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MINUTES

Meeting of the Retirement Board of Trustees of the  
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO  
20 S. Clark Street, Suite 300, Chicago, IL 60603  
Conducted in accordance with Executive Order 2021-09  
(COVID-19 Executive Order No. 78, dated April 30, 2021)

Regular Meeting No. 1086  
Wednesday, May 17, 2021  
8:30 a.m.

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Firemen's Annuity and Benefit Fund of Chicago  
Audio Board Meeting No. 1086  
May 17, 2021, 8:30 a.m.  
20 S. Clark Street, Suite 300, Chicago IL 60603

Agenda

**TO BE CONDUCTED BY TELEPHONE AND VIDEO CONFERENCE AS PERMITTED BY  
ILLINOIS GOVERNOR'S EXECUTIVE ORDER 2021-09  
(COVID-19 EXECUTIVE ORDER NO 78 DATED APRIL 30, 2021)**

1. Roll Call
  - A. Request from Members of the Public to Address the Board
2. Approval of Administrative Items \* \*\*
  - A. Approval of Minutes
    - Regular Audio Meeting – April 23, 2021
    - Regular Audio Meeting Executive Sessions – April 23, 2021
    - Regular Audio Meeting Transcripts – April 23, 2021
    - Special Audio Meeting – April 28, 2021
    - Special Audio Meeting Executive Session – April 28, 2021
    - Special Audio Meeting Transcripts – April 28, 2021
  - B. Minimum Formula Annuities
  - C. Widow's and Children's Annuities
  - D. Refunds
  - E. Death Benefits
  - F. Partial Payments
  - G. Benefit Recalculations
  - H. Requests for Permission
  - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order \*
4. Consideration for Approval of the Following Matters \* \*\* *Hearings beginning at 8:45 a.m.*
  - A. Ordinary Disability
    - i. EMT FF John Kampwirth Jr, Engine 46
  - B. Duty Disease Disability
    - i. PIC Sharisse Grassmuck, Ambulance 12
    - ii. PIC Courtney Avery, Ambulance 45 Atty: Jerome Marconi
    - iii. EMT Lt. Christopher Ibata, 3<sup>rd</sup> District Relief Atty: Jerome Marconi
    - iv. PIC Elizabeth Mazor, South Relief Atty: Atty: Jerome Marconi
5. Approval of Board Physician Reviews of Disability Recipient
  - A. April Reexams
  - B. Discussion and Possible Action Regarding Outside Medical Evaluations of Disability Recipients
    - i. Member #17804
    - ii. Member #16341
6. Investment
  - A. Investment Committee Report and Possible Action Regarding Committee Recommendations \* \*\*
  - B. Investment Report: May 2021
7. Expenditures
  - A. Administrative Expenses for Board Review and Approval \*
8. Interim Executive Director's Report
9. Legislative Update
10. Legal
  - A. Legal Update \*\*
11. Old Business/New Business
12. Adjourn

*Note: All times are approximate*

*\* Denotes Action Item*

*\*\* Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

*This meeting will be recorded and a transcript will be made available to the public on the FABF website at a later date.*

*For members of the public wishing to listen to the proceedings please dial into the meeting:  
(312) 626-6799, and enter the Meeting ID# 849-4441-1211*

1. ROLL CALL:

MEMBERS PRESENT IN PERSON OR TELEPHONICALLY: President Daniel Fortuna, Secretary William Murphy, Trustees Annette Nance-Holt, Timothy McPhillips, Reshma Soni, and Robert Tebbens.

TRUSTEES ABSENT: Vice-President Ann Valencia

TRUSTEES PRESENT AFTER THE START OF THE MEETING: Trustee Melissa Conyears-Ervin

OTHERS PRESENT EITHER IN PERSON OR TELEPHONICALLY: Attorneys Mary Pat Burns, and Vincent Pinelli, Interim Executive Director Sarah Boeckman, Deputy Director Lori Lund, Fund Staff Lorna Scott, Jackie Vlachos, John Conness, Kristy Maufas and Marc Torres, Fund physician Michael Peters and Mark Myslinski from the City Treasurers office.

The meeting was conducted by video conference as allowed by Public Act 101-0640 and roll call votes were recorded for each matter acted upon. The Fund's President and Interim Executive Director were physically present in the office of the Fund. The audio meeting was recorded and a transcript of the proceedings will be prepared and ultimately, after approval, will be made available to the public on the Fund's website.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:

There were no requests from the public to address the Board.

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

- REGULAR AUDIO MEETING – APRIL 21, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – APRIL 21, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – APRIL 21, 2021
- REGULAR AUDIO MEETING – APRIL 28, 2021
- REGULAR AUDIO MEETING EXECUTIVE SESSION MINUTES – APRIL 28, 2021
- REGULAR AUDIO MEETING TRANSCRIPTS – APRIL 28, 2021

*On motion by Murphy, seconded by Soni, that the foregoing meeting minutes and transcripts be approved and that the executive session minutes remain closed. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

ADMINISTRATIVE ITEMS:

B. MINIMUM FORMULA ANNUITIES:

*On motion by Murphy, second by Nance-Holt that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

C. SURVIVOR'S ANNUTITIES:

WIDOW'S:

*On motion by Murphy, second by Tebbens that the Widow's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

D. REFUNDS:

REFUNDS OF CONTRIBUTIONS:

*On motion by Murphy, second by McPhillips that the Refunds of Contributions under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

TRANSFER OF SERVICE CREDIT TO ARTICLE 4 FUND:

*On motion by Murphy, second by McPhillips that the Refunds – Transfer of Service Credit to Article 4 Fund under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

E. DEATH BENEFITS:

*On motion by Murphy, second by Nance-Holt, that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

ADMINISTRATIVE ITEMS:

F. PARTIAL PAYMENTS:

On motion by Murphy, second by Tebbens the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). *The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*  
*Nays: None*

G. BENEFIT RECALCULATIONS:

COST OF LIVING ADJUSTEMENT TO 3% PURSUANT TO P.A. 101-0673:

On motion by Murphy, second by Soni the Cost of Living Adjustment to 3% under Item 2-G of the Board materials are approved (**Exhibit 1**). *The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*  
*Nays: None*

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by Murphy, seconded by McPhillips, that the Request For Permission, Guardianship under Item 2-H of the Board materials are approved (**Exhibit 1**). *The vote was:**

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*  
*Nays: None*

RESIDE OUT OF STATE:

*On motion by Murphy, seconded by Nance-Holt, that the Request For Permission, Reside out of State under Item 2-H of the Board materials are approved (**Exhibit 1**). *The vote was:**

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*  
*Nays: None*

ADMINISTRATIVE ITEMS:

I. REMOVALS:

*On motion by Murphy, seconded by Tebbens, that the Removals under Item 2-1 of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO/SDU CHILD SUPPORT ORDERS:

*On motion by Murphy, seconded by McPhillips that the Payment Pursuant to Administrative and Court Order, QILDRO Orders and SDU Child Support Orders under Item 3 of the Board materials was approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

4. HEARINGS:

A. ORDINARY DISABILITY APPLICATION:

*The Secretary presented an application for ordinary disability benefits made to and sworn by:*

16649 JOHN A KAMPWIRTH JR, EMT FIREFIGHTER ENGINE 46

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant ordinary disability benefits.*

*By roll call vote **ordinary disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-152 and the express findings of the Board, in the amount of **\$3,731.68 a month beginning April 23, 2021**. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None  
Not Present: Conyears-Ervin, Valencia*

*On motion of Murphy, second by Soni to schedule a reexamination of Mr. Kampwirth's disability status consistent with the Board's policy. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None  
Not Present: Conyears-Ervin, Valencia*

HEARINGS:

ORDINARY DISABILITY APPLICATION:

16649 JOHN A KAMPWIRTH JR, EMT FIREFIGHTER ENGINE 46

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Kampwirth matter. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

*Not Present: Conyears-Ervin, Valencia*

B. DUTY DISABILITY APPLICATION:

*The Secretary presented an application for duty disability benefits made to and sworn by:*

14454 SHARISSE L GRASSMUCK, PARAMEDIC IN CHARGE, AMBULANCE 12

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Nance-Holt to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$7,409.00 a month beginning April 4, 2021**. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

*Not Present: Conyears-Ervin, Valencia*

*On motion of Murphy, second by Tebbens to schedule a reexamination of Ms. Grassmuck's disability status consistent with the Board's policy. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

*Not Present: Conyears-Ervin, Valencia*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Grassmuck matter. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

*Not Present: Conyears-Ervin, Valencia*

*Trustee Conyears-Ervin entered the meeting.*

HEARINGS:

DUTY DISABILITY APPLICATION:

*The Secretary presented an application for duty disability benefits made to and sworn by:*

19071 COURTNEY AVERY, PARAMEDIC IN CHARGE, AMBULANCE 45

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by McPhillips to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$5,938.25 a month beginning April 20, 2021**. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

*Not Present: Valencia*

*On motion of Murphy, second by McPhillips to schedule a reexamination of Ms. Avery's disability status consistent with the Board's policy. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

*Not Present: Valencia*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Nance-Holt to adopt the Findings in the Avery matter. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

*Not Present: Valencia*



HEARINGS:

*On of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 4 and 120/2 (c) 11 . The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

*The Board came out of executive session and the following matter was heard.*

DUTY DISABILITY APPLICATION:

*The Secretary presented an application for duty disability benefits made to and sworn by:*

18510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF

*After review of the relevant records by the Board and its Physician, a hearing having been held and after due deliberation, there was a motion by Murphy, second by Tebbens to grant duty disability benefits.*

*By roll call vote **duty disability benefits were granted** pursuant to Illinois Compiled Statutes, 40 ILCS 5/6-151 and the express findings of the Board, in the amount of **\$5,837.00 a month and \$30.00 a month for two minor children beginning June 14, 2018 to be paid to end of employment date, April 14, 2019.** The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None  
Not Present: Valencia*

*After review of the Findings of Fact prepared by Fund counsel, on motion by Murphy, second by Soni to adopt the Findings in the Mazor matter. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None  
Not Present: Valencia*

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:

A. APRIL REEXAMS:

B. DISCUSSION AND POSSIBLE ACTION REGARDING OUTSIDE MEDICAL EVALUATIONS OF DISABILITY RECIPIENTS:

i. MEMBER #17804

ii. MEMBER #16341

*Member #17804 does not meet physical demand and should be continued on disability status with a future reexam.*

*Member #16341, treating physician has recommended work hardening, case management will continue to follow and the Fund's physician will review all updated medical.*

*On motion by Murphy, second by Conyears-Ervin to approve the Physician's recommendations for reexamination scheduling. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

6. INVESTMENT:

A. INVESTMENT COMMITTEE REPORT AND POSSIBLE ACTION REGARDING COMMITTEE RECOMMENDATIONS:

B. INVESTMENT REPORT: MAY, 2021

*On motion of McPhillips, second by Conyears-Ervin to ratify the Committee recommendations with regard to the consultant search. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

*On motion of Murphy, second by McPhillips, to accept the Investment report. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

7. EXPENDITURES:

A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Murphy, seconded by Nance-Holt, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens*

*Nays: None*

8. INTERIM EXECUTIVE DIRECTOR'S REPORT:

*Sarah Boeckman, the Fund's Interim Executive Director, advised the Board that the Fund has hired a new Benefit Analyst who will be joining the Fund on May 24, 2021.*

9. LEGISLATIVE UPDATE:

Brandon Phelps and Patrick Barry were present to review the Legislative Update. No action was taken by the Board.

10. LEGAL:

A. LEGAL UPDATE:

The Legal Status Report was distributed for review. No action was taken.

11. CONSIDERATION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:

*On of Murphy, second by Valencia to go into executive session as allowed under 5 ILCS 120/2 (c) 1 to discuss personnel matters. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

*The Board came out of executive session the following motion was made.*

*On motion by Murphy, second by McPhillips to authorize the Fund President to provide an offer letter to the Executive Director candidate as discussed. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Tebbens  
Nays: None*

11. OLD BUSINESS/NEW BUSINESS:

*There being no further business to discuss, on motion by Nance-Holt, second by Murphy and by unanimous vote, the meeting was adjourned.*

## EXHIBIT 1

1. **ROLL CALL:**
  - A. **REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:**
2. **APPROVAL OF ADMINISTRATIVE ITEMS:**

- A. **APPROVAL OF MINUTES:**
  - REGULAR AUDIO MEETING - APRIL 23, 2021:**
  - REGULAR AUDIO MEETING EXECUTIVE SESSION - APRIL 23, 2021:**
  - REGULAR AUDIO MEETING TRANSCRIPTS - APRIL 23, 2021:**
  - SPECIAL AUDIO MEETING - APRIL 28, 2021:**
  - SPECIAL AUDIO MEETING EXECUTIVE SESSION - APRIL 28, 2021:**
  - SPECIAL AUDIO MEETING TRANSCRIPTS - APRIL 28, 2021:**

- B. **RETIREMENT ANNUITIES:**
  - MINIMUM FORMULA ANNUITIES:**

14808 GEORGE G BEDON JR, AMBULANCE COMMANDER, AMBULANCE 53

Ent CFD:	04/03/1995	<b>\$6,378.38</b>	beginning 05/18/2021
Retired:	05/18/2021		based on 60% of Final Average Salary
		<b>\$191.35</b>	annuity increment, 3%, begins 06/01/2026
Resigned:	11/20/2018		Before Age 50

