

THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO

Suite 300

20 S. Clark Street
(312) 726-5823
(800) 782-7425

Chicago, IL 60603-1899
Fax (312) 726-2316
<http://www.fabf.org>



July 2, 2024

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

MONTHLY NEWS AND INFORMATION FROM YOUR RETIREMENT BOARD

CHICAGO POLICE RETRO PAY ISSUE

Many of you are aware from news coverage of the City payroll issue regarding retro payments to the Police Officers upon the settlement of their last contract. This is a complex issue that involves Internal Revenue Service Guidance, Pension Code provisions and the language of the Contract. The Fund has been briefed on the issue and recognizes that there may be a similar impact to our Teir 2 members, pending the timing of any retroactive amounts received. It will be the Fund's responsibility to accurately allocate pensionable salary to the years the salary would have accrued, and to collect contributions on the amounts deemed pensionable salary. We will monitor the resolution of the FOP grievance and make adjustments to minimize any impact any retro payment may have on our members. We anticipate and expect all contributions due to the Fund will be collected timely and will not require the members to incur interest penalties.

HAPPY AND SAFE JULY 4TH

From myself, the Retirement Board and staff, we wish you and your family a great 4th of July as we celebrate the independence of this great country. Be well and safe and enjoy some time with the family.

Fraternally,

Anthony Martin
Fund Secretary

REQUIRED DISCLAIMER

The information set forth herein is believed to be reliable but is not guaranteed as to accuracy or completeness by and is not to be construed as a representation of the Firemen's Annuity & Benefit Fund of Chicago, the Retirement Board (the "Board") or any member of the Board except the Secretary. The information and expressions of opinion contained herein are subject to change without notice. All expressions of opinion, whether expressly so stated, are intended merely as such and not as representations of fact. Financial information contained in this newsletter is as of a certain date, is unaudited and should not be relied on.

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/12/2024***

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Suite 300
20 South Clark Street Chicago, IL 60603-1899
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ELECTED OFFICIALS

DANIEL A FORTUNA, Annuitant Trustee, President
ANTHONY R MARTIN, Active Trustee, Secretary
ZACHARY PENTEK, Active Trustee
MICHAEL FLISK, Active Trustee

EX-OFFICIO TRUSTEES

City Clerk, Vice-President ANNA VALENCIA
City Treasurer, MELISSA CONYEARS-ERVIN
City Comptroller, CHASSE REHWINKEL
First Deputy Fire Commissioner, MARY SHERIDAN

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 07/17/2024 meeting.

Rank, Name, Assignment:

Date of Injury:

(No Duty Disability Cases)

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

Anthony R. Martin
Secretary

NAME _____ ADDRESS _____

PHONE _____ COMPANY ASSIGNMENT _____

NAME OF APPLICANT _____

NAME(S) OF WITNESS(ES) _____

FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 300
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 06/12/2024

MINIMUM FORMULA ANNUITIES:

016033	TRACI A HILL, EMT FIRE ENGINEER, ENGINE 108			
	Ent CFD:	02/20/2001	\$6,071.96	beginning 05/31/2024
	Retired:	05/31/2024		based on 60% of Final Average Salary
			\$182.16	annuity increment, 3%, begins 05/01/2029
015578	DANIEL R KADUS, EMT FIRE ENGINEER, 6-5-7			
	Ent CFD:	02/16/1999	\$6,633.17	beginning 05/28/2024
	Retired:	05/28/2024		based on 65% of Final Average Salary
			\$199.00	annuity increment, 3%, begins 06/01/2025
016545	MICHAEL P KELLY, EMT FIREFIGHTER, FIRE PREVENTION BUREAU			
	Ent CFD:	10/26/1998	\$5,339.75	beginning 06/11/2024
	Retired:	06/11/2024		based on 60% of Final Average Salary
			\$160.19	annuity increment, 3%, begins 07/01/2029
016864	SAM A KURBAN, EMT FIREFIGHTER, TRUCK 9, Duty Disability since 03/29/2021.			
	Ent CFD:	11/01/2005	\$4,364.93	beginning 06/05/2024
	Retired:	06/05/2024		based on 48% of Final Average Salary
			\$130.95	annuity increment, 3%, begins 07/01/2025
	● REFUND \$26,252.24 FOR SPOUSE CONTRIBUTIONS			
016892	SAMUEL A LUCAS, EMT FIREFIGHTER, ENGINE 106, Duty Disability since 07/12/2021.			
	Ent CFD:	11/01/2005	\$4,364.93	beginning 06/26/2024
	Retired:	06/26/2024		based on 48% of Final Average Salary
			\$130.95	annuity increment, 3%, begins 07/01/2025
015380	THOMAS MCPHILLIPS, LIEUTENANT, AIR SEA RESCUE			
	Ent CFD:	05/01/1997	\$7,492.52	beginning 05/10/2024
	Retired:	05/10/2024		based on 70% of Final Average Salary
			\$224.78	annuity increment, 3%, begins 06/01/2025
	● REFUND \$100.02 FOR 2006 & 2024 EID			
016252	DAVID G MCGINN, EMT LIEUTENANT, FIRE PREVENTION BUREAU			
	Ent CFD:	08/01/2002	\$5,467.65	beginning 05/25/2024
	Retired:	05/25/2024		based on 55% of Final Average Salary
			\$164.03	annuity increment, 3%, begins 06/01/2025
013918	MARTIN W MCNULTY, LIEUTENANT, ENGINE 28, Duty Disability since 08/01/2016.			
	Ent CFD:	11/01/1989	\$8,176.34	beginning 06/09/2024
	Retired:	06/09/2024		based on 75% of Final Average Salary
			\$245.29	annuity increment, 3%, begins 07/01/2025

