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MINUTES

Meeting of the Retirement Board of Trustees of the  
FIREMEN'S ANNUITY AND BENEFIT FUND OF CHICAGO  
20 S. Clark Street, Suite 300, Chicago, IL 60603

Regular Meeting No. 1068  
Wednesday, December 18, 2019  
8:30 a.m.

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Firemen's Annuity and Benefit Fund of Chicago  
Board Meeting No. 1068  
December 18, 2019, 8:30 a.m.  
20 S. Clark Street, Suite 300, Chicago IL 60603  
Agenda

1. Roll Call
  - A. Request from Members of the Public to Address the Board
  - B. Election of Officers \*
2. Approval of Administrative Items \* \*\*
  - A. Approval of Minutes
    - Regular Meeting – November 20, 2019
    - Executive Sessions – November 20, 2019
    - Semi-Annual Review of Executive Session Minutes
  - B. Minimum Formula Annuities
  - C. Widow's and Children's Annuities
  - D. Refunds
  - E. Death Benefits
  - F. Partial Payments
  - G. Benefit Recalculations
  - H. Requests for Permission
  - I. Removals
3. Request for Approval of Payments Pursuant to Administrative and Court Order \*
4. Investment
  - A. Investment Report: December 2019
  - B. Consideration and Possible Action Regarding Cash Needs and Rebalancing: December 2019 \*
  - C. RFP Review \*\*
5. Consideration for Approval of the Following Matters \* \*\* *Hearings beginning at 9:15 a.m.*
  - A. Occupational Disease Disability
    - i. PIC Joseph Davillo, Ambulance 51 .....9:45 a.m.
  - B. Duty Disability
    - i. EMT FF Chris A. Signator, Truck 19 Atty: Jerome Marconi .....DEFERRED
    - ii. EMT FF James Mundo, Labor Division.....9:15 a.m.
  - C. Compensation Widow's Annuity
    - i. Elizabeth Baumgartner, Widow of James Baumgartner
  - D. Handicapped Childs Annuity
    - i. Martha Sullivan by Brian Sullivan
6. Approval of Board Physician Reviews of Disability Recipients \*
7. Expenditures
  - A. Administrative Expenses for Board Review and Approval \*
  - B. Expenditures to Date (*Information Only*)
  - C. Request for Expenditure within Budget (None)
  - D. Distribution of Preliminary 2020 Budget
8. RFP for Actuarial Services – Interview and Selection \* \*\*
9. Executive Director's Report
10. Other Business
  - A. Legal
    - i. Legal Status Report \* \*\*
    - ii. Waiver of Handicapped Child Annuity by Guardian\* \*\*
  - B. Legislative Report \* \*\*
11. Miscellaneous
  - A. Old Business/New Business

*Note: All times are approximate*

*\* Denotes Action Item*

*\*\* Matters Discussed May Require Executive Session in Accordance with the Open Meetings Act.*

1. ROLL CALL: President Daniel Fortuna, Vice-President Anna Valencia, Secretary Anthony Martin, and Trustees Melissa Conyears-Ervin, Timothy McPhillips, William Murphy and Reshma Soni.

TRUSTEES PRESENT AFTER ROLL CALL: Secretary Anthony Martin

TRUSTEES ABSENT: None

OTHERS PRESENT: Fund Attorneys Mary Pat Burns, and Vincent Pinelli, Executive Director Steve Swanson, Deputy Director Lori Lund and Fund Staff Lorna Scott, Jacklyn McAllister and Marc Torres. Brady O'Connell, from Callan, the Fund's Investment Consultant, Marty Johnson from the City's Department of Finance, and Mark Myslinski from the City Treasurers office were also present. Other members of the public present were active member LeAnn McKay and retired member Dan Sheehan.

A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD: (None)

*Conyears-Ervin left the meeting.*

B. ELECTION OF OFFICERS:

On motion by Nance-Holt, second by McPhillips to re-elect incumbent Officers of the Board: Daniel Fortuna, President; Anna Valencia, Vice-President; and Anthony Martin, Secretary. The vote was:

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia*  
*Nays: None*

2. ADMINISTRATIVE ITEMS:

A. APPROVAL OF MINUTES:

REGULAR MEETING 1067 – November 20, 2019:

*On motion by McPhillips, seconded by Soni, that the minutes of the Regular Meeting held November 20, 2019, were approved. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia*  
*Nays: None*

EXECUTIVE SESSION MINUTES – November 20, 2019:

*On motion by McPhillips, seconded by Nance-Holt that the executive session minutes of the Regular Meeting held November 20, 2019, are approved and are to remain closed on advice of counsel. The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia*  
*Nays: None*

ADMINISTRATIVE ITEMS:

APPROVAL OF MINUTES:

SEMI-ANNUAL REVIEW OF EXECUTIVE SESSION MINUTES:

*At the request of Fund Staff the Semi-Annual Review of the Executive Session Minutes was deferred.*

B. MINIMUM FORMULA ANNUITIES:

*On motion by McPhillips, second by Nance-Holt that the Minimum Formula Annuities under Item 2-B of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

MINIMUM FORMULA ANNUITIES – OVER AGE 63:

*On motion by McPhillips, second by Murphy that the application for Minimum Formula Annuity (over age 63) under Item 2-B of the Board materials was approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

C. WIDOW'S ANNUTITIES:

*On motion by McPhillips, second by Valencia that the Widow's Annuities under Item 2-C of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

WIDOW'S ANNUTITIES – REQUIRES REPAYMENT OF REFUND OF SPOUSE CONTRIBUTIONS:

*On motion by McPhillips, second by Valencia that the Widow's Annuity application under Item 2-C of the Board materials was approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

ADMINISTRATIVE ITEMS:

CHILDREN'S ANNUITIES:

*On motion by McPhillips, second by Soni that the Children's Annuity under Item 2-C of the Board materials was approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

D. REFUNDS OF CONTRIBUTIONS:

*On motion by McPhillips, second by Murphy that the Refund of Contributions under Item 2-D of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

E. DEATH BENEFITS:

*On motion by McPhillips, second by Valencia that the Death Benefits under Item 2-E of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Valencia  
Nays: None  
Abstain: Soni*

F. PARTIAL PAYMENTS:

*On motion by McPhillips, second by Soni, that the Partial Payments under Item 2-F of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

G. BENEFIT RECALCULATIONS: (None)

ADMINISTRATIVE ITEMS:

H. REQUEST FOR PERMISSION:

GUARDIANSHIP:

*On motion by McPhillips, second by Murphy, that the Request for Permission of Guardianships under Item 2-H of the Board materials be approved based on the representation by staff that all required paperwork was on file (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

I. REMOVALS:

*On motion by McPhillips, seconded by Soni, that the Removals under Item 2-I of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:

QILDRO:

*On motion by McPhillips, seconded by Valencia that the Payment Pursuant to Administrative and Court Order, QILDRO Orders under Item 3 of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

*Trustee Conyears-Ervin returned to the meeting.*

SDU – CHILD SUPPORT:

*On motion by McPhillips, seconded by Nance-Holt that the Payment Pursuant to Administrative and Court Order, SDU – Child Support Orders under Item 3 of the Board materials are approved (**Exhibit 1**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

4. INVESTMENT:

A. INVESTMENT REPORT:

- i. Fund Summary
- ii. Performance
- iii. Investment Manager Performance
- iv. Exposure Charts – Global Ex. U.S
- v. Manager Update – PIMCO
- vi. 2019 Year in Review

B. CONSIDERATION AND POSSIBLE ACTION REGARDING CASH NEEDS AND REBALANCING DECEMBER 2019

C. RFP REVIEW

*On motion by McPhillips, second by Murphy to revise the prior motion adopted on 11/20/19 to raise cash as detailed in the rebalancing template, by the end of 2019. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

*On motion by McPhillips, second by Nance-Holt, the Board went into Executive Session pursuant to ILCS 120/2 (c) 7. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

*On motion by McPhillips, second by Nance-Holt, the Board came out of Executive Session.*

*Secretary Martin entered the meeting.*

*On motion by McPhillips, second by Nance-Holt, the Board went into Executive Session pursuant to ILCS 120/2 (c) 11. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Nance-Holt, Soni, Valencia  
Nays: None*

*Trustee Valencia left the meeting.*

*On motion by McPhillips, second by Conyears-Ervin the Board came out of executive session.*

5. HEARINGS:

B. DUTY DISABILITY APPLICATION:

*The Secretary presented an application for duty disability benefits made to and sworn by:*

17182 JAMES A. MUNDO, EMT FIREFIGHTER, LABOR DIVISION

*Testimony was heard in the foregoing matter.*

*On motion by Martin, second by McPhillips to take the matter under advisement, deferring the vote on the matter to the January, 2020 Board meeting. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Nance-Holt, Soni*

*Nays: None*

C. APPLICATION FOR COMPENSATION WIDOW'S ANNUITY:

12286 ELIZABETH BAUMGARTNER, widow of JAMES BAUMGARTNER, Duty Disability since July 14, 1988

*On motion by Martin, second by Murphy to approve the foregoing application for Compensation Widow's Annuity benefit as presented under Item 5-C of the Board materials (Exhibit 1). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Nance-Holt, Soni*

*Nays: None*

D. APPLICATION FOR HANDICAPPED CHILD'S ANNUITY:

07376 MARTHA ANN SULLIVAN BY BRAIN C. SULLIVAN, child of RICHARD E. SULLIVAN, retired since July 7, 1990.

*On motion by Martin, second by Conyears-Ervin to approve the foregoing application for Handicapped Child's Annuity benefit as presented under Item 5-D of the Board materials (Exhibit 1). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Nance-Holt, Soni*

*Nays: None*

6. BOARD REVIEW OF DISABILITY RECIPIENTS:

*On motion by Martin, second by McPhillips to approve the Board Physician's recommendations for reexaminations. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Soni, Valencia  
Nays: None*

7. EXPENDITURES:

A. ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:

*On motion by Martin, seconded by Nance-Holt, that the Expenditures for Administrative Expenses under Item 7-A of the Board materials are approved (**Exhibit 2**). The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Soni, Valencia  
Nays: None*

B. EXPENDITURES TO DATE: (Information Only)

C. REQUEST FOR EXPENDITURES WITHIN BUDGET: (None)

D. DISTRIBUTION OF PRELIMINARY 2020 BUDGET:

*The Executive Director distributed the Preliminary 2020 Budget to all Trustees and will be scheduling meetings to review the Budget in detail with individual Trustees.*

8. RIP FOR ACTUARIAL SERVICE – INTERVIEW AND SELECTION:

The following actuarial firms presented to the Board in response to the RFP for Actuarial Services.

Foster and Foster: Heidi Andorfer and Jason Franken

GRS: Kristen Brundirks, Alex Rivera, Lance Weiss and Joshua Murner

Siegel Consulting: Kim Nicholl, Matt Strom, Geoff Bridges, Jessica Morrison

*On motion of Martin, second by McPhillips to take the foregoing presentations under advisement and return January for a decision. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Soni, Valencia  
Nays: None*

9. EXECUTIVE DIRECTOR'S REPORT:

*The Executive Director presented his monthly report.*

*On motion of Martin, second by Nance-Holt to spread the Executive Director's Report upon the record. The vote was:*

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Soni, Valencia  
Nays: None*

10. OTHER BUSINESS:

A. LEGAL:

- i. Legal Status Report
- ii. Waiver of Handicapped Child's Annuity by Guardian (Member #704225)

The Fund's attorney presented the Legal Status Report.

On motion by Martin, second by Nance-Holt to approve the Waiver terminating Handicapped Child Annuity benefits for member #704225 as requested in writing by the Guardian. The vote was:

*Yeas: Conyears-Ervin, Fortuna, Martin, McPhillips, Murphy, Soni, Valencia  
Nays: None*

B. LEGISLATIVE REPORT:

*The Legislative Report was not available to distribution.*

11. MISCELLANEOUS:

A. OLD BUSINESS/NEW BUSINESS:

*There being no further business to discuss, on motion by McPhillips, second by Martin and by unanimous vote, the meeting was adjourned.*

## EXHIBIT 1

1. ROLL CALL:A. REQUEST FROM MEMBERS OF THE PUBLIC TO ADDRESS THE BOARD:B. ELECTION OF OFFICERS:2. APPROVAL OF ADMINISTRATIVE ITEMS:A. APPROVAL OF MINUTES:REGULAR MINUTES - NOVEMBER 20, 2019 REGULAR MEETING:  
EXECUTIVE SESSION MINUTES - NOVEMBER 20, 2019:B. RETIREMENT ANNUITIES:MINIMUM FORMULA ANNUITIES:

14051 EDWIN C ACEVEDO, FIREFIGHTER, ENGINE 70

Ent CFD:	05/01/1990	<b>\$6,275.27</b>	beginning 11/24/2019
Retired:	11/24/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

14549 LAWRENCE M ADAMCZYK, FIREFIGHTER, TOWER LADDER 39

Ent CFD:	09/01/1993	<b>\$5,505.06</b>	beginning 11/08/2019
Retired:	11/08/2019		based on 67.5% of Final Average Salary
		<b>\$165.15</b>	annuity increment, 3%, begins 12/01/2020

14606 JAMES P ALEXANDER, AMBULANCE COMMANDER, AMBULANCE 32

Ent CFD:	11/16/1993	<b>\$7,255.74</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 67.5% of Final Average Salary
		<b>\$217.67</b>	annuity increment, 3%, begins 12/01/2020

12917 PATRICK D BAKER, EMT CAPTAIN, TRUCK 8

Ent CFD:	07/16/1986	<b>\$8,427.33</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$252.82</b>	annuity increment, 3%, begins 12/01/2020

13402 WILLIE L BEDFORD, FIRE ENGINEER, ENGINE 74

Ent CFD:	08/03/1987	<b>\$6,682.05</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$200.46</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$48,597.29** FOR SPOUSE CONTRIBUTIONS

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

14028 TERRY J BEIRIGER, EMT LIEUTENANT, ENGINE 50

Ent CFD:	03/16/1990	<b>\$7,793.58</b>	beginning 11/27/2019
Retired:	11/27/2019		based on 75% of Final Average Salary
		<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$105.42** FOR 2006 & 2007 EID

13741 QUINN P BRENNAN, EMT BATTALION CHIEF, BATTALION 12

Ent CFD:	12/01/1988	<b>\$9,305.87</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$279.18</b>	annuity increment, 3%, begins 12/01/2020

12934 ERNEST F BRODERSEN, EMT BATTALION CHIEF, FIRE PREVENTION BUREAU - HQ

Ent CFD:	07/16/1986	<b>\$9,513.89</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$6,881.68** FOR 2005,2006,2015-2019 EID

13216 JOHN M BUCHER, EMT CAPTAIN, TOWER LADDER 5

Ent CFD:	02/17/1987	<b>\$8,724.17</b>	beginning 11/14/2019
Retired:	11/14/2019		based on 75% of Final Average Salary
		<b>\$261.73</b>	annuity increment, 3%, begins 12/01/2020

14555 RICHARD W BUSKE, FIREFIGHTER, ENGINE 68

Ent CFD:	09/01/1993	<b>\$5,505.06</b>	beginning 11/29/2019
Retired:	11/29/2019		based on 67.5% of Final Average Salary
		<b>\$165.15</b>	annuity increment, 3%, begins 12/01/2020

14060 JAMES M CALKINS, EMT LIEUTENANT, ENGINE 95

Ent CFD:	05/01/1990	<b>\$7,793.58</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020

11807 JOSEPH CAMPBELL, EMT LIEUTENANT, TRUCK 26

Ent CFD:	02/20/1980	<b>\$7,838.63</b>	beginning 11/23/2019
Retired:	11/23/2019		based on 75% of Maximum Salary
		<b>\$235.16</b>	annuity increment, 3%, begins 12/01/2020

14031 MARK E CAVALETTI, EMT LIEUTENANT, ENGINE 44

Ent CFD:	03/16/1990	<b>\$7,909.94</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$237.30</b>	annuity increment, 3%, begins 12/01/2020

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:****EXHIBIT 1**

14063 JESUS J CHAVEZ, EMT BATTALION CHIEF, MIDWAY

Ent CFD:	05/01/1990	<b>\$8,922.74</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$267.68</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$592.89** FOR 1997-2000, 2005 & 2006 EID

10961 JOHN R CISZEWSKI, EMT FIREFIGHTER, SUPPORT &amp; LOGISTICS

Ent CFD:	01/02/1980	<b>\$6,679.50</b>	beginning 11/24/2019
Retired:	11/24/2019		based on 75% of Maximum Salary
		<b>\$200.39</b>	annuity increment, 3%, begins 12/01/2020

14177 PATRICK D CONFORTI, EMT FIRE ENGINEER, ENGINE 106

Ent CFD:	11/03/1990	<b>\$7,070.48</b>	beginning 11/17/2019
Retired:	11/17/2019		based on 75% of Final Average Salary
		<b>\$212.11</b>	annuity increment, 3%, begins 12/01/2020

12941 THOMAS A CONNELLY, EMT LIEUTENANT, ENGINE 70

Ent CFD:	07/16/1986	<b>\$7,793.58</b>	beginning 11/24/2019
Retired:	11/24/2019		based on 75% of Final Average Salary
		<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020

14066 JOHN P CONROY, CAPTAIN, ENGINE 119

Ent CFD:	05/01/1990	<b>\$8,572.25</b>	beginning 11/03/2019
Retired:	11/03/2019		based on 75% of Final Average Salary
		<b>\$257.17</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$54,414.68** FOR SPOUSE CONTRIBUTIONS

15844 THOMAS D COOPER, EMT FIREFIGHTER, TOWER LADDER 23

Ent CFD:	07/17/2000	<b>\$4,104.70</b>	beginning 11/29/2019
Retired:	11/29/2019		based on 50% of Final Average Salary
		<b>\$123.14</b>	annuity increment, 3%, begins 12/01/2020

14624 ERNEST J COTTON, FIREFIGHTER, ENGINE 121

Ent CFD:	07/18/1994	<b>\$5,254.99</b>	beginning 11/03/2019
Retired:	11/03/2019		based on 65% of Final Average Salary
		<b>\$157.65</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$37,217.52** FOR SPOUSE CONTRIBUTIONS

13231 RAYMOND CRUZ, CAPTAIN, ENGINE 76

Ent CFD:	02/17/1987	<b>\$8,238.01</b>	beginning 11/02/2019
Retired:	11/02/2019		based on 75% of Final Average Salary
		<b>\$247.14</b>	annuity increment, 3%, begins 12/01/2020

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

15352 SCOTT A DAVIDSON, EMT LIEUTENANT, FIRE PREVENTION BUREAU - HQ

Ent CFD:	10/01/1997	<b>\$5,615.27</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 57.5% of Final Average Salary
		<b>\$168.46</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$33,926.67** FOR SPOUSE CONTRIBUTIONS

13867 DANIEL C DE GRYSSE, EMT BATTALION CHIEF, BATTALION 1

Ent CFD:	11/01/1989	<b>\$9,513.89</b>	beginning 11/07/2019
Retired:	11/07/2019		based on 75% of Final Average Salary
		<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020

15461 DAVID G DE VRIES, FIREFIGHTER, MIDWAY

Ent CFD:	02/02/1998	<b>\$4,341.13</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 55% of Final Average Salary
		<b>\$130.23</b>	annuity increment, 3%, begins 12/01/2020

12948 ROY E DEAN, EMT BATTALION CHIEF, BATALLION 8

Ent CFD:	07/16/1986	<b>\$8,799.97</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$264.00</b>	annuity increment, 3%, begins 12/01/2020

13074 STEVEN D DEAN, EMT LIEUTENANT, TOWER LADDER 34

Ent CFD:	11/01/1986	<b>\$7,793.58</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$54,202.88** FOR SPOUSE CONTRIBUTIONS

13660 MARK T DOLIBOIS, EMT FIRE ENGINEER, ENGINE 70

Ent CFD:	11/01/1988	<b>\$7,072.43</b>	beginning 11/26/2019
Retired:	11/26/2019		based on 75% of Final Average Salary
		<b>\$212.17</b>	annuity increment, 3%, begins 12/01/2020

13236 MARTIN O DONOHOE, FIRE ENGINEER, LOGISTICS

Ent CFD:	02/17/1987	<b>\$6,682.05</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$200.46</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$91.47** FOR 2006 EID

13874 TIM P EDWARDS, LIEUTENANT, TRUCK 28

Ent CFD:	11/01/1989	<b>\$7,360.24</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$220.81</b>	annuity increment, 3%, begins 12/01/2020

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13239 ANTHONY C ELLIS, EMT BATTALION CHIEF, BATTALION 16 4TH DISTRICT

Ent CFD:	02/17/1987	<b>\$9,513.89</b>	beginning 11/29/2019
Retired:	11/29/2019		based on 75% of Final Average Salary
		<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$1,059.52** FOR 2006, 2018 & 2019 EID

13875 VINICIO ESPINOSA, EMT FIREFIGHTER, TOWER LADDER 5

Ent CFD:	11/01/1989	<b>\$6,641.12</b>	beginning 11/26/2019
Retired:	11/26/2019		based on 75% of Final Average Salary
		<b>\$199.23</b>	annuity increment, 3%, begins 12/01/2020

13240 THOMAS E FALK, EMT CAPTAIN, ENGINE 28

Ent CFD:	02/17/1987	<b>\$8,724.17</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$261.73</b>	annuity increment, 3%, begins 12/01/2020

13083 DANIEL T FEY, EMT FIREFIGHTER, LOGISTICS

Ent CFD:	11/01/1986	<b>\$6,641.12</b>	beginning 11/23/2019
Retired:	11/23/2019		based on 75% of Final Average Salary
		<b>\$199.23</b>	annuity increment, 3%, begins 12/01/2020

14562 THOMAS FIGUEROA, EMT FIREFIGHTER, ENGINE 109

Ent CFD:	09/01/1993	<b>\$5,812.74</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 67.5% of Final Average Salary
		<b>\$174.38</b>	annuity increment, 3%, begins 12/01/2020

14630 HERMAN G FINKLEY SR, FIREFIGHTER, 2-2-4A

Ent CFD:	07/18/1994	<b>\$5,254.99</b>	beginning 11/22/2019
Retired:	11/22/2019		based on 65% of Final Average Salary
		<b>\$157.65</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$37,375.75** FOR SPOUSE CONTRIBUTIONS

13422 KENNETH C FRITZ, EMT FIREFIGHTER, TRUCK 60

Ent CFD:	08/03/1987	<b>\$6,405.56</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$192.17</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$48,067.07** FOR SPOUSE CONTRIBUTIONS

15227 DAVID M GALLAGHER, EMT FIREFIGHTER, ENGINE 64

Ent CFD:	03/04/1997	<b>\$4,844.98</b>	beginning 11/14/2019
Retired:	11/14/2019		based on 57.5% of Final Average Salary
		<b>\$145.35</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$51.69** FOR 1998 & 2006 EID

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

14470 JILL A GARITI, AMBULANCE COMMANDER, AMBULANCE 59

Ent CFD:	07/16/1992	<b>\$7,599.14</b>	beginning 11/15/2019
Retired:	11/15/2019		based on 70% of Final Average Salary
		<b>\$227.97</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$127.86** FOR 2006 & 2011 EID
- REFUND **\$48,440.24** FOR SPOUSE CONTRIBUTIONS

16644 STANLEY E GILKEY, EMT FIREFIGHTER, EX ASST TO FIRE COMMISSIONER

Ent CFD:	02/01/2005	<b>\$3,173.21</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 40% of Final Average Salary
		<b>\$95.20</b>	annuity increment, 3%, begins 12/01/2020

- COLLECT **\$19.00** FOR 2006 EID
- REFUND **\$645.94** FOR 2005 & 2006 EID
- REFUND **\$20,919.53** FOR SPOUSE CONTRIBUTIONS

15475 JEFF W GREENE, EMT FIRE ENGINEER, ENGINE 74

Ent CFD:	02/02/1998	<b>\$4,950.76</b>	beginning 11/29/2019
Retired:	11/29/2019		based on 55% of Final Average Salary
		<b>\$148.52</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$33,583.17** FOR SPOUSE CONTRIBUTIONS

13520 EDWARD J GRIFFIN, EMT FIRE ENGINEER, ENGINE 121

Ent CFD:	05/02/1988	<b>\$7,072.43</b>	beginning 11/05/2019
Retired:	11/05/2019		based on 75% of Final Average Salary
		<b>\$212.17</b>	annuity increment, 3%, begins 12/01/2020

14144 LANCE J GROSSMAN, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), ENGINE 83

Ent CFD:	07/16/1990	<b>\$7,236.55</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$217.10</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$48,302.15** FOR SPOUSE CONTRIBUTIONS

13886 JOHN T HEETER JR, CAPTAIN, AIR MASK, Duty Disability from 01/03/1998 to 02/16/1999

Ent CFD:	11/01/1989	<b>\$8,238.01</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$247.14</b>	annuity increment, 3%, begins 12/01/2020

15985 JOHNNY HENDRICKS, PARAMEDIC IN CHARGE, AMBULANCE 71

Ent CFD:	11/01/1999	<b>\$4,395.05</b>	beginning 11/17/2019
Retired:	11/17/2019		based on 52.5% of Final Average Salary
		<b>\$65.93</b>	annuity increment, 1.5%, begins 06/01/2027
			last one on 01/01/2046

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13888 PETER M HERTL, EMT FIRE ENGINEER, ENGINE 96

Ent CFD:	11/01/1989	<b>\$7,072.43</b>	beginning 11/24/2019
Retired:	11/24/2019	<b>\$212.17</b>	based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2020

13432 MICHAEL B HILL, LIEUTENANT, ENGINE 120

Ent CFD:	08/03/1987	<b>\$7,360.24</b>	beginning 11/30/2019
Retired:	11/30/2019	<b>\$220.81</b>	based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2020

- REFUND **\$50,037.88** FOR SPOUSE CONTRIBUTIONS

15240 MICHAEL T HIRSCH, EMT FIRE ENGINEER, ENGINE 70

Ent CFD:	03/04/1997	<b>\$5,217.03</b>	beginning 11/23/2019
Retired:	11/23/2019	<b>\$156.51</b>	based on 57.5% of Final Average Salary annuity increment, 3%, begins 12/01/2020

14361 MICHAEL S HOFFMAN, EMT BATTALION CHIEF, CITY WIDE RELIEF

Ent CFD:	10/01/1991	<b>\$8,599.49</b>	beginning 11/30/2019
Retired:	11/30/2019	<b>\$257.98</b>	based on 72.5% of Final Average Salary annuity increment, 3%, begins 12/01/2020

- REFUND **\$103.85** FOR 2006 EID

11948 JEFFREY A HORAN, EMT BATTALION CHIEF, HEADQUARTERS

Ent CFD:	02/26/1980	<b>\$9,568.88</b>	beginning 11/30/2019
Retired:	11/30/2019	<b>\$287.07</b>	based on 75% of Maximum Salary annuity increment, 3%, begins 12/01/2020

- COLLECT **\$78.02** FOR 2015 EID
- REFUND **\$10,707.75** FOR 2006, 2012-2019 EID

*Note: EMT pursuant to documentation received from Fire Commissioner Ford dated 12/16/19*

13770 JOSEPH E HUGHES, EMT LIEUTENANT, ENGINE 15

Ent CFD:	12/01/1988	<b>\$7,793.58</b>	beginning 11/06/2019
Retired:	11/06/2019	<b>\$233.81</b>	based on 75% of Final Average Salary annuity increment, 3%, begins 12/01/2020

14496 RANDY L HURST, FIREFIGHTER, ENGINE 82

Ent CFD:	12/01/1992	<b>\$5,544.29</b>	beginning 11/30/2019
Retired:	11/30/2019	<b>\$166.33</b>	based on 67.5% of Final Average Salary annuity increment, 3%, begins 12/01/2020

15482 JOSE L INFANTE, EMT LIEUTENANT, FIRE PREVENTION BUREAU - NORTH

Ent CFD:	11/02/1997	<b>\$5,568.26</b>	beginning 11/19/2019
Retired:	11/19/2019	<b>\$167.05</b>	based on 57.5% of Final Average Salary annuity increment, 3%, begins 12/01/2020

- REFUND **\$76.03** FOR 2006 & 2017 EID

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13771 COTY P JACKSON, EMT LIEUTENANT, ENGINE 104

Ent CFD:	12/01/1988	<b>\$7,653.62</b>	beginning 11/25/2019
Retired:	11/25/2019		based on 75% of Final Average Salary
		<b>\$229.61</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$47,804.62** FOR SPOUSE CONTRIBUTIONS

13610 EDWARD D JACKSON, LIEUTENANT PARAMEDIC, FIRE PREVENTION BUREAU-CENTRAL

Ent CFD:	07/18/1988	<b>\$7,914.51</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$237.44</b>	annuity increment, 3%, begins 12/01/2020

14090 MICHAEL J JACOBazzi, EMT FIREFIGHTER, TRUCK 58

Ent CFD:	05/01/1990	<b>\$6,589.07</b>	beginning 11/14/2019
Retired:	11/14/2019		based on 75% of Final Average Salary
		<b>\$197.67</b>	annuity increment, 3%, begins 12/01/2020

14363 DEAN P JACOBS, EMT FIRE ENGINEER, ENGINE 39

Ent CFD:	10/01/1991	<b>\$6,798.50</b>	beginning 11/26/2019
Retired:	11/26/2019		based on 72.5% of Final Average Salary
		<b>\$203.96</b>	annuity increment, 3%, begins 12/01/2020

13273 DWAYNE R JONES, LIEUTENANT, HEADQUARTERS

Ent CFD:	02/17/1987	<b>\$7,360.24</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$220.81</b>	annuity increment, 3%, begins 12/01/2020

13274 ROSALIND A JONES, EMT BATTALION CHIEF, OPERATIONS RELIEF

Ent CFD:	02/17/1987	<b>\$9,513.89</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$4,466.65** FOR 2006, 2015-2018 EID
- REFUND **\$64,392.67** FOR SPOUSE CONTRIBUTIONS

12465 RICHARD JUREK, AMBULANCE COMMANDER, AMBULANCE 35

Ent CFD:	07/01/1983	<b>\$8,285.63</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Maximum Salary
		<b>\$248.57</b>	annuity increment, 3%, begins 12/01/2020

- COLLECT **\$346.06** FOR 2003 EID
- REFUND **\$30.69** FOR 2006 EID

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:****EXHIBIT 1**

14469	BERTRAM H KANESHIRO, FIREFIGHTER/PARAMEDIC, ENGINE 64			
	Ent CFD:	07/16/1992	<b>\$6,247.12</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 70% of Final Average Salary
			<b>\$187.41</b>	annuity increment, 3%, begins 12/01/2020
15366	WILLIAM J KAPOLNEK, EMT FIREFIGHTER, ENGINE 96			
	Ent CFD:	10/01/1997	<b>\$4,809.55</b>	beginning 11/24/2019
	Retired:	11/24/2019		based on 57.5% of Final Average Salary
			<b>\$144.29</b>	annuity increment, 3%, begins 12/01/2020
16042	FRANK M KIMOVEC, FIREFIGHTER, ENGINE 79			
	Ent CFD:	02/20/1999	<b>\$4,064.44</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 52.5% of Final Average Salary
			<b>\$121.93</b>	annuity increment, 3%, begins 12/01/2020
	● COLLECT <b>\$96.91</b>	FOR 2007 EID		
	● REFUND <b>\$318.63</b>	FOR 2011 EID		
12880	LAWRENCE R KNIGHT, BATTALION CHIEF PARAMEDIC, BATTALION 6			
	Ent CFD:	07/16/1986	<b>\$9,736.13</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$292.08</b>	annuity increment, 3%, begins 12/01/2020
13614	JOSEPH KOGUT JR, EMT LIEUTENANT, ENGINE 29			
	Ent CFD:	07/18/1988	<b>\$7,891.00</b>	beginning 11/20/2019
	Retired:	11/20/2019		based on 75% of Final Average Salary
			<b>\$236.73</b>	annuity increment, 3%, begins 12/01/2020
12881	EDWARD J KONECKI, EMT FIRE ENGINEER, ENGINE 50			
	Ent CFD:	07/16/1986	<b>\$7,072.43</b>	beginning 11/27/2019
	Retired:	11/27/2019		based on 75% of Final Average Salary
			<b>\$212.17</b>	annuity increment, 3%, begins 12/01/2020
13112	KEVIN E LEE, FIREFIGHTER, TRUCK 51			
	Ent CFD:	11/01/1986	<b>\$6,275.27</b>	beginning 11/27/2019
	Retired:	11/27/2019		based on 75% of Final Average Salary
			<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020
11928	JOHN M LYNCH, EMT BATTALION CHIEF, BATALION 21			
	Ent CFD:	03/03/1980	<b>\$9,568.88</b>	beginning 11/23/2019
	Retired:	11/23/2019		based on 75% of Maximum Salary
			<b>\$287.07</b>	annuity increment, 3%, begins 12/01/2020
	● REFUND <b>\$65.67</b>	FOR 2006 EID		

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13117 CHRISTOPHE L LYONS, EMT BATTALION CHIEF, BATTALION 22

Ent CFD:	11/01/1986	<b>\$9,513.89</b>	beginning 11/26/2019
Retired:	11/26/2019		based on 75% of Final Average Salary
		<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020

- COLLECT **\$43.06** FOR 2014
- REFUND **\$3,214.57** FOR 2006 & 2013-2017 EID

13536 CHARLES W MAES, EMT BATTALION CHIEF, 4TH DISTRICT

Ent CFD:	05/02/1988	<b>\$9,513.89</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$3,196.20** FOR 2001,2006, 2016-2019 EID

13447 STEVEN R MARCIANO, EMT FIRE ENGINEER, ENGINE 109

Ent CFD:	08/03/1987	<b>\$7,072.43</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$212.17</b>	annuity increment, 3%, begins 12/01/2020

13911 JOSEPH D MARSHALL, EMT FIRE ENGINEER, MEDICAL

Ent CFD:	11/01/1989	<b>\$7,072.43</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$212.17</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$46,545.46** FOR SPOUSE CONTRIBUTIONS

13786 BRYAN G MARTIN, EMT CAPTAIN, TRUCK 33

Ent CFD:	12/01/1988	<b>\$8,724.17</b>	beginning 11/18/2019
Retired:	11/18/2019		based on 75% of Final Average Salary
		<b>\$261.73</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$95.95** FOR 2006 & 2009 EID

13540 ALBERT MARTINEZ, FIREFIGHTER, TRUCK 13

Ent CFD:	05/02/1988	<b>\$6,275.27</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

13915 RANDOLPH MC GATHEY, EMT CAPTAIN, ENGINE 78

Ent CFD:	11/01/1989	<b>\$8,724.17</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$261.73</b>	annuity increment, 3%, begins 12/01/2020

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13291 MICHAEL R MC GRATH, FIREFIGHTER, TRUCK 15

Ent CFD:	02/17/1987	<b>\$6,275.27</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

15262 MARTIN J MC NICHOLS, FIREFIGHTER, TRUCK 2

Ent CFD:	03/04/1997	<b>\$4,578.45</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 57.5% of Final Average Salary
		<b>\$137.35</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$33,395.03** FOR SPOUSE CONTRIBUTIONS

11348 RONALD MICHI, EMT CAPTAIN, ENGINE 55

Ent CFD:	02/18/1980	<b>\$8,774.63</b>	beginning 11/24/2019
Retired:	11/24/2019		based on 75% of Maximum Salary
		<b>\$263.24</b>	annuity increment, 3%, begins 12/01/2020

- COLLECT **\$37.01** FOR 2003 EID
- REFUND **\$793.77** FOR 2004, 2006 & 2011 EID

14109 MICHAEL J MOLLOY, FIREFIGHTER, TOWER LADDER 54

Ent CFD:	05/01/1990	<b>\$6,275.27</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

13138 OZZIE T MORAN, LIEUTENANT, TOWER LADDER 5

Ent CFD:	11/01/1986	<b>\$7,360.24</b>	beginning 11/03/2019
Retired:	11/03/2019		based on 75% of Final Average Salary
		<b>\$220.81</b>	annuity increment, 3%, begins 12/01/2020

14796 MATTHEW J MORDAN, PARAMEDIC IN CHARGE, AMBULANCE 73

Ent CFD:	03/16/1995	<b>\$5,415.48</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 62.5% of Final Average Salary
		<b>\$162.46</b>	annuity increment, 3%, begins 12/01/2020

12569 THOMAS P MULROE, BATTALION CHIEF PARAMEDIC, BATTALION 11

Ent CFD:	07/01/1983	<b>\$9,736.13</b>	beginning 11/23/2019
Retired:	11/23/2019		based on 75% of Final Average Salary
		<b>\$292.08</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$187.97** FOR 2006 EID

14040 TIMOTHY M NELSON, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), LOGISTICS

Ent CFD:	03/16/1990	<b>\$7,236.55</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$217.10</b>	annuity increment, 3%, begins 12/01/2020

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

12580 MICHAEL G NISIVACO, EMT LIEUTENANT, ENGINE 44

Ent CFD:	02/01/1979	<b>\$7,838.63</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Maximum Salary
		<b>\$235.16</b>	annuity increment, 3%, begins 12/01/2020

13302 JOHN J NORWOOD, FIREFIGHTER, ENGINE 76

Ent CFD:	02/17/1987	<b>\$6,275.27</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

14472 WALTER S NUTOW III, PARAMEDIC IN CHARGE, AMBULANCE 12

Ent CFD:	07/16/1992	<b>\$6,167.58</b>	beginning 11/15/2019
Retired:	11/15/2019		based on 70% of Final Average Salary
		<b>\$185.03</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$145.87** FOR 2004 - 2007 EID

10929 THOMAS J O CONNELL, EMT LIEUTENANT, TOWER LADDER 39

Ent CFD:	09/04/1979	<b>\$7,051.22</b>	beginning 11/23/2019
Retired:	11/23/2019		based on 76% of Final Average Salary
		<b>\$211.54</b>	annuity increment, 3%, begins 12/01/2020

14114 JOHN W O ROURKE, EMT LIEUTENANT, ENGINE 123

Ent CFD:	05/01/1990	<b>\$7,653.62</b>	beginning 11/23/2019
Retired:	11/23/2019		based on 75% of Final Average Salary
		<b>\$229.61</b>	annuity increment, 3%, begins 12/01/2020

12600 KEVIN E O SHEA, EMT FIREFIGHTER (PER ARBITRATORS AWARD), ENGINE 22

Ent CFD:	07/01/1983	<b>\$6,862.00</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$205.86</b>	annuity increment, 3%, begins 12/01/2020

*Declined No Spouse Refund*

13798 MICHAEL E ONEILL, EMT LIEUTENANT, 5TH DISTRICT RELIEF

Ent CFD:	12/01/1988	<b>\$7,793.58</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020

14874 JAMES P PARISI, EMT FIREFIGHTER, TRUCK 27

Ent CFD:	10/16/1995	<b>\$5,288.09</b>	beginning 11/10/2019
Retired:	11/10/2019		based on 62.5% of Final Average Salary
		<b>\$158.64</b>	annuity increment, 3%, begins 12/01/2020

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13551 ZACHARY V PAYNE, FIREFIGHTER, TRUCK 24

Ent CFD:	05/02/1988	<b>\$6,275.27</b>	beginning 11/17/2019
Retired:	11/17/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$46,768.83** FOR SPOUSE CONTRIBUTIONS

13552 JOHN A PENTEK, EMT BATTALION CHIEF, BATTALION 20

Ent CFD:	05/02/1988	<b>\$9,513.89</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020

11673 FRANK PEREZ, FIREFIGHTER, TRUCK 28

Ent CFD:	02/19/1980	<b>\$6,311.63</b>	beginning 11/25/2019
Retired:	11/25/2019		based on 75% of Maximum Salary
		<b>\$189.35</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$58,252.73** FOR SPOUSE CONTRIBUTIONS

13932 JEFF N PEROVIC, EMT CAPTAIN, ENGINE 101

Ent CFD:	11/01/1989	<b>\$8,724.17</b>	beginning 11/14/2019
Retired:	11/14/2019		based on 75% of Final Average Salary
		<b>\$261.73</b>	annuity increment, 3%, begins 12/01/2020

13937 GREG C PITT, FIREFIGHTER, ENGINE 11

Ent CFD:	11/01/1989	<b>\$6,275.27</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

14647 EDWARD R PONCE, EMT FIRE ENGINEER, ENGINE 2

Ent CFD:	07/18/1994	<b>\$5,962.71</b>	beginning 11/10/2019
Retired:	11/10/2019		based on 65% of Final Average Salary
		<b>\$178.88</b>	annuity increment, 3%, begins 12/01/2020

15146 RANDALL M POORMAN, FIREFIGHTER, TOWER LADDER 39

Ent CFD:	10/01/1996	<b>\$4,798.26</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 60% of Final Average Salary
		<b>\$143.95</b>	annuity increment, 3%, begins 12/01/2020

13315 DONALD PUGH, EMT CAPTAIN, ENGINE 81

Ent CFD:	02/17/1987	<b>\$8,724.17</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$261.73</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$69.76** FOR 2006 & 2019 EID

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13943 JOHN L RAY, FIREFIGHTER, ENGINE 80

Ent CFD:	11/01/1989	<b>\$6,275.27</b>	beginning 11/06/2019
Retired:	11/06/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$44,505.65** FOR SPOUSE CONTRIBUTIONS

13320 JEROME R RICKERT, FIREFIGHTER, TRUCK 20

Ent CFD:	02/17/1987	<b>\$6,275.27</b>	beginning 11/20/2019
Retired:	11/20/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

13714 GRAVEL RIVERA, FIREFIGHTER, ENGINE 57

Ent CFD:	11/01/1988	<b>\$6,275.27</b>	beginning 11/24/2019
Retired:	11/24/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$46,099.22** FOR SPOUSE CONTRIBUTIONS

14042 JOSEPH J ROCCASALVA, PARAMEDIC FIELD CHIEF, 4-4-12

Ent CFD:	03/16/1990	<b>\$8,945.93</b>	beginning 11/19/2019
Retired:	11/19/2019		based on 75% of Final Average Salary
		<b>\$268.38</b>	annuity increment, 3%, begins 12/01/2020

- COLLECT **\$61.81** FOR 2003 & 2006 EID
- REFUND **\$41,259.43** FOR 2005 - 2019 EID

13021 DAVID RODRIGUEZ, FIRE ENGINEER, ENGINE 35

Ent CFD:	07/16/1986	<b>\$6,682.05</b>	beginning 11/29/2019
Retired:	11/29/2019		based on 75% of Final Average Salary
		<b>\$200.46</b>	annuity increment, 3%, begins 12/01/2020

11403 HARRY J ROLSTON, FIRE ENGINEER, ENGINE 29

Ent CFD:	02/18/1980	<b>\$6,720.75</b>	beginning 11/27/2019
Retired:	11/27/2019		based on 75% of Maximum Salary
		<b>\$201.62</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$60,802.14** FOR SPOUSE CONTRIBUTIONS

13717 GARY C RUANO, EMT LIEUTENANT, TRUCK 8

Ent CFD:	11/01/1988	<b>\$7,793.58</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13321	MARK S RUNAS, EMT CAPTAIN, 3RD DISTRICT RELIEF			
	Ent CFD:	02/17/1987	<b>\$8,212.83</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$246.38</b>	annuity increment, 3%, begins 12/01/2020
13718	FRANK RUSCELLO, EMT BATTALION CHIEF, OPERATIONS RELIEF			
	Ent CFD:	11/01/1988	<b>\$9,513.89</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020
11411	JOHN SAMPSON, LIEUTENANT, ENGINE 78			
	Ent CFD:	02/18/1980	<b>\$7,402.88</b>	beginning 11/07/2019
	Retired:	11/07/2019		based on 75% of Maximum Salary
			<b>\$222.09</b>	annuity increment, 3%, begins 12/01/2020
13027	HERBERT SAVAGE, EMT LIEUTENANT, ENGINE 115			
	Ent CFD:	07/16/1986	<b>\$7,793.58</b>	beginning 11/26/2019
	Retired:	11/26/2019		based on 75% of Final Average Salary
			<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020
14294	MARTIN SCHNATTERBECK, EMT FIREFIGHTER (PER ARBITRATORS AWARD), ENGINE 89			
	Ent CFD:	11/16/1990	<b>\$6,960.16</b>	beginning 11/19/2019
	Retired:	11/19/2019		based on 75% of Final Average Salary
			<b>\$104.40</b>	annuity increment, 1.5%, begins 08/01/2027
				last one on 01/01/2046
	● REFUND <b>\$190.49</b>	FOR 2001 & 2006 EID		
13953	WILLIAM SCHOENECKER, EMT LIEUTENANT, ENGINE 64			
	Ent CFD:	11/01/1989	<b>\$7,793.58</b>	beginning 11/26/2019
	Retired:	11/26/2019		based on 75% of Final Average Salary
			<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020
13811	JAMES A SCHULTZ, FIREFIGHTER, ENGINE 63			
	Ent CFD:	12/01/1988	<b>\$6,275.27</b>	beginning 11/08/2019
	Retired:	11/08/2019		based on 75% of Final Average Salary
			<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020
12893	JOHN G SHANAHAN, BATTALION CHIEF PARAMEDIC, BATTALION 1			
	Ent CFD:	07/16/1986	<b>\$9,097.25</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$272.92</b>	annuity increment, 3%, begins 12/01/2020
	● COLLECT <b>\$56.53</b>	FOR 2016 EID		
	● REFUND <b>\$153.15</b>	FOR 2006 EID		

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

12149	MICHAEL J SHANAHAN, EMT CAPTAIN, ENGINE 54			
	Ent CFD:	02/01/1982	<b>\$8,724.17</b>	beginning 11/24/2019
	Retired:	11/24/2019		based on 75% of Final Average Salary
			<b>\$261.73</b>	annuity increment, 3%, begins 12/01/2020
14161	STEVEN J SIMON, FIREFIGHTER PARAMEDIC (PER ARBITRATORS AWARD), ENGINE 10			
	Ent CFD:	07/16/1990	<b>\$7,236.55</b>	beginning 11/29/2019
	Retired:	11/29/2019		based on 75% of Final Average Salary
			<b>\$217.10</b>	annuity increment, 3%, begins 12/01/2020
14126	ZACHARY R SIMPSON, FIREFIGHTER, TRUCK 45			
	Ent CFD:	05/01/1990	<b>\$6,275.27</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020
13173	JOHN M SORGANI, FIREFIGHTER, TRUCK 22			
	Ent CFD:	11/01/1986	<b>\$6,275.27</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020
13721	JOHN R STAIB JR, EMT FIREFIGHTER, ENGINE 64			
	Ent CFD:	11/01/1988	<b>\$6,497.52</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$194.93</b>	annuity increment, 3%, begins 12/01/2020
13722	JOHN E STALZER, EMT LIEUTENANT, TRUCK 11			
	Ent CFD:	11/01/1988	<b>\$7,793.58</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$233.81</b>	annuity increment, 3%, begins 12/01/2020
13964	BRIAN J STRAUSS, EMT LIEUTENANT, FIRE PREVENTION BUREAU-CENTRAL			
	Ent CFD:	11/01/1989	<b>\$7,051.64</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$211.55</b>	annuity increment, 3%, begins 12/01/2020
14017	ALFRED L SULLINS, LIEUTENANT PARAMEDIC, ENGINE 125			
	Ent CFD:	12/01/1989	<b>\$7,974.36</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$239.23</b>	annuity increment, 3%, begins 12/01/2020

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

15166 JAMES F SUSTR, EMT FIREFIGHTER, TRUCK 53

Ent CFD:	10/01/1996	<b>\$5,077.52</b>	beginning 11/08/2019
Retired:	11/08/2019		based on 60% of Final Average Salary
		<b>\$152.33</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$107.27** FOR 2006 EID

13372 DIANE M SZALA, AMBULANCE COMMANDER, AMBULANCE 17

Ent CFD:	03/03/1987	<b>\$8,238.01</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$247.14</b>	annuity increment, 3%, begins 12/01/2020

14895 FRED S TIMMRECK, EMT LIEUTENANT, ENGINE 57

Ent CFD:	10/16/1995	<b>\$6,250.91</b>	beginning 11/23/2019
Retired:	11/23/2019		based on 62.5% of Final Average Salary
		<b>\$187.53</b>	annuity increment, 3%, begins 12/01/2020

13089 WILLIAM J TOMAN, EMT CAPTAIN, TOWER LADDER 37

Ent CFD:	11/01/1986	<b>\$8,195.27</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$245.86</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$86.05** FOR 2006 & 2015 EID

14131 MANUEL TOPPINS, FIREFIGHTER, ENGINE 122

Ent CFD:	05/01/1990	<b>\$6,275.27</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

14764 ERNESTO TORRES, FIREFIGHTER, ENGINE 57

Ent CFD:	11/01/1994	<b>\$5,238.20</b>	beginning 11/22/2019
Retired:	11/22/2019		based on 65% of Final Average Salary
		<b>\$157.15</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$37,489.45** FOR SPOUSE CONTRIBUTIONS

13392 JUDY J TOWNSEND, AMBULANCE COMMANDER, AMBULANCE 21

Ent CFD:	03/03/1987	<b>\$8,143.38</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$244.30</b>	annuity increment, 3%, begins 12/01/2020

● REFUND **\$896.99** FOR 2002 & 2019 EID● REFUND **\$49,736.44** FOR SPOUSE CONTRIBUTIONS

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

14898	SCOTT W TRIPTOW, FIREFIGHTER, ENGINE 11			
	Ent CFD:	10/16/1995	<b>\$5,036.73</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 62.5% of Final Average Salary
			<b>\$151.10</b>	annuity increment, 3%, begins 12/01/2020
13185	BRYAN A TYMICK, FIREFIGHTER, MIDWAY			
	Ent CFD:	11/01/1986	<b>\$6,275.27</b>	beginning 11/23/2019
	Retired:	11/23/2019		based on 75% of Final Average Salary
			<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020
13340	DOUGLAS VASILEVICH, FIREFIGHTER, ENGINE 79			
	Ent CFD:	02/17/1987	<b>\$6,275.27</b>	beginning 11/12/2019
	Retired:	11/12/2019		based on 75% of Final Average Salary
			<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020
13972	MICHAEL J VIDEKA, EMT CAPTAIN, ENGINE 99			
	Ent CFD:	11/01/1989	<b>\$8,667.59</b>	beginning 11/23/2019
	Retired:	11/23/2019		based on 75% of Final Average Salary
			<b>\$260.03</b>	annuity increment, 3%, begins 12/01/2020
13973	CHRISTOPHE M WAGNER, EMT BATTALION CHIEF, BATTALION 5			
	Ent CFD:	11/01/1989	<b>\$9,513.89</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020
	● REFUND <b>\$99.74</b>	FOR 2006 & 2009 EID		
13975	EDWARD J WALICZEK, EMT CAPTAIN, TRUCK 30			
	Ent CFD:	11/01/1989	<b>\$8,427.33</b>	beginning 11/14/2019
	Retired:	11/14/2019		based on 75% of Final Average Salary
			<b>\$252.82</b>	annuity increment, 3%, begins 12/01/2020
	● REFUND <b>\$51,760.98</b>	FOR SPOUSE CONTRIBUTIONS		
14137	CORNELL WALKER, EMT FIREFIGHTER, MIDWAY			
	Ent CFD:	05/01/1990	<b>\$6,641.12</b>	beginning 11/30/2019
	Retired:	11/30/2019		based on 75% of Final Average Salary
			<b>\$199.23</b>	annuity increment, 3%, begins 12/01/2020
	● REFUND <b>\$65.29</b>	FOR 2006 EID		
	● REFUND <b>\$44,526.90</b>	FOR SPOUSE CONTRIBUTIONS		
12902	TIMOTHY M WALSH, BATTALION CHIEF PARAMEDIC, CHIEF OF SPECIAL OPERATIONS			
	Ent CFD:	07/16/1986	<b>\$9,736.13</b>	beginning 11/04/2019
	Retired:	11/04/2019		based on 75% of Final Average Salary
			<b>\$292.08</b>	annuity increment, 3%, begins 12/01/2020
	● REFUND <b>\$3,941.68</b>	FOR 2006, 2016-2019 EID		

## EXHIBIT 1

**B. RETIREMENT ANNUITIES:  
MINIMUM FORMULA ANNUITIES:**

13573 MARK J WASINSKI, FIRE ENGINEER, ENGINE 44

Ent CFD:	05/02/1988	<b>\$6,682.05</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$200.46</b>	annuity increment, 3%, begins 12/01/2020

- COLLECT **\$51.89** FOR 2003 EID
- REFUND **\$881.21** FOR 2004 & 2006 EID

13487 CHARLES E WILLIAMS, EMT BATTALION CHIEF, 2ND DISTRICT

Ent CFD:	08/03/1987	<b>\$9,513.89</b>	beginning 11/22/2019
Retired:	11/22/2019		based on 75% of Final Average Salary
		<b>\$285.42</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$1,031.06** FOR 2006, 2018 & 2019 EID

14023 TODD WILLIAMS, PARAMEDIC IN CHARGE, AMBULANCE 54

Ent CFD:	12/01/1989	<b>\$6,682.05</b>	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		<b>\$200.46</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$47,634.18** FOR SPOUSE CONTRIBUTIONS

13980 PAUL G WOJNICKI, FIRE ENGINEER, ENGINE 86

Ent CFD:	11/01/1989	<b>\$6,682.05</b>	beginning 11/06/2019
Retired:	11/06/2019		based on 75% of Final Average Salary
		<b>\$200.46</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$47,216.00** FOR SPOUSE CONTRIBUTIONS

13834 RICHARD L ZARATE, EMT FIRE ENGINEER, ENGINE 39

Ent CFD:	12/01/1988	<b>\$7,072.43</b>	beginning 11/07/2019
Retired:	11/07/2019		based on 75% of Final Average Salary
		<b>\$212.17</b>	annuity increment, 3%, begins 12/01/2020

14281 ANTHONY J ZARCONE, FIREFIGHTER, ENGINE 22

Ent CFD:	12/03/1990	<b>\$6,063.84</b>	beginning 11/27/2019
Retired:	11/27/2019		based on 72.5% of Final Average Salary
		<b>\$181.92</b>	annuity increment, 3%, begins 12/01/2020

- REFUND **\$61.02** FOR 2006 EID

13983 JOHN J ZULLO, FIREFIGHTER, ENGINE 69

Ent CFD:	11/01/1989	<b>\$6,275.27</b>	beginning 11/22/2019
Retired:	11/22/2019		based on 75% of Final Average Salary
		<b>\$188.26</b>	annuity increment, 3%, begins 12/01/2020

**B. RETIREMENT ANNUITIES:**

EXHIBIT 1

**MINIMUM FORMULA ANNUITIES - OVER AGE 63:**

12822 VERDIE P ALLEN, ASST DEPUTY CHIEF PARAMEDIC (GF), FIELD DIVISION SOUTH

Ent CFD:	02/16/1985	\$10,103.12	beginning 11/30/2019
Retired:	11/30/2019		based on 75% of Final Average Salary
		\$303.09	annuity increment, 3%, begins 12/01/2020

- COLLECT **\$452.65** FOR 2003 2006-2008 EID
- REFUND **\$336.32** FOR 1995-2000 EID

## EXHIBIT 1

**C. SURVIVOR ANNUITIES:  
WIDOW'S ANNUITIES:**

09134 KATHLEEN BAUER, widow of MICHAEL J BAUER, Retired since 03/04/1995

Ent CFD:	10/16/1966	<b>\$2,452.41</b>	beginning 10/14/2019
Deceased:	10/13/2019		

10680 JEANETTA BROWN CUNNINGHAM, widow of DON CUNNINGHAM, Retired since 11/04/2003

Ent CFD:	10/16/1978	<b>\$2,233.68</b>	beginning 11/10/2019
Deceased:	11/09/2019		

06670 GENEVIEVE MARTELLO, widow of ANTHONY MARTELLO, Retired since 02/17/1987

Ent CFD:	10/18/1954	<b>\$2,069.18</b>	beginning 11/20/2019
Deceased:	11/19/2019		

10198 SHEILA D MCNICHOLAS, widow of DONALD CIPRIANI, Retired from 04/03/2000 to 10/21/2019

Ent CFD:	12/22/1973	<b>\$3,149.36</b>	beginning 11/26/2019
Deceased:	10/21/2019		

**WIDOW'S ANNUITIES: - REQUIRES REPAYMENT OF REFUND OF SPOUSE CONTRIBUTIONS:**

09716 BRENDA HUGO, widow of OLIVER K HUGO III, Retired from 07/21/2009 to 05/16/2019

Ent CFD:	09/02/1969	<b>\$3,569.33</b>	beginning 11/18/2019
Deceased:	05/15/2019		

Note: Initial NSR repayment of \$60,200.97 received 11/18/2019, True up for interest due through 12/31/19 to be collected from first check amounts to \$1,218.76 based on interest calculated at actual rate of return.

**C. SURVIVOR ANNUITIES:  
CHILDREN'S ANNUITIES:**

10680 JADON CUNNINGHAM BY JEANETTA BROWN CUNNINGHAM, child of DON CUNNINGHAM, Retired since 11/04/2003

Ent CFD:	10/16/1978		
Deceased:	11/09/2019	<b>\$811.55</b>	beginning 11/10/2019

## EXHIBIT 1

**D. REFUNDS:**  
**REFUNDS OF CONTRIBUTIONS:**

18433 BENJAMIN M STERN, PARAMEDIC IN CHARGE, AMBULANCE 43

Ent CFD: 08/18/2014 **\$39,387.17** Refund of Contributions  
RESIGNATION 10/25/2019

18460 TIMOTHY DOBCZYK, PARAMEDIC, AMBULANCE 70, Ordinary Disability from 07/10/2019 to 10/10/2019

Ent CFD: 08/18/2014 **\$35,736.21** Refund of Unpaid Contributions in Account of Deceased FF  
to ISABELLA DOBCZYK, MOTHER

Deceased: 10/10/2019

## EXHIBIT 1

E. DEATH BENEFITS:

09134 MICHAEL J BAUER, FIRE ENGINEER, AIR SEA RESCUE/PILOT, Retired from 03/04/1995 to 10/13/2019  
 Ent CFD: 10/16/1966 **\$6,000.00** \$6,000.00 to KATHLEEN BAUER, WIFE  
 Deceased: 10/13/2019

12286 JAMES BAUMGARTNER, PARAMEDIC IN CHARGE, DISTRICT 3, Duty Disability from 07/14/1988 to 09/09/2019  
 Ent CFD: 07/01/1983 **\$6,000.00** \$6,000.00 to ELIZABETH BAUMGARTNER, WIFE  
 Deceased: 09/09/2019

12942 ANTHONY O COOK, FIREFIGHTER, TRUCK 62, Retired from 11/30/2015 to 10/22/2019  
 Ent CFD: 07/16/1986 **\$6,000.00** \$6,000.00 to DOMINYQUE A COOK, DAUGHTER  
 Deceased: 10/22/2019

10680 DON CUNNINGHAM, FIREFIGHTER, ENGINE 19, Retired from 11/04/2003 to 11/09/2019  
 Ent CFD: 10/16/1978 **\$6,000.00** \$6,000.00 to JEANETTA CUNNINGHAM, WIFE  
 Deceased: 11/09/2019

18460 TIMOTHY DOBCZYK, PARAMEDIC, AMBULANCE 70, Ordinary Disability from 07/10/2019 to 10/10/2019  
 Ent CFD: 08/18/2014 **\$12,000.00** \$12,000.00 to MELISSA DOBCZYK, SISTER  
 Deceased: 10/10/2019

16542 MARK A GARZA, EMT FIREFIGHTER, TRUCK 11  
 Ent CFD: 06/01/2004 **\$12,000.00** \$12,000.00 to ROXANN L GARZA, WIFE  
 Deceased: 12/09/2019

08740 WALTER P HAMMER, FIREFIGHTER, ENGINE 11, Retired from 05/01/1994 to 09/12/2019  
 Ent CFD: 02/01/1965 **\$6,000.00** \$6,000.00 to KAREN LOUISE ELLINGSON, DAUGHTER  
 Deceased: 09/12/2019

07315 FRANK J HULL, FIREFIGHTER, ENGINE 44, Retired from 03/21/1979 to 08/23/2019  
 Ent CFD: 02/16/1956 **\$6,000.00** \$6,000.00 to THOMAS W HULL, SON  
 Deceased: 08/23/2019

08227 GINO E LAZZAROTTO, FIREFIGHTER, AIR MASK, Retired from 09/30/1993 to 10/02/2019  
 Ent CFD: 04/10/1961 **\$6,000.00** \$3,000.00 to MICHAEL DUFFY, STEP-SON  
 Deceased: 10/02/2019 \$3,000.00 to KEVIN DUFFY, STEP-SON

06670 ANTHONY MARTELLO, FIREFIGHTER, ENGINE 65, Retired from 02/17/1987 to 11/19/2019  
 Ent CFD: 10/18/1954 **\$6,000.00** \$6,000.00 to GENEVIEVE MARTELLO, WIFE  
 Deceased: 11/19/2019

**E. DEATH BENEFITS:****EXHIBIT 1**

08930 EUGENE R ORNSTEAD, LIEUTENANT, TRAINING, Retired from 06/07/1994 to 08/04/2019  
Ent CFD: 12/16/1965 **\$6,000.00** \$6,000.00 to KELLY K MCCLEARN, GRANDDAUGHTER  
Deceased: 08/04/2019

06051 RUSSELL A REINKE, FIREFIGHTER, ENGINE 11, Retired from 01/31/1985 to 11/14/2019  
Ent CFD: 10/16/1951 **\$6,000.00** \$6,000.00 to JAMES A REINKE, SON  
Deceased: 11/14/2019

10583 RICHARD D STROTHERS, FIREFIGHTER, ENGINE 80, Retired from 08/04/2000 to 10/31/2019  
Ent CFD: 07/16/1977 **\$6,000.00** \$6,000.00 to OTIS STROTHERS, WIFE  
Deceased: 10/31/2019

## EXHIBIT 1

F. PARTIAL PAYMENTS:

09134 MICHAEL J BAUER, Retired from 03/04/1995 to 10/13/2019  
Deceased: 10/13/2019 **\$2,056.86** \$2,056.86 to KATHLEEN BAUER, WIFE

12286 JAMES BAUMGARTNER, Duty Disability from 07/14/1988 to 09/09/2019  
Deceased: 09/09/2019 **\$1,138.50** \$1,138.50 to ELIZABETH BAUMGARTNER, WIFE

07969 BARBARA CAMPBELL, Widow's Annuity from 09/26/2008 to 09/08/2019  
Deceased: 09/08/2019 **\$446.54** \$446.54 to THOMAS CAMPBELL, SON

10680 DON CUNNINGHAM, Retired from 11/04/2003 to 11/09/2019  
Deceased: 11/09/2019 **\$1,340.20** \$1,340.20 to JEANETTA CUNNINGHAM, WIFE

18460 TIMOTHY DOBCZYK, Ordinary Disability from 07/10/2019 to 10/10/2019  
Deceased: 10/10/2019 **\$966.08** \$966.08 to ISABELLA DOBCZYK, MOTHER

08740 WALTER P HAMMER, Retired from 05/01/1994 to 09/12/2019  
Deceased: 09/12/2019 **\$1,818.30** \$1,818.30 to KENNETH HAMMER

06670 ANTHONY MARTELLO, Retired from 02/17/1987 to 11/19/2019  
Deceased: 11/19/2019 **\$2,620.96** \$2,620.96 to GENEVIEVE MARTELLO, WIFE

06191 SALLY MCGUIRE, Widow's Annuity from 01/22/2006 to 10/14/2019  
Deceased: 10/14/2019 **\$587.57** \$587.57 to JANET BURKE, DAUGHTER

08930 EUGENE R ORNSTEAD, Retired from 06/07/1994 to 08/04/2019  
Deceased: 08/04/2019 **\$669.49** \$669.49 to KRISTYN MCCLEARN, DAUGHTER

## EXHIBIT 1

**G. BENEFIT RECALCULATIONS:**

(NONE)

**H. REQUEST FOR PERMISSION:****GUARDIANSHIP:**

- 07278 ANNA G CLARK BY MARIA VAN HOVE, DAUGHTER  
Widow's Annuity since 05/05/1976  
Power of Attorney and Doctor's letter on file.
- 08832 NANCY J MULCAHY BY COLLEEN S MULCAHY, DAUGHTER  
Widow's Annuity since 09/28/2019  
Power of Attorney and Doctor's letter on file.
- 05466 CHRISTENE WEINBERG BY LAUREN DARINDA MOFFETT, DAUGHTER  
Widow's Annuity since 01/16/2004  
Power of Attorney and Doctor's letter on file.

**I. REMOVALS:**

LOIS GATTO	Widow's Annuity	Died 11/13/2019
RUSSELL A REINKE	Annuity	Died 11/14/2019
LONNY R ROSS	Annuity	Died 11/10/2019
CHARLES R SELINKA	Annuity	Died 11/11/2019
EUGENE A GROSE	Annuity	Died 11/18/2019
RICHARD D STROTHERS	Annuity	Died 10/31/2019
JEAN C RAYKO	Widow's Annuity	Died 11/17/2019
ANTHONY MARTELLO	Annuity	Died 11/19/2019
ELEANOR FLAMM	Widow's Annuity	Died 11/21/2019
ANNABELLE A DOYLE	Widow's Annuity	Died 11/13/2019
LEWIS T DANIEL	Annuity	Died 11/26/2019
JAMES A MCDONNELL	Child's Annuity	Died 11/23/2019
JAMES A MCINNES	Annuity	Died 11/29/2019
DONALD MAGGIONCALDA	Annuity	Died 11/27/2019
ROBERT R JOHNSON	Annuity	Died 12/01/2019
BETTY MCINERNEY	Widow's Annuity	Died 11/26/2019
DOLORES A DEVINE	Widow's Annuity	Died 11/19/2019
ALLEN C WILDE	Annuity	Died 12/01/2019
EDWARD P GREINDAHL	Annuity	Died 12/06/2019
MARK A GARZA	Active	Died 12/09/2019
GRANT A RAYMOND	Occupational Disease Disability	Died 12/08/2019
ALBERT MAJDANOWSKI	Annuity	Died 12/13/2019
NATHANIEL WILLIAMS	Duty Disability	Retired 11/02/2019
JOHN R DZIEDZIC	Occupational Disease Disability	Retired 11/11/2019
SHERRY J PINKSTON	Duty Disability	11/12/2019
OSA M HATTEN	Duty Disability	Retired 11/19/2019
RUSSELL PIAGENTINI	Occupational Disease Disability	Retired 11/20/2019
MICHAEL K MAGEE	Duty Disability	Retired 11/23/2019
RAYMOND J ANTONUCCI	Duty Disability	Retired 11/25/2019
JAMES P KLEINICK	Duty Disability	Retired 11/30/2019
RICHARD A COLBY	Duty Disability	Retired 11/30/2019