- REFUND **\$371.44** FOR 2006 & 2018 EID

10894 JERRY F CAMBRIA, LIEUTENANT, ENGINE 116, Duty Disability from 03/23/2008 to 06/17/2009

Ent CFD:	09/04/1979	<b>\$8,161.63</b>	beginning 05/15/2021
Retired:	05/15/2021		based on 75% of Maximum Salary
		<b>\$244.85</b>	annuity increment, 3%, begins 06/01/2022

- REFUND **\$65,085.65** FOR SPOUSE CONTRIBUTIONS

12178 RICHARD C FORD II, FIRE COMMISSIONER, FIRE COMMISSIONER

Ent CFD:	02/01/1983	<b>\$12,291.34</b>	beginning 04/05/2021
Retired:	04/05/2021		based on 76% of Final Average Salary
		<b>\$368.74</b>	annuity increment, 3%, begins 05/01/2022

- COLLECT **\$802.35** FOR 2004,06,09,18 & 20 EID
- REFUND **\$32,056.14** FOR 2004-2018 EID

11876 LAWRENCE OBRIEN, EMT LIEUTENANT, TRUCK 16, Duty Disability since 12/22/2011

Ent CFD:	02/20/1980	<b>\$8,643.13</b>	beginning 05/14/2021
Retired:	05/14/2021		based on 75% of Maximum Salary
		<b>\$259.29</b>	annuity increment, 3%, begins 06/01/2022

- COLLECT **\$73.46** FOR 2011 EID
- REFUND **\$11.25** FOR 2006 EID

11726 JOHN A SHEHAN, EMT BATTALION CHIEF, BATTALION 14

Ent CFD:	02/19/1980	<b>\$10,553.00</b>	beginning 04/15/2021
Retired:	04/15/2021		based on 75% of Maximum Salary
		<b>\$316.59</b>	annuity increment, 3%, begins 05/01/2022

- REFUND **\$10,744.92** FOR 2006 - 2017 EID

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

**EXHIBIT 1**

16084 MICHAEL VASKO, EMT FIREFIGHTER, 273 COMMAND VAN

Ent CFD:	02/20/1999	<b>\$5,000.90</b>	beginning 04/08/2021
Retired:	04/08/2021		based on 57.5% of Final Average Salary
		<b>\$150.03</b>	annuity increment, 3%, begins 05/01/2022

● REFUND **\$125.62** FOR 2006,2007 & 2011 EID

**C. SURVIVOR ANNUITIES:  
WIDOW'S ANNUITIES:**

**EXHIBIT 1**

07772 MARY J EMODY, widow of JOHN F EMODY, Retired since 04/12/1991

Ent CFD: 01/16/1959 **\$2,772.41** beginning 04/02/2021  
Deceased: 04/01/2021

08954 DOROTHY SIMMONS, widow of VANNESS H SIMMONS, Retired since 08/18/1989

Ent CFD: 01/01/1966 **\$1,674.83** beginning 03/13/2021  
Deceased: 03/12/2021

**D. REFUNDS:  
REFUNDS OF CONTRIBUTIONS:**

EXHIBIT 1

16652	DAVID E KOCH, FIREFIGHTER, ENGINE 34, Retired since 09/19/2020			
	Ent CFD: 02/01/2005	<b>\$23,092.57</b>	Refund of Spousal Contributions	
	RETIRED 09/19/2020		\$9,252.11 to ANN KOCH, QILDRO Portion	
13834	RICHARD L ZARATE, EMT FIRE ENGINEER, ENGINE 39, Retired since 11/07/2019			
	Ent CFD: 12/01/1988	<b>\$49,666.28</b>	Refund of Spousal Contributions	
	RETIRED 11/07/2019		\$10,782.06 to CAMMIE CORBETT, QILDRO Portion	
17579	CHRIS AMATORE, EMT FIREFIGHTER, TRUCK 56			
	Ent CFD: 09/26/2005	<b>\$1,130.66</b>	Refund of Contributions	
	RESIGNED 08/22/2020		(City Retro)	
19755	JENNIFER L BANASZAK, PARAMEDIC, ACADEMY			
	Ent CFD: 03/03/2020	<b>\$100.78</b>	Refund of Contributions	
	RESIGNED 06/04/2020		(City Retro)	
18959	RENNY CHOI, EMT FIREFIGHTER, TRUCK 16			
	Ent CFD: 08/01/2016	<b>\$995.76</b>	Refund of Contributions	
	RESIGNED 07/14/2020		(City Retro)	
19533	FABIAN HUITRON, FIREFIGHTER, ACADEMY			
	Ent CFD: 11/18/2019	<b>\$2,380.34</b>	Refund of Contributions	
	DISCHARGED 04/14/2020			
18843	CHRISTOPHER IBRAHIM, EMT FIREFIGHTER, ENGINE 93			
	Ent CFD: 04/07/2016	<b>\$38,749.66</b>	Refund of Contributions	
	RESIGNED 04/16/2021			
15060	WESLEY L METCALF, PARAMEDIC IN CHARGE, FIRE ACADEMY, Ordinary Disability since 07/28/2017			
	Ent CFD: 06/17/1996	<b>\$12.62</b>	Refund of Contributions	
	RESIGNED 10/01/2018		(City Retro)	
19021	MICHAEL P ONEILL, PARAMEDIC, AMBULANCE 11			
	Ent CFD: 06/17/2017	<b>\$1,004.76</b>	Refund of Contributions	
	RESIGNED 09/28/2020		(City Retro)	
18433	BENJAMIN M STERN, PARAMEDIC IN CHARGE, AMBULANCE 43			
	Ent CFD: 08/18/2014	<b>\$707.42</b>	Refund of Contributions	
	RESIGNED 10/25/2019		(City Retro)	



**D. REFUNDS:**  
**REFUNDS OF CONTRIBUTIONS**  
**TRANSFER OF SERVICE CREDIT TO ARTICLE 4 FUND:**

EXHIBIT 1

18592 DAVID T KOTEK, PARAMEDIC, AMBULANCE 58

Ent CFD:	12/16/2014	<b>\$35,076.74</b>	Refund of Contributions
RESIGNED	10/07/2019	<b>\$35,076.74</b>	FABF Match Representing Employer Contributions

18582 BRIAN E NANAK, FIREFIGHTER/PARAMEDIC, ENGINE 8

Ent CFD:	12/15/2008	<b>\$82,993.76</b>	Refund of Contributions
RESIGNED	02/28/2019	<b>\$82,993.76</b>	FABF Match Representing Employer Contributions

REFUND **\$96.85** FOR 2008 AND 2009 ERRORS IN DEDUCTIONS

**Note: Transfer of Member Contributions with required Employer Match as allowed under P.A. 101-0474**

**E. DEATH BENEFITS:****EXHIBIT 1**

07772 JOHN F EMODY, LIEUTENANT, ENGINE 81, Retired from 04/12/1991 to 04/01/2021  
 Ent CFD: 01/16/1959 **\$6,000.00** \$6,000.00 to MARY J EMODY, WIFE  
 Deceased: 04/01/2021

09827 LOUIS ODONNELL, FIRE ENGINEER, ENGINE 104, Retired from 08/13/2007 to 03/19/2021  
 Ent CFD: 08/15/1966 **\$6,000.00** \$2,000.00 to LOUIS ODONNELL, CHILD  
 \$2,000.00 to CARIE ODONNELL, CHILD  
 \$2,000.00 to JOSEPH ODONNELL, CHILD  
 Deceased: 03/19/2021

13147 ELIZABETH A PARSONS, EMT CAPTAIN, ENGINE 97, Retired from 01/14/2014 to 03/31/2021  
 Ent CFD: 11/01/1986 **\$6,000.00** \$6,000.00 to RONALD J BARBER, HUSBAND  
 Deceased: 03/31/2021

08954 VANNESS H SIMMONS, FIREFIGHTER, ENGINE 8, Retired from 08/18/1989 to 03/12/2021  
 Ent CFD: 01/01/1966 **\$6,000.00** \$6,000.00 to DOROTHY B SIMMONS, WIFE  
 Deceased: 03/12/2021

## EXHIBIT 1

F. PARTIAL PAYMENTS:

08292 BARBARA A BOLLINGER, Widow's Annuity from 01/12/2012 to 03/26/2021  
Deceased: 03/26/2021 **\$1,367.41** \$1,367.41 to MARGUERITE FRANEK, DAUGHTER IN LAW

06102 ELIZABETH BREWIN, Widow's Annuity from 12/05/1953 to 02/07/2021  
Deceased: 02/07/2021 **\$335.42** \$335.42 to KAREN BREWIN-HOUSE, DAUGHTER

10200 EILEEN COGLIANESE, Compensation Widow's Annuity from 01/27/1986 to 03/04/2021  
Deceased: 03/04/2021 **\$842.76** \$842.76 to ALLYSON COGLIANESE, DAUGHTER

07772 JOHN F EMODY, Retired from 04/12/1991 to 04/01/2021  
Deceased: 04/01/2021 **\$184.83** \$184.83 to MARY J EMODY, WIFE

06812 JEAN E JAMES, Widow's Annuity from 04/04/1988 to 06/28/2004  
Deceased: 03/22/2021 **\$5,247.00** \$5,247.00 to MICHAEL JAMES, SON