Firemen's Annuity & Benefit Fund of Chicago
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WIDOW'S ANNUITIES:

909880 MAUREEN CASEY, widow of THOMAS E CASEY, Retired since 11/30/2004.

Ent CFD: 12/16/1970 **\$5,696.28** beginning 05/11/2024
Deceased: 05/10/2024

909308 JUDITH A DAWCZAK, widow of RONALD J DAWCZAK, Retired since 06/05/1999.

Ent CFD: 04/01/1967 **\$3,686.60** beginning 05/16/2024
Deceased: 05/15/2024

914351 YVONNE FLORES, widow of DANIEL FLORES, Widow since 12/13/2017.

Ent CFD: 10/01/1991 **\$1,256.25** beginning 12/13/2017
Deceased: 12/12/2017

● COLLECT \$297.27 FOR 1995 RETRO

910259 MARIA JOYCE, widow of JOHN R JOYCE, Retired since 10/14/2004.

Ent CFD: 12/22/1973 **\$4,110.45** beginning 04/28/2024
Deceased: 04/27/2024

909000 SUSAN LILLIE, widow of LAWRENCE J LILLIE, Retired since 11/30/1999.

Ent CFD: 05/01/1966 **\$3,026.01** beginning 04/09/2024
Deceased: 04/08/2024

910286 BARBARA MCCOLGIN, widow of FRANK MCCOLGIN, Retired since 01/18/2000.

Ent CFD: 12/22/1973 **\$2,567.78** beginning 05/07/2024
Deceased: 05/06/2024

910113 MARY ODONNELL, widow of BERNARD J ODONNELL, Retired since 11/06/2004.

Ent CFD: 02/01/1973 **\$4,262.65** beginning 04/25/2024
Deceased: 04/24/2024

911934 VALERIE SHIELDS, widow of BERNARD C SHIELDS, Retired since 12/06/2013.

Ent CFD: 02/20/1980 **\$4,103.88** beginning 04/18/2024
Deceased: 04/17/2024

911012 CATHLEEN VILLA, widow of JUAN VILLA, Retired since 11/14/2012.

Ent CFD: 01/02/1980 **\$4,746.84** beginning 05/05/2024
Deceased: 05/04/2024

*Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 06/12/2024*

WIDOW'S ANNUITIES:

907736 BARBARA A WEIR, widow of ROBERT J WEIR, Retired since 07/28/1988.

BY WENDY DONALD

Ent CFD: 03/18/1958 **\$2,082.20** beginning 04/16/2024
Deceased: 04/15/2024

*Firemen's Annuity & Benefit Fund of Chicago
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REFUNDS:

018422 KIRSTEN B BAIN, PARAMEDIC, ACADEMY

Ent CFD:	08/18/2014	\$417.68	Refund of Contributions
Resigned:	09/23/2014		

Firemen's Annuity & Benefit Fund of Chicago
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DEATH BENEFITS:

010183 GEORGE R BILLISH, FIREFIGHTER, AIR MASK, Retired since 02/06/2005.
 Ent CFD: 12/22/1973 **\$6,000.00** to HELEN CAMPBELL, FRIEND
 Deceased: 05/21/2024

009880 THOMAS E CASEY, DEPUTY DISTRICT CHIEF, DISTRICT 1, Retired since 11/30/2004.
 Ent CFD: 12/16/1970 **\$6,000.00** to MAUREEN CASEY, WIFE
 Deceased: 05/09/2024

009308 RONALD J DAWCZAK, LIEUTENANT, ENGINE 58, Retired since 06/05/1999.
 Ent CFD: 04/01/1967 **\$6,000.00** to JUDITH A DAWCZAK, WIFE
 Deceased: 05/14/2024

007423 DONALD J ELLWOOD, CAPTAIN, TRUCK 56, Retired since 07/18/1992.
 Ent CFD: 03/16/1956 **\$6,000.00** \$750.00 to KATHLEEN FOWLER, DAUGHTER
 Deceased: 04/08/2024 \$750.00 to JACLYN HOUY, DAUGHTER
 \$750.00 to KEVIN ELLWOOD, SON
 \$750.00 to JOHN ELLWOOD, SON
 \$750.00 to BRIAN ELLