

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO**

Suite 300

20 S. Clark Street
(312) 726-5823
Fax: (312) 726-2316



Chicago, IL 60603-1896
(800) 782-7425
<http://www.fabf.org>

May 1, 2023

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

SPRING PRE-RETIREMENT SEMINAR

The spring Pre-Retirement Seminar held on April 22 was a success! We received great feedback on the speakers, topics, and venue. The Board has finalized the date and location for the Fall Pre-Retirement Seminar as September 23, 2023, at the Wintrust Scout Lounge and Auditorium, Guaranteed Rate Field. The seminar will cover the FABF application process, healthcare options in retirement, social security, wills and estate planning, wellness, long-term care planning, deferred compensation utilization, and overall financial planning.

Please contact the Fund at 312-726-5823 or via email at seminar@fabf.org to confirm participation - seating is limited to 120.

HOLY FAMILY MASS TO HONOR MEMBERS LOST

After a 5-year hiatus, Fr. Mulcrone has decided to relaunch the CFD Memorial Day Parade and Mass. It will be Monday, May 29, 2023, at the Church of The Holy Family, 1080 W Roosevelt Road. The parade of uniformed members will begin at 9:45 AM followed by the Mass at 10:00 AM. The service will be honoring all LODD, active, retired, as well as Gold Badge Society members who have died since May 1, 2018. Please support the loved ones of our lost members by joining in this memorial.

EMWQ SPECIAL FUND RAISER

The Axemen MC Illinois Chapter 1 is celebrating their 15th anniversary with a special event planned for June 10th from 4:00 to 8:00 PM at, 115 Bourbon Street, Merrionette Park, IL. A portion of the proceeds raised will go towards support for the EMWQ Widows and Orphans Fund.

Fraternally,

Anthony Martin
Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether or not expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/19/2023**

**THE RETIREMENT BOARD
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OF CHICAGO**

Suite 300
20 South Clark Street Chicago, IL 60603-1899
(312) 726-5823 (voice) (312) 726-2316 (fax)
(800) 782-7425 www.fabf.org

ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
ANTHONY R MARTIN, Active Trustee, Secretary
ZACHARY PENTEK, Active Trustee
MICHAEL FLISK, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, RESHMA SONI
First Deputy Fire Commissioner, MARY SHERIDAN

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 05/17/2023 meeting.

<u>Rank, Name, Assignment:</u>	<u>Date of Injury:</u>
PM LOGAN M GRIMES, AMBULANCE 79	04/20/2022
FF KATHRYN M LETT, ENGINE 86	10/07/2021
FF STEPHEN A POLEWSKI, ENGINE 18	04/14/2022
FF RICHARD T POLLACK, TRUCK 9	04/11/2022

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

Anthony R. Martin
Secretary

NAME _____ ADDRESS _____

PHONE _____ COMPANY ASSIGNMENT _____

NAME OF APPLICANT _____

NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary _____

Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 04/19/2023

EARNED ANNUITIES:

017112 MICHAEL J BOSCO, EMT FIREFIGHTER, ENGINE 11

Ent CFD:	05/01/2006	\$3,898.80	beginning 03/19/2023
Retired:	03/19/2023		based on 44% of Final Average Salary
		\$116.96	annuity increment, 3%, begins 04/01/2024

014339 MICHAEL J BUTKUS, LIEUTENANT, DETACHED SERVICES

Ent CFD:	10/01/1991	\$7,827.15	beginning 03/30/2023
Retired:	03/30/2023		based on 75% of Final Average Salary
		\$234.81	annuity increment, 3%, begins 04/01/2024

016268 MAURICE C CARNEY JR, EMT FIREFIGHTER, ENGINE 104

Ent CFD:	11/01/2002	\$4,736.24	beginning 03/16/2023
Retired:	03/16/2023		based on 52.5% of Final Average Salary
		\$142.09	annuity increment, 3%, begins 04/01/2024

- REFUND \$33,570.50 FOR NO SPOUSE REFUND SPOUSE CONTRIBUTIONS

013988 DOLLY E COOPER, AMBULANCE COMMANDER, AMBULANCE 51

Ent CFD:	12/01/1989	\$8,275.24	beginning 03/20/2023
Retired:	03/20/2023		based on 75% of Final Average Salary
		\$248.26	annuity increment, 3%, begins 04/01/2024

- REFUND \$90.23 FOR ADJ 2003 & 2006 EID
- REFUND \$59,878.07 FOR SPOUSE CONTRIBUTIONS

017184 DAVID K FULLER, EMT FIREFIGHTER, ENGINE 28-AERIAL TOWER 8

Ent CFD:	08/16/2006	\$3,889.27	beginning 03/29/2023
Retired:	03/29/2023		based on 44% of Final Average Salary
		\$116.68	annuity increment, 3%, begins 04/01/2024

- REFUND \$27,222.63 FOR SPOUSE CONTRIBUTIONS

016949 JAMES P OCONNOR, FIREFIGHTER, FIRE PREVENTION BUREAU-CENTRAL

Ent CFD:	02/01/2006	\$3,859.46	beginning 03/22/2023
Retired:	03/22/2023		based on 46% of Final Average Salary
		\$115.78	annuity increment, 3%, begins 04/01/2024

- REFUND \$26,972.11 FOR SPOUSE CONTRIBUTIONS

014543 CHARLES D REEVES, PARAMEDIC IN CHARGE, AMBULANCE 51, Occupational Disability since 05/12/2009.

Ent CFD:	04/01/1993	\$7,342.41	beginning 04/30/2023
Retired:	04/30/2023		based on 75% of Final Average Salary
		\$220.27	annuity increment, 3%, begins 05/01/2024

- REFUND \$87.58 FOR ADJ YEARS-2006, 2011 & 2019 EID

015511 ELIAS R RIVERA, EMT FIREFIGHTER, ENGINE 56

Ent CFD:	02/02/1998	\$6,091.86	beginning 03/17/2023
Retired:	03/17/2023		based on 65% of Final Average Salary
		\$182.76	annuity increment, 3%, begins 04/01/2024

- REFUND \$98.44 FOR RETRO ADJ 2007 AND 2012 EID
- REFUND \$42,497.87 FOR NO SPOUSE REFUND SPOUSE CONTRIBUTIONS

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/19/2023***

EARNED ANNUITIES:

014880 RICHARD C SCHOFIELD, FIREFIGHTER, ENGINE 92, Duty Disability since 01/27/2020.
Ent CFD: 10/16/1995 **\$6,350.22** beginning 04/28/2023
Retired: 04/28/2023 based on 70% of Final Average Salary
\$190.51 annuity increment, 3%, begins 05/01/2024

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/19/2023

WIDOW'S ANNUITIES:

909769 JOAN T BZDON, widow of LAWRENCE J BZDON, Retired since 05/01/1991.

Ent CFD: 04/16/1970 **\$1,822.50** beginning 03/16/2023
Deceased: 03/15/2023

913510 MARY ECK, widow of PETER M ECK, Retired since 11/25/2018.

Ent CFD: 05/02/1988 **\$5,011.52** beginning 03/19/2023
Deceased: 03/18/2023

915042 ANGELA JORDAN, widow of CEDRIC L BULLARD, Widow since 02/06/2023.

Ent CFD: 06/17/1996 **\$3,030.64** beginning 02/06/2023
Deceased: 02/05/2023

- COLLECT \$73.46 FOR 2013 EID
- REFUND \$209.64 FOR 2006 & 2013 EID

909001 MARIE R MAHONEY, widow of WILLIAM J MAHONEY, Retired since 06/02/1998.

Ent CFD: 05/01/1966 **\$3,238.75** beginning 03/21/2023
Deceased: 03/20/2023

911646 LISA MURPHY, widow of MICHAEL F MURPHY, Retired since 12/24/2014.

Ent CFD: 02/19/1980 **\$4,013.74** beginning 03/03/2023
Deceased: 03/02/2023

909482 MAUREEN SULLIVAN, widow of JAMES M SULLIVAN, Retired since 11/06/1999.

Ent CFD: 01/01/1968 **\$3,302.70** beginning 02/17/2023
Deceased: 02/16/2023

912732 JANICE WHITE, widow of THOMAS P WHITE, Retired since 04/01/2010.

Ent CFD: 03/17/1980 **\$3,893.59** beginning 03/10/2023
Deceased: 03/09/2023

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/19/2023

REFUNDS TO ESTATE:

014061 MICHAEL A CARBONE, EMT BATTALION CHIEF, DISTRICT 1, Retired since 11/01/2022.

BY LAURA CARBONE

Ent CFD: 05/01/1990 **\$355,145.33** Refund of Unpaid Contributions in Account of Deceased FF
\$241,316.70 to ESTATE OF MICHAEL CARBONE, LAURA
CARBONE, INDEPENDENT EXECUTOR
\$113,828.63 to LINDA CARBONE, QILDRO

Deceased: 11/13/2022

- REFUND \$5,593.28 FOR 2014-2020 EID

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/19/2023

DEATH BENEFITS:

008945 THOMAS P ANDERSON, LIEUTENANT, FIRE PREVENTION BUREAU, Retired since 09/07/1999.
 Ent CFD: 01/01/1966 **\$6,000.00** \$857.15 to KATHLEEN ANDERSON, DAUGHTER
 \$857.15 to THOMAS ANDERSON, SON
 \$857.14 to DENNIS ANDERSON, SON
 \$857.14 to CAROL LEWIS, DAUGHTER
 \$857.14 to JOSEPH ANDERSON, SON
 \$857.14 to MARY KAY MORONEY, DAUGHTER
 \$857.14 to JAMES ANDERSON, SON
 Deceased: 08/20/2022

015042 CEDRIC L BULLARD, PARAMEDIC, AMBULANCE 25, Widow since 02/06/2023.
 Ent CFD: 06/17/1996 **\$7,200.00** to ANGELA JORDAN, WIFE
 Deceased: 02/04/2023

009769 LAWRENCE J BZDON, LIEUTENANT, AIR MASK, Retired since 05/01/1991.
 Ent CFD: 04/16/1970 **\$6,000.00** to JOAN BZDON, WIFE
 Deceased: 03/14/2023

014061 MICHAEL A CARBONE, EMT BATTALION CHIEF, DISTRICT 1, Retired since 11/01/2022.
 Ent CFD: 05/01/1990 **\$6,000.00** \$2,038.47 to LAURA CARBONE, DAUGHTER
 \$2,038.46 to EMILY CARBONE, DAUGHTER
 \$1,923.07 to LINDA CARBONE, QILDRO
 Deceased: 11/12/2022

013510 PETER M ECK, EMT CAPTAIN, TRUCK 38, Retired since 11/25/2018.
 Ent CFD: 05/02/1988 **\$6,000.00** to MARY ECK, WIFE
 Deceased: 03/17/2023

007909 JOHN T MAHER, FIRE ENGINEER, ENGINE 118, Retired since 05/02/1991.
 Ent CFD: 04/16/1959 **\$6,000.00** to DEBRA MCKINNEY, DAUGHTER
 Deceased: 02/17/2023

009001 WILLIAM J MAHONEY, FIRE ENGINEER, ENGINE 63, Retired since 06/02/1998.
 Ent CFD: 05/01/1966 **\$6,000.00** to MARIE R MAHONEY, WIFE
 Deceased: 03/19/2023

011646 MICHAEL F MURPHY, EMT FIRE ENGINEER, ENGINE 112, Retired since 12/24/2014.
 Ent CFD: 02/19/1980 **\$6,000.00** to LISA ANNE MURPHY, WIFE
 Deceased: 03/01/2023