09068 MARY ELLEN JAMES, Widow's Annuity from 12/18/2001 to 03/18/2021  
Deceased: 03/18/2021 **\$779.03** \$779.03 to CHERI JAMES, DAUGHTER

12838 CARLOS J MARTINEZ, Retired from 11/16/2010 to 03/13/2021  
Deceased: 03/13/2021 **\$3,292.67** \$3,292.67 to WENDY IDIAQUEZ, DAUGHTER

09819 LILIAN MCCLUNG, Widow's Annuity from 12/13/2013 to 04/16/2021  
Deceased: 04/16/2021 **\$1,565.64** \$1,565.64 to KAREN WILLIAMS, DAUGHTER

09060 MARY M GALVIN, Widow's Annuity from 10/04/1988 to 04/08/2021  
Deceased: 04/08/2021 **\$357.78** \$357.78 to PATRICK GALVIN, SON

06679 MAUREEN V MURPHY, Widow's Annuity from 11/10/2013 to 03/30/2021  
Deceased: 03/30/2021 **\$1,298.39** \$1,298.39 to CATHY O'LOUGHLIN, DAUGHTER

09827 LOUIS ODONNELL, Retired from 08/13/2007 to 03/19/2021  
Deceased: 03/19/2021 **\$4,829.03** \$4,829.03 to LOUIS ODONNELL, CHILD

09663 GERALD L REILLY, Retired from 11/16/2001 to 01/06/2018  
Deceased: 01/06/2018 **\$1,359.58** \$1,359.58 to TERRENCE P REILLY, SON

07641 MARY ANN ROCHOWIAK, Widow's Annuity from 11/14/2002 to 04/16/2021  
Deceased: 04/16/2021 **\$832.19** \$832.19 to BRUCE WINKLE, SON IN LAW

09664 MARGARET A RYAN, Widow's Annuity from 09/23/2002 to 03/24/2021  
Deceased: 03/24/2021 **\$1,644.68** \$1,644.68 to LISA COLLINS, DAUGHTER

08954 VANNESS H SIMMONS, Retired from 08/18/1989 to 03/12/2021  
Deceased: 03/12/2021 **\$1,296.64** \$1,296.64 to DOROTHY B SIMMONS, WIFE

09956 MARGUERITE C WALSH, Widow's Annuity from 02/20/2000 to 03/12/2021  
Deceased: 03/12/2021 **\$769.10** \$769.10 to CHRISTINA WALSH, DAUGHTER

07937 MARVIN ZABILKA, Retired from 04/19/1989 to 05/26/2020  
Deceased: 05/26/2020 **\$4,194.52** \$4,194.52 to SHARON ARENA, DAUGHTER

**G. BENEFIT RECALCULATIONS:****EXHIBIT 1****COST OF LIVING ADJUSTMENT TO 3% PURSUANT TO P.A. 101-0673:***(DOCKET ADDENDUM I)***H. REQUEST FOR PERMISSION:****GUARDIANSHIP:**

- 06393 JOANNE P SCHIRO BY KRISANE HANEY, DAUGHTER  
Widow's Annuity since 03/08/2006  
Power of Attorney and Doctor's letter on file.
- 08954 DOROTHY SIMMONS BY NANCY SIMMONS, DAUGHTER  
Widow's annuity beginning 03/13/2021 presented 05/17/2021.  
Power of Attorney and Doctor's letter on file.

**RESIDE OUT OF STATE:**

- 15563 JOHN G FERNANDEZ, Duty Disability since 06/18/2012.
- 16293 ALAN E LEHNERT, Duty Disability since 06/25/2020.

**I. REMOVALS:**

WILLIAM J JANISCH	Annuity	Died 04/16/2021
KENNETH L PURCELL	Annuity	Died 04/14/2021
MARY ANN ROCHOWIAK	Widow's Annuity	Died 04/16/2021
PATRICIA M MULLANEY	Widow's Annuity	Died 04/04/2021
MYRTLE A KILCREASE	Widow's Annuity	Died 04/11/2021
ANITA J SCALONE	Widow's Annuity	Died 04/23/2021
GEORGE A BAILEY	Annuity	Died 04/27/2021
LILIAN MCCLUNG	Widow's Annuity	Died 04/16/2021
CAROL F PATZIN	Widow's Annuity	Died 04/27/2021

**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT 1****QILDRO:**

011807 JOSEPH CAMPBELL Minimum Formula Annuity since 11/23/2019  
**ENTER**  
 Order: 00 D 12809 Date Entered: 03/22/2021  
 Effective: 05/01/2021 Amount: \$955.53 per Month  
 plus a portion of all future automatic increases  
 Payable to SHEILA GARRITY