**EXHIBIT 1**

**I. REMOVALS:**

MICHAEL OKEEFE	Duty Disability	Retired 11/30/2019
JEFF J SOFIA	Duty Disability	Retired 11/30/2019
THOMAS G TAFF	Duty Disability	Retired 11/30/2019
DONATO BINETTI	Occupational Disease Disability	Retired 11/30/2019
JOHN J SPIEKERMAN	Occupational Disease Disability	Retired 11/30/2019
DAVID S PHALIN	Occupational Disease Disability	Retired 11/30/2019
KEVIN E HOUSLEY	Occupational Disease Disability	Retired 11/30/2019

**3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS: EXHIBIT 1****QILDRO:**

011403 HARRY J ROLSTON Minimum Formula Annuity beginning 11/27/2019  
**ENTER**  
 Order: 00D16011 Date Entered: 11/20/2008  
 Effective: 11/27/2019 Amount: \$1,195.26 per Month  
 plus a portion of all future automatic increases  
 Payable to ALEXANDRIA S ROLSTON

011403 HARRY J ROLSTON Minimum Formula Annuity beginning 11/27/2019  
**ENTER**  
 Order: 00D16011 Date Entered: 11/20/2008  
 Effective: 12/31/2019 Amount: \$6,939.64 for portion of Spousal Contributions  
 Payable to ALEXANDRIA ROLSTON

011411 JOHN SAMPSON Minimum Formula Annuity beginning 11/07/2019  
**ENTER**  
 Order: 01 D 13660 Date Entered: 02/08/2002  
 Effective: 11/07/2019 Amount: \$1,211.75 per Month  
 Payable to KELLY J SAMPSON

011686 JAMES POWELL Minimum Formula Annuity since 06/08/2007  
**RESCIND**  
 Order: 01D17485 Date Entered: 12/09/2019  
 Termination: 11/30/2019 Amount: \$2,643.59 per Month  
 Payable to DEBBIE BOOKER

011686 JAMES POWELL Minimum Formula Annuity since 06/08/2007  
**ENTER**  
 Order: 01D17485 Date Entered: 12/09/2019  
 Effective: 12/01/2019 Amount: \$1,643.59 per Month  
 plus a portion of all future automatic increases  
 Payable to DEBBIE BOOKER

013291 MICHAEL R MC GRATH Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
 Order: 11 D 11619 Date Entered: 08/06/2013  
 Effective: 11/30/2019 Amount: 50% of Marital Portion of Death Benefit  
 Payable to DAWN MCGRATH

013291 MICHAEL R MC GRATH Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
 Order: 11 D 11619 Date Entered: 08/06/2013  
 Effective: 11/30/2019 Amount: 50% of Marital Portion of Spousal Contributions  
 Payable to DAWN MCGRATH

013291 MICHAEL R MC GRATH Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
 Order: 11 D 11619 Date Entered: 08/06/2013  
 Effective: 11/30/2019 Amount: \$2,022.74 per Month  
 plus a portion of all future automatic increases  
 Payable to DAWN MCGRATH

## EXHIBIT 1

3. PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:QILDRO:

- 013315 DONALD PUGH Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
Order: 02 D 2116 Date Entered: 09/29/2017  
Effective: 11/20/2019 Amount: 50% of Marital Portion of Death Benefit  
Payable to RADINA PUGH
- 013315 DONALD PUGH Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
Order: 02 D 2116 Date Entered: 09/29/2017  
Effective: 11/20/2019 Amount: 50% of Marital Portion of Spousal Contributions  
Payable to RADINA PUGH
- 013315 DONALD PUGH Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
Order: 02 D 2116 Date Entered: 09/29/2017  
Effective: 11/20/2019 Amount: \$2,219.89 per Month  
plus a portion of all future automatic increases  
Payable to RADINA PUGH
- 013447 STEVEN R MARCIANO Minimum Formula Annuity beginning 11/30/2019  
**ENTER**  
Order: 97D16374 Date Entered: 12/30/2003  
Effective: 11/30/2019 Amount: \$478.90 per Month  
Payable to DARLENE LELEIKA
- 013834 RICHARD L ZARATE Minimum Formula Annuity beginning 11/07/2019  
**ENTER PENDING CALCULATION ORDER**  
Order: 07 D 12416 Date Entered: 08/14/2012  
Effective: 11/07/2019 Amount: 50% of Marital Portion of Death Benefit  
Payable to CAMMIE CORBETT
- 013834 RICHARD L ZARATE Minimum Formula Annuity beginning 11/07/2019  
**ENTER PENDING CALCULATION ORDER**  
Order: 07 D 12416 Date Entered: 08/14/2012  
Effective: 11/07/2019 Amount: 50% of Marital Portion of Spousal Contributions  
Payable to CAMMIE CORBETT
- 013834 RICHARD L ZARATE Minimum Formula Annuity beginning 11/07/2019  
**ENTER PENDING CALCULATION ORDER**  
Order: 07 D 12416 Date Entered: 08/14/2012  
Effective: 11/07/2019 Amount: \$1,539.96 per Month  
plus a portion of all future automatic increases  
Payable to CAMMIE CORBETT
- 014796 MATTHEW J MORDAN Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
Order: 06 D 4309 Date Entered: 08/26/2009  
Effective: 11/30/2019 Amount: 50% of Marital Portion of Death Benefit  
Payable to MARY MORDAN

## EXHIBIT 1

3. **PAYMENTS PURSUANT TO ADMINISTRATIVE AND COURT ORDERS:****QILDRO:**

014796 MATTHEW J MORDAN Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
 Order: 06 D 4309 Date Entered: 08/26/2009  
 Effective: 11/30/2019 Amount: \$1,408.76 per Month  
 plus a portion of all future automatic increases  
 Payable to MARY MORDAN

014796 MATTHEW J MORDAN Minimum Formula Annuity beginning 11/30/2019  
**ENTER PENDING CALCULATION ORDER**  
 Order: 06 D 4309 Date Entered: 08/26/2019  
 Effective: 11/30/2019 Amount: 50% of Marital Portion of Spousal Contributions  
 Payable to MARY MORDAN

**SDU Child Support:**

014308 GREGORY A JANKOWSKI Occupational Disease Disability since 05/29/2019  
**ENTER**  
 Order: 15D10231 Date Entered: 10/08/2019  
 Effective: 12/01/2019 Amount: \$200.00 per Month for Arrearages  
 for delinquency totaling \$6,400.00  
 Payable to STATE DISBURSEMENT UNIT on behalf of ZACHARY, EMMA AND JAKE JANKOWSKI

014757 ROBERT A STEPANEK Duty Disability since 12/09/2018  
**ENTER**  
 Order: 2016D05894 Date Entered: 12/03/2019  
 Effective: 12/01/2019 Amount: \$1,200.00 per Month  
 Payable to STATE DISBURSEMENT UNIT on behalf of KADE STEPANEK

**EXHIBIT 1**

4. **INVESTMENT:**

A. INVESTMENT REPORT:

B. CONSIDERATION AND POSSIBLE ACTION REGARDING CASH NEEDS  
AND REBALANCING: DECEMBER 2019

C. RFP REVIEW

5. HEARINGS:

EXHIBIT 1

DUTY DISABILITY APPLICATIONS:

17182 JAMES A MUNDO, EMT FIREFIGHTER, LABOR DIVISION

Ent CFD: 08/16/2006 **\$5,992.13** beginning 10/30/2019

Witnesses: Valarie Baker, Labor Relations (*not available*)  
James Sullivan, Labor Relations

APPLICATIONS FOR COMPENSATION WIDOW'S ANNUITY:

12286 ELIZABETH BAUMGARTNER, widow of JAMES BAUMGARTNER, Duty Disability since 07/14/1988

Ent CFD: 07/01/1983 **\$6,495.75** beginning 09/10/2019  
Deceased: 09/09/2019

EXHIBIT 1

5. HEARINGS:

REQUESTS FOR HANDICAPPED CHILD'S ANNUITY:

07376 MARTHA ANN SULLIVAN BY BRIAN C SULLIVAN, child of RICHARD E SULLIVAN, Retired since 07/07/1990

Ent CFD: 02/16/1956 **\$839.85** beginning 09/11/2018  
Deceased: 09/10/2018

Increase to Full-Orphan on 09/19/2019, date of mother's death

**EXHIBIT 1**

- 6. **BOARD REVIEW OF DISABILITY RECIPIENTS:**
  
- 7. **EXPENDITURES:**
  - A. **ADMINISTRATIVE EXPENSES FOR BOARD REVIEW AND APPROVAL:**
  - B. **EXPENDITURES TO DATE:** (Information Only)
  - C. **REQUEST FOR EXPENDITURES WITHIN BUDGET:** (None)
  - D. **DISTRIBUTION OF PRELIMINARY 2020 BUDGET:**
  
- 8. **RFP FOR ACTUARIAL SERVICES – INTERVIEW AND SELECTION:**
  
- 9. **EXECUTIVE DIRECTOR'S REPORT:**
  
- 10. **OTHER BUSINESS:**
  - A. **LEGAL:**
    - i. Legal Status Report
    - ii. Waiver of Handicapped Child Annuity by Guardian (*Member #704225*)
  
  - B. **LEGISLATIVE REPORT:**
  
- 11. **MISCELLANEOUS:**
  - A. **OLD BUSINESS/NEW BUSINESS:**