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/19/2023

DEATH BENEFITS:

009482 JAMES M SULLIVAN, FIRE ENGINEER, ENGINE 32, Retired since 11/06/1999.

Ent CFD: 01/01/1968 **\$6,000.00** to MAUREEN SULLIVAN, WIFE

Deceased: 02/15/2023

012732 THOMAS P WHITE, FIREFIGHTER (PER ARBITRATORS AWARD), TRUCK 38, Retired since 04/01/2010.

Ent CFD: 03/17/1980 **\$6,000.00** to JANICE M WHITE, WIFE

Deceased: 03/08/2023

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/19/2023

BENEFIT RECALCULATIONS:

017949 NATHAN GIBSON, EMT FIREFIGHTER, ENGINE 121, Retired since 11/14/2022.
 Ent CFD: 08/05/1996 **\$5,798.58** beginning per Arbitration Settlement
 Retired: 11/14/2022 based on 62.5% of Final Average Salary
\$173.96 annuity increment, 3%, begins 12/01/2023
 ● REFUND \$930.25 FOR SPOUSE CONTRIBUTIONS (*Purchase of Police Time*)

915395 SHARON OLEJNICZAK, EMT FIREFIGHTER, FIRE PREVENTION BUREAU-CENTRAL, Retired since
 04/04/2022.
 EID Recalculation **\$80.18** Refund for RECEIVED RETRO AFTER COLLECT

014657 THOMAS P SCULLY, EMT LIEUTENANT, TRUCK 20, Retired since 11/13/2022.
 EID Recalculation **\$102.78** Refund for 2022 EID

014759 ROBERT TEBBENS, EMT CAPTAIN, ENGINE 38, Retired since 09/27/2022.
 EID Recalculation **\$57.79** Refund for 2022 EID

915011 CHERYL REGAN, EMT CAPTAIN, ENGINE 104, Duty Disability since 11/12/2021.
 EID Recalculation **\$57.79** Collect for 2021 MANUAL DAP NEVER RECEIVED

014481 RON J WALEROWICZ, AMBULANCE COMMANDER, 2-9-11, Retired since 11/23/2021.
 EID Recalculation **\$86.69** Collect for 2021 MANUAL DAP NEVER RECEIVED

***Firemen's Annuity & Benefit Fund of Chicago
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HEARINGS:

THE FOLLOWING APPLICATION FOR OCCUPATIONAL DISEASE DISABILITY WAS GRANTED:

015449 ROBERT J BASSIE, EMT FIREFIGHTER, ENGINE 119
Ent CFD: 02/02/1998 **\$6,411.71** beginning 03/28/2023

The vote was:

Nays: (None)

Yeas: FLISK FORTUNA MARTIN PENTEK SHERIDAN SLACK SONI VALENCIA

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014841 MICHAEL K GRIFFIN, EMT LIEUTENANT, ENGINE 121
Ent CFD: 10/16/1995 **\$8,684.00** beginning 02/28/2023

The vote was:

Yeas: CONYEARS-ERVIN FLISK FORTUNA MARTIN PENTEK SHERIDAN SONI

Nays: (None)

Not Present: VALENCIA

THE FOLLOWING APPLICATION FOR HANDICAPPED CHILD'S ANNUITY WAS GRANTED

707662 DIANNE OCONNELL SPECIAL NEEDS TRUST, child of CHARLES W OCONNELL, Retired since 12/31/2000.
Ent CFD: 12/16/1957 **\$1,397.95** beginning 09/10/2022
Deceased: 09/09/2022

The vote was:

Nays: (None)

Yeas: FLISK FORTUNA MARTIN PENTEK SHERIDAN SLACK SONI VALENCIA

**THE FOLLOWING APPLICATION FOR OCCUPATIONAL DISEASE DISABILITY ON REMAND FROM
THE CIRCUIT COURT WAS DENIED:**

016713 RICARDO GOMEZ, FIREFIGHTER, ENGINE 7

The vote was:

Nays: CONYEARS-ERVIN FLISK FORTUNA MARTIN PENTEK SHERIDAN

Yeas: (None)

Not Preset: SONI, VALENCIA

***Firemen's Annuity & Benefit Fund of Chicago
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The following annuitants have passed away since the last regular meeting of the Board:

PETER M ECK	Annuity	Died 03/18/2023
WILLIAM J MAHONEY	Annuity	Died 03/20/2023
ELIZABETH GIBBONS	Widow's Annuity	Died 03/07/2023
GERALDINE MOGENSEN	Widow's Annuity	Died 03/22/2023
HARRY POWALSKI	Annuity	Died 03/18/2023
THOMAS L BLACK	Annuity	Died 03/25/2023
RAMONA L MAHONEY	Widow's Annuity	Died 03/03/2023
MARY ANN AMEND	Widow's Annuity	Died 03/19/2023
WILLIAM L KUGELMAN	Annuity	Died 03/31/2023
JAMES W SYLER	Annuity	Died 04/02/2023
MAUREEN A CALE	Widow's Annuity	Died 03/19/2023
RICHARD G GROVES	Annuity	Died 04/03/2023
EUGENE C KULMA	Annuity	Died 03/29/2023
JOE STULL	Annuity	Died 03/29/2023
RANDALL W WALZ	Annuity	Died 04/05/2023
PATRICK THOMAS PURDY	Annuity	Died 04/04/2023
SAMUEL LASCO	Annuity	Died 03/31/2023

Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 04/19/2023

ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	7	32
Duty Disability	1	2
Occupational Disease Disability	1	2
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	9	36
Total Earned Annuities Granted	0	0
Total Annuities Granted	9	36

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	1	12
Occupational Disease Disability	1	6
Ordinary Disability	0	0
Total Disabilities Granted	2	18
Total Disabilities Denied	0	0

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	7	27
Compensation Widow's Annuity	0	0
Total Widow's Annuities Granted	7	27

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	1	1
Child of Duty Death Annuity	0	0
Child of Ordinary Death Annuity	0	2
Total Children Annuities Granted	1	3



ENDE, MENZER, WALSH & QUINN
RETIRES', WIDOWS' AND CHILDREN'S ASSISTANCE FUND
20 S. CLARK STREET SUITE 300 CHICAGO, ILLINOIS 60603-1896
(312) 726-5823

PROVIDING ASSISTANCE TO THE WIDOWS AND ORPHANS OF CHICAGO FIREFIGHTERS AND PARAMEDICS

DONATIONS REPORTED IN MARCH 2023

<u>CONTRIBUTOR</u>	<u>AMOUNT</u>
FABF Retired Member Donations	\$ 9,744.50
Local 2 50/50 Proceeds W Murphy (\$260) and J Doyle (\$50)	\$ 310.00
Damon & Kathleen Frazier	\$ 25.00
John & Catherine Berry	\$ 50.00
Patricia and George Harty	\$ 100.00
Dellamarie Cushing	\$ 50.00
Ann Bellair	\$ 25.00
James & Margaret Walsh	\$ 125.00
Mary Fitzgibbons	\$ 100.00
Mary Beth & William Funk	\$ 25.00
CJ Vinci	\$ 25.00
CFD Active Member Donations	\$ 3,997.77
FABF Retired Member Donations	\$ 9,764.50
SQUARE Donations - Website January	\$ 2,420.00
SQUARE Donations - Website February	\$ 2,329.20
MONTHLY TOTAL	<u>\$ 29,090.97</u>

Anthony Martin, EMWQ President, Daniel Fortuna, EMWQ Secretary, and the entire EMWQ Board of Directors would like to thank all Active, Retired, Disabled and Widowed members that support the neediest Retirees', Widow's & Children on a monthly basis through automatic payroll deductions.