013834 RICHARD L ZARATE Minimum Formula Annuity since 11/07/2019  
**ENTER** **CALCULATION ORDER FINALIZED**  
 Order: 07 D 12416 Date Entered: 02/26/2021  
 Effective: 11/07/2019 Amount: \$1,306.45 for portion of Death Benefit  
 Payable to CAMMIE CORBETT

013834 RICHARD L ZARATE Minimum Formula Annuity since 11/07/2019  
**ENTER** **CALCULATION ORDER FINALIZED**  
 Order: 07 D 12416 Date Entered: 02/26/2021  
 Effective: 11/07/2019 Amount: \$10,782.06 for portion of Spousal Contributions  
 Payable to CAMMIE CORBETT

013834 RICHARD L ZARATE Minimum Formula Annuity since 11/07/2019  
**ENTER** **CALCULATION ORDER FINALIZED**  
 Order: 07 D 12416 Date Entered: 02/26/2021  
 Effective: 11/07/2019 Amount: \$1,632.36 per Month  
 plus a portion of all future automatic increases  
 Payable to CAMMIE CORBETT

016652 DAVID E KOCH Minimum Formula Annuity since 09/19/2020  
**ENTER** **CALCULATION ORDER FINALIZED**  
 Order: 14 D 630919 Date Entered: 03/2/2021  
 Effective: 09/19/2020 Amount: \$2,425.53 for portion of Death Benefit  
 Payable to ANN KOCH

016652 DAVID E KOCH Minimum Formula Annuity since 09/19/2020  
**ENTER** **CALCULATION ORDER FINALIZED**  
 Order: 14 D 630919 Date Entered: 03/2/2021  
 Effective: 09/19/2020 Amount: \$9,252.11 for portion of Spousal Contributions  
 Payable to ANN KOCH

016652 DAVID E KOCH Minimum Formula Annuity since 09/19/2020  
**ENTER** **CALCULATION ORDER FINALIZED**  
 Order: 14 D 630919 Date Entered: 03/2/2021  
 Effective: 09/19/2020 Amount: \$1,288.33 per Month  
 Payable to ANN M KOCH

**SDU Child Support:**

010426 JOHN W PARAMORE Minimum Formula Annuity since 11/30/2012  
**RESCIND**  
 Order: 2008D0054538 Date Entered: 05/03/2021  
 Termination: 04/30/2021 Amount: \$926.02 per Month  
 Payable to STATE DISBURSEMENT UNIT on behalf of AMARNA LAPRE

3. **PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:** EXHIBIT 1

**SDU Child Support:**

013815 SAMUEL SPICER Minimum Formula Annuity since 03/27/2010  
**RESCIND**  
Order: 2011D0052836 Date Entered: 05/03/2021  
Termination: 04/30/2021 Amount: \$193.00 per Month  
Payable to STATE DISBURSEMENT UNIT on behalf of SAMIYAH L SPICER

**4. HEARINGS:****EXHIBIT 1****ORDINARY DISABILITY APPLICATIONS:**

16649 JOHN A KAMPWIRTH JR, EMT FIREFIGHTER, ENGINE 46

Ent CFD: 02/01/2005 **\$3,731.68** beginning 04/23/2021**DUTY DISABILITY APPLICATIONS:**

14464 SHARISSE L GRASSMUCK, PARAMEDIC IN CHARGE, AMBULANCE 12

Ent CFD: 07/16/1992 **\$7,409.00** beginning 04/04/2021

19071 COURTNEY AVERY, PARAMEDIC IN CHARGE, AMBULANCE 45

Ent CFD: 03/19/2018 **\$5,938.25** beginning 04/20/2021

Attorney: JEROME MARCONI

15646 CHRISTOPHER A IBATA, EMT LIEUTENANT, 3RD DISTRICT RELIEF **DEFERRED**Ent CFD: 02/22/1999 **\$8,379.50** beginning 04/30/2021  
**\$30.00** a month each for 3 minor children, THOMAS, ELYSE, LILITH

Attorney: JEROME MARCONI

18510 ELIZABETH MAZOR, PARAMEDIC IN CHARGE, SOUTH RELIEF

Ent CFD: 09/16/2014 **\$5,837.00** beginning 06/14/2018  
**\$30.00** a month each for 2 minor children, MIA, GAVIN

Attorney: JEROME MARCONI

EXHIBIT 1

5. APPROVAL OF BOARD PHYSICIAN REVIEWS OF DISABILITY RECIPIENTS:
  - A. APRIL REEXAMS:
  - B. DISCUSSION AND POSSIBLE ACTION REGARDING OUTSIDE MEDICAL EVALUATIONS OF DISABILITY RECIPIENT:
    - i. MEMBER #17804
    - ii. MEMBER #16341
  
6. INVESTMENT:
  - A. INVESTMENT COMMITTEE REPORT AND POSSIBLE ACTION REGARDING COMMITTEE RECOMMENDATIONS:
  - B. INVESTMENT REPORT: MAY 2021
  
7. EXPENDITURES:
  - A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:
  
8. INTERIM EXECUTIVE DIRECTOR'S REPORT:
  
9. LEGISLATIVE UPDATE:
  
10. LEGAL:
  - A. LEGAL UPDATE:
  
11. CONSIDERATION AND POSSIBLE ACTION REGARDING EXECUTIVE DIRECTOR SEARCH:
  
12. OLD BUSINESS/NEW BUSINESS:
  
13. ADJOURN:



**Docket Addendum I**  
**Chicago Firemen's Annuity Benefit Fund**  
**Recalculated Benefits and Retroactive Amounts Due to PA 101-0673 (COLA)**

**ADDENDUM 1**

File Number	Name	Benefit Start		Based on 1.5% Increments			Based on 3% Increments			Retro (through April)
				Original 1st Increment Date	Original Increment Amount	Original Increment Term Date	New 1st Increment Date	New Increment Amount	New Increment Term Date	
013485	TERRY B WASHINGTON	12/9/2016	6,034.79	3/1/2026	90.52	1/1/2045	3/1/2021	181.04	362.08	
013944	WILLIAM F REGAN	3/8/2019	6,319.76	5/1/2026	94.80	1/1/2045	5/1/2021	189.59	-	
014158	DAWN M CHYCHULA	12/24/2016	5,286.49	6/1/2026	79.30	1/1/2045	6/1/2021	158.59	-	
015058	VERA LIMBEROPOULOS	12/12/2018	4,926.29	8/1/2026	73.89	1/1/2045	8/1/2021	147.79	-	
014454	ALBERT BATIZ JR	11/30/2017	6,805.49	10/1/2026	102.08	1/1/2045	10/1/2021	204.16	-	
015335	PATRICK J AHERN	10/7/2017	3,983.04	11/1/2026	59.75	1/1/2045	11/1/2021	119.49	-	
013381	ROGER PEREZ	11/27/2018	6,677.74	12/1/2026	100.17	1/1/2045	12/1/2021	200.33	-	
015810	NORMAN MESKE	1/21/2021	4,648.20	12/1/2026	69.72	1/1/2045	2/1/2022	139.45	-	
015031	KERRY P THOMASON	7/6/2019	4,873.52	3/1/2027	73.10	1/1/2046	3/1/2022	146.21	-	
017928	MILTON H LUSTER	6/12/2019	4,370.08	6/1/2027	65.55	1/1/2046	6/1/2022	131.10	-	
015985	JOHNNY HENDRICKS	11/17/2019	4,496.22	6/1/2027	67.44	1/1/2046	6/1/2022	134.89	-	
015697	MARK G ECKLUND	1/21/2020	5,275.97	6/1/2027	79.14	1/1/2046	6/1/2022	158.28	-	
014294	MARTIN SCHNATTERBECK	11/19/2019	7,122.59	8/1/2027	106.84	1/1/2046	8/1/2022	213.68	-	
015431	JOSEPH D KINSELLA	1/31/2018	5,342.31	9/1/2027	80.13	1/1/2046	9/1/2022	160.27	-	
015886	JAMES R MCDERMOTT	8/6/2020	5,074.10	10/1/2027	76.11	1/1/2046	10/1/2022	152.22	-	
015456	INKANG CHO	2/1/2019	4,103.42	12/1/2027	61.55	1/1/2046	12/1/2022	123.10	-	
015181	PAUL W FLEETWOOD	11/7/2018	4,550.11	2/1/2028	68.25	1/1/2047	2/1/2023	136.50	-	
014433	SCOTT E BIRMINGHAM	12/17/2018	6,100.12	1/1/2029	91.50	1/1/2048	1/1/2024	183.00	-	
015489	LEMUEL Q LACY	2/2/2019	4,596.56	3/1/2029	68.95	1/1/2048	3/1/2024	137.90	-	
017951	TANGI D BROWN	1/9/2020	4,457.08	3/1/2029	66.86	1/1/2048	3/1/2024	133.71	-	
014811	RICHARD A KERLEY	7/24/2020	4,191.62	8/1/2030	62.87	1/1/2049	8/1/2025	125.75	-	
015914	BRETT D SNOW	10/24/2020	5,373.88	11/1/2030	80.61	1/1/2049	11/1/2025	161.22	-	
		114,609.38		1,719.13			3,438.27			362.08