07/22/2015 to 10/25/2021  
Deceased: 10/25/2021 **\$2,673.36** \$2,673.36 to JENNIFER GUERNSEY, DAUGHTER

10846 CHARLES N TAYLOR, Retired from 09/01/2011 to 03/03/2022  
Deceased: 03/03/2022 **\$809.05** \$809.05 to HILDA TAYLOR, WIFE

**F. PARTIAL PAYMENTS:**

EXHIBIT I

09362 ROBERT C WALSH, Retired from 11/30/2002 to 03/14/2022  
Deceased: 03/14/2022 **\$3,930.86** \$3,930.86 to MARY WALSH, WIFE

15173 RAYMOND J WENHOLZ, Occ Dis Disability from 03/24/2016 to 07/30/2021  
Deceased: 07/30/2021 **\$5,040.75** \$5,040.75 to EMILY WENHOLZ, DAUGHTER

07648 CATHERINE M WIRTZ, Widow's Annuity from 02/16/1996 to 11/04/2021  
Deceased: 11/04/2021 **\$244.67** \$244.67 to TIMOTHY MURNEY, NEPHEW

13491 ANTHONY D WOMACK, Occ Dis Disability from 07/03/2010 to 09/09/2018  
Deceased: 09/09/2018 **\$1,372.09** \$1,372.09 to LAVENA WOMACK, DAUGHTER

13333 MARK ZAPILER, Retired from 03/20/2008 to 11/01/2021  
Deceased: 11/01/2021 **\$203.81** \$203.81 to JEFF ZALUDA, EXECUTOR

**G. BENEFIT RECALCULATIONS:**

EXHIBIT I

**REFUND ERRORS IN DEDUCTIONS:**

15696 GARY J DUSZAK, Retired since 11/30/2021. Refund \$187.70 for ADJUSTS FINAL PAY  
11394 RANDALL A REPEL, Retired since 05/03/2021. Refund \$54.48 for ADJUSTS FINAL PAY  
15023 ROY SERRANO, Retired since 12/03/2021. Refund \$86.69 for ADJUSTS FINAL PAY

EXHIBIT I

**H. REQUEST FOR PERMISSION:****GUARDIANSHIP:**

09283 WILLIAM J KINAHAN BY ANN KINAHAN, DAUGHTER  
Retired since 05/03/1999  
Power of Attorney and Doctor's letter on file.

**RESIDE OUT OF STATE:**

16931 MICHAEL B SPENCER, Occupational Disability since 10/21/2015.

**I. REMOVALS:**

DENNIS M BURNS	Annuity	Died 02/24/2022
CAROL J SMITH	Widow's Annuity	Died 02/07/2022
ROBERT C WALSH	Annuity	Died 03/14/2022
JOHN J HUGHES	Annuity	Died 03/10/2022
GERALDINE PUNJAK	Widow's Annuity	Died 03/16/2022
KATHLEEN A VALENTA	Widow's Annuity	Died 02/25/2022
ROBERT J BROWN	Annuity	Died 03/19/2022
BARBARA ANN EDLING	Widow's Annuity	Died 03/10/2022
MARGARET R HANRAHAN	Widow's Annuity	Died 03/02/2022
HELEN L STOKES	Widow's Annuity	Died 02/24/2022
JOSEPH FELICICCHIA	Annuity	Died 03/20/2022
THOMAS P FITZGERALD	Child's Annuity	Died 03/30/2022
JUDITH FINNEGAN	Widow's Annuity	Died 03/17/2022
CHARLES N TAYLOR	Annuity	Died 03/03/2022
ROSEMARIE PELOZA	Widow's Annuity	Died 04/03/2022
DOLORES F CARAVELLO	Widow's Annuity	Died 04/05/2022
BERNADINE DENEEN-KASS	Widow's Annuity	Died 02/15/2022
MARY ANN MASKE	Widow's Annuity	Died 04/08/2022
KEVIN J ALLEN	Annuity	Died 04/07/2022
THOMAS J CUNNANE	Annuity	Died 04/09/2022
WILLIAM P LYNCH	Annuity	Died 04/06/2022
DONALD R RANOS	Annuity	Died 04/08/2022
MILDRED TATUM	Widow's Annuity	Died 04/08/2022
JASON J MCCANN	Ordinary Disability	03/05/2022
LIAM P HENRY	Occupational Disease Disability	Retired 03/15/2022
KIMBERLY S SCHOFIELD	Child's Annuity	Attain Age 18 04/07/2022
MORGAN KROUSE	Child's Annuity	Attain Age 18 04/12/2022

**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**

EXHIBIT I

**Child Support:**

017898 MICHAEL S EDWARDS Duty Disability beginning 03/03/2022

**ENTER**

Order: 2016D801 Date Entered: 09/20/2019  
 Effective: 03/03/2022 Amount: \$750.00 per Month  
 Payable to STATE DISBURSEMENT on behalf of Milan Edwards

**QILDRO:**

012794 KEVIN M MCGINLEY Minimum Formula Annuity beginning 04/20/2022

**ENTER**

Order: 06D11011 Date Entered: 03/24/2009  
 Effective: 04/20/2022 Amount: 50% of the marital portion of Death Benefit  
 Payable to KAREN MCGINLEY

**PENDING CALCULATION ORDER**

012794 KEVIN M MCGINLEY Minimum Formula Annuity beginning 04/20/2022

**ENTER**

Order: 06D11011 Date Entered: 03/24/2009  
 Effective: 04/20/2022 Amount: \$1,787.35 per Month  
 plus a portion of all future automatic increases  
 Payable to KAREN MCGINLEY

**PENDING CALCULATION ORDER**

012794 KEVIN M MCGINLEY Minimum Formula Annuity beginning 04/20/2022

**ENTER**

Order: 06D11011 Date Entered: 03/24/2009  
 Effective: 04/20/2022 Amount: 50% of the marital portion of Spousal Contributions  
 Payable to KAREN MCGINLEY

**PENDING CALCULATION ORDER**

015239 TOBY J HIGGINBOTHAM Minimum Formula Annuity beginning 03/16/2022

**ENTER**

Order: 2018 D004052 Date Entered: 11/01/2021  
 Effective: 03/16/2022 Amount: 50% of the marital portion of Death Benefit  
 Payable to SHARON Y GUERRIER

**PENDING CALCULATION ORDER**

015239 TOBY J HIGGINBOTHAM Minimum Formula Annuity beginning 03/16/2022

**ENTER**

Order: 2018 D004052 Date Entered: 11/01/2021  
 Effective: 03/16/2022 Amount: \$1,665.08 per Month  
 plus a portion of all future automatic increases  
 Payable to SHARON Y GUERRIER

**PENDING CALCULATION ORDER**

015239 TOBY J HIGGINBOTHAM Minimum Formula Annuity beginning 03/16/2022

**ENTER**

Order: 2018 D004052 Date Entered: 11/01/2021  
 Effective: 03/16/2022 Amount: 50% of the marital portion of Spousal Contributions  
 Payable to SHARON Y GUERRIER

**PENDING CALCULATION ORDER**



**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**

EXHIBIT I

**QILDRO:**

- 016157 WILLIAM C FUTRELL Minimum Formula Annuity since 11/08/2021  
**ENTER CALCULATION ORDER FINALIZED**  
Order: 2014 D 5478 Date Entered: 03/22/2022  
Effective: 11/08/2021 Amount: \$2,178.42 for portion of Death Benefit  
Payable to MARIA FUTRELL-WASHINGTON
- 016157 WILLIAM C FUTRELL Minimum Formula Annuity since 11/08/2021  
**ENTER CALCULATION ORDER FINALIZED**  
Order: 2014 D 5478 Date Entered: 03/22/2022  
Effective: 11/08/2021 Amount: \$1,586.00 per Month  
plus a portion of all future automatic increases  
Payable to MARIA FUTRELL-WASHINGTON
- 017916 PHILLIP SCARBOROUGH Minimum Formula Annuity since 11/14/2021  
**ENTER CALCULATION ORDER FINALIZED**  
Order: 2017 D 8469 Date Entered: 03/25/2022  
Effective: 11/14/2021 Amount: \$1,222.22 for portion of Death Benefit  
Payable to TUNESIA SCARBOROUGH
- 017916 PHILLIP SCARBOROUGH Minimum Formula Annuity since 11/14/2021  
**ENTER CALCULATION ORDER FINALIZED**  
Order: 2017 D 8469 Date Entered: 03/25/2022  
Effective: 11/14/2021 Amount: \$7,262.96 for portion of Spousal Contributions  
Payable to TUNESIA SCARBOROUGH
- 017916 PHILLIP SCARBOROUGH Minimum Formula Annuity since 11/14/2021  
**ENTER CALCULATION ORDER FINALIZED**  
Order: 2017 D 8469 Date Entered: 03/25/2022  
Effective: 11/14/2021 Amount: \$1,055.51 per Month  
plus a portion of all future automatic increases  
Payable to TUNESIA SCARBOROUGH

**SDU Child Support:**

- 010931 ARLENCY PITTS Minimum Formula Annuity since 11/22/2014  
**RESCIND**  
Order: 09D07207 Date Entered: 04/07/2022  
Termination: 03/31/2022 Amount: \$506.09 per Month for Arrearages  
Payable to STATE DISBURSEMENT UNIT on behalf of ALEXIS AND MARCUS PITTS
- 015314 DANIEL W KELLY Duty Disability since 08/16/2018  
**RESCIND**  
Order: 2003D012681 Date Entered: 04/05/2022  
Termination: 03/31/2022 Amount: \$983.00 per Month  
Payable to STATE DISBURSEMENT UNIT on behalf of MOLLY AND BRENDAN KELLY

**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:**

EXHIBIT I

**SDU Child Support:**

- 015314 DANIEL W KELLY Duty Disability since 08/16/2018  
**ENTER**  
 Order: 2003D012681 Date Entered: 04/05/2022  
 Effective: 04/01/2022 Amount: \$482.08 per Month  
 Payable to STATE DISBURSEMENT UNIT on behalf of ANNE C, MOLLY P AND BRENDAN D KELLY
- 016600 TODD A CZARNECKI Duty Disability since 04/25/2010  
**RESCIND**  
 Order: 05D2164 Date Entered: 07/06/2006  
 Termination: 03/31/2022 Amount: \$956.00 per Month  
 Payable to STATE DISBURSEMENT UNIT on behalf of CALEIGH K and GAVIN C
- 016678 SIM S WILSON Minimum Formula Annuity since 03/04/2020  
**RESCIND**  
 Order: 2013D0053392 Date Entered: 03/23/2022  
 Termination: 03/31/2022 Amount: \$528.25 per Month for Arrearages  
 Payable to STATE DISBURSEMENT UNIT on behalf of LONDON RODGERS
- 016678 SIM S WILSON Minimum Formula Annuity since 03/04/2020  
**RESCIND**  
 Order: 2013D0053392 Date Entered: 03/23/2022  
 Termination: 03/31/2022 Amount: \$49.51 per Month  
 Payable to STATE DISBURSEMENT UNIT on behalf of LONDON RODGERS
- 016678 SIM S WILSON Minimum Formula Annuity since 03/04/2020  
**ENTER**  
 Order: 2013D0053392 Date Entered: 03/23/2022  
 Effective: 04/01/2022 Amount: \$693.31 per Month  
 Payable to STATE DISBURSEMENT UNIT on behalf of LONDON RODGERS

**4. HEARINGS:**

EXHIBIT I

**OCCUPATIONAL DISEASE DISABILITY APPLICATIONS:**

13987 AARON BEALS JR, LIEUTENANT PARAMEDIC, TRUCK 40

Ent CFD: 12/01/1989 **\$7,664.59** beginning 03/03/2022

15874 CHARLES D KLOMFAR, FIREFIGHTER, ENGINE 92

Ent CFD: 07/17/2000 **\$5,807.21** beginning 02/25/2022  
**\$30.00** a month for 1 minor child, SARAH

Attorney: Mark McQueary

**DUTY DISABILITY APPLICATIONS:**

16297 MARK J MANKOWSKI, EMT FIRE MARSHAL, OFI

Ent CFD: 11/01/2002 **\$6,826.25** beginning 02/17/2022

Attorney: Jerome Marconi

Witnesses: Lt. Brian Kroll, OFI, (4B)  
FM William Granat, OFI (5)  
FM Joseph Sharrieff, OFI (3B)  
FM Waldemar Wojt, OFI (3E)  
FM Randy Carson, OFI (1D)  
Lt. Francis Walsh, Detached Service, (2C)

17898 MICHAEL S EDWARDS, EMT FIREFIGHTER, TOWER LADDER 37

Ent CFD: 06/01/1999 **\$7,091.38** beginning 03/03/2022  
**\$30.00** a month for 1 minor child, MILAN

\$30.00 pending receipt of child's birth certificate.

Witnesses: Lt. PM Kenneth Weaver, Engine 60  
Eng. EMT Shaun Peebles, Engine 60

16231 MICHELE MARTINEZ, PARAMEDIC IN CHARGE, AMBULANCE 74

Ent CFD: 03/18/2002 **\$6,960.50** beginning 03/10/2022  
**\$30.00** a month for 1 minor child, KYLIE

Witnesses: PIC Maria Oesterie, CFD Medical

14740 ANTHONY J PUCCI, EMT FIREFIGHTER, TRUCK 47

Ent CFD: 12/01/1994 **\$7,363.25** beginning 03/16/2022Witnesses: DDC Robert Jurewicz, Battalion 9  
FF EMT William Rivera, T47

5. **APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:**
  
6. **INVESTMENT:**
  - A. **INVESTMENT REPORT: APRIL 2022**
  - B. **REVIEW OF SUSTAINABLE INVESTING:**
  
7. **OPERATING CASH AND EXPENSES:**
  - A. **OPERATING CASH:**
  - B. **ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:**
  - C. **QUARTERLY BUDGET SUMMARY:**
  - D. **UPDATE ON INTERCEPT:**
  
8. **LEGISLATIVE UPDATE:**
  
9. **EXECUTIVE DIRECTOR'S REPORT:**
  
10. **LEGAL:**
  - A. **LEGAL STATUS REPORT:**
  - B. **CONSIDERATION AND POSSIBLE ACTION REGARDING MEMBER 13150:**
  - C. **CONSIDERATION AND POSSIBLE ACTION REGARDING APPOINTMENT OF COUNSEL:**
  - D. **CONSIDERATION AND ADOPTION OF IMPLEMENTATION PRACTICES FOR 6-151.1 OF THE ILLINOIS PENSION CODE:**
  
11. **NEW BUSINESS/OLD BUSINESS:**
  
12. **ADJOURN:**

**Firemen's Annuity and Benefit Fund of Chicago**  
**Administrative Expenses for Board Review and Approval**

Burke, Burns & Pinelli LTD	3/2022 LEGAL	24,406.41
Chase Card Services	4/2022 CREDIT CARD	2,790.40
Cogent Communications, Inc	4/2022 INTERNET	350.00
COMCAST BUSINESS	3/2022 OFFICE PHONE	1,372.19
COMCAST BUSINESS	4/2022 VOICE LINE	99.16
COMMONWEALTH EDISON	3/2022 OFFICE ELECTRIC	322.30
CUSTOM CASE MANAGEMENT	DEMPSEY MATTER 1/11-2/11	2,266.57
CUSTOM CASE MANAGEMENT	HESTER MATTER 11/15/21-1/5	1,777.43
CUSTOM CASE MANAGEMENT	WILLIAMS MATTER 12/14-2/15	1,986.25
DEBBIE TYRRELL	3/2022 INVESTMENT COMMITTEE TRANSCRIPT	597.00
DEBBIE TYRRELL	3/2022 MEETING TRANSCRIPT	1,383.50
FEDEX	OFFICE SHIPPING 1	94.29
FEDEX	OFFICE SHIPPING 2	93.88
FEDEX	OFFICE SHIPPING 3	80.68
HINCKLEY SPRINGS	3/2022 OFFICE WATER	671.58
IMPACT NETWORKING LLC	PRINTER OVERAGES	583.78
LASALLE CONSULTING PARTNERS INC	IT SECURITY TRAINING SUBSCRIPTION	311.00
NORTHWESTERN MEMORIAL HEALTHCARE	4Q21 SAMO RETAINER	20,000.00
PHELPS BARRY & ASSOCIATES LLC	3/2022 LOBBYING SERVICES	2,000.00
PITNEY BOWES-POSTAGE PURCHASE POWER	POSTAGE REFILL	3,025.00
SEGAL	TIME PURCHASE/TRANSFER CALCULATIONS	5,100.00
SEGAL	1Q22 ACT RETAINER	12,750.00
TIAA Commercial Finance, Inc	COPY/PRINT LEASE	1,475.49

**FABF Credit Card Statement**  
**2/28/22 - 3/27/22**

EXHIBIT II

<b>Date</b>	<b>Payee</b>	<b>Description</b>	<b>Account #</b>	<b>Amount</b>
3/11/2022	LinkedIn	IT Analyst Job Ad	52410	\$ 65.39
3/11/2022	BoardPaq	Monthly Subscription	52302	\$ 329.64
3/13/2022	Zoom	Monthly Subscription	52302	\$ 285.28
3/14/2022	Goddess and the Baker	Board Meeting Breakfast	52410	\$ 127.26
3/14/2022	Dunkin'	Board Meeting Breakfast	52410	\$ 15.41
3/16/2022	Dearborn Tavern	Trustee Lunch	52410	\$ 70.11
3/22/2022	Pizano's	Staff Welcome Lunch	52410	\$ 210.72
3/23/2022	Starbucks	Board Meeting Breakfast	52410	\$ 6.59
3/24/2022	Google	Monthly Subscription	52402	\$ 70.84
3/25/2022	Amazon	Air Purifier for Lobby	52404	\$ 463.62
3/26/2022	Wall Street Journal	Monthly Subscription	52405	\$ 38.99
3/1/2022	Njevity	Monthly Subscription	52302	\$ 511.00
3/3/2022	UnitedHealthCare	Employee Healthcare	52200	\$ 94.30
3/9/2022	American Airlines	Callan Conference Flight - Trustee	52409	\$ 387.20
3/11/2022	USPS	Postage	52702	\$ 10.15
3/14/2022	Amazon	Monthly Subscription	52405	\$ 12.99
3/16/2022	Atlas Corp	Notary Stamp Renewal	52410	\$ 45.85
3/22/2022	Chicago Sun Times	Monthly Subscription	52405	\$ 45.06
				<b><u><u>\$ 2,790.40</u></u></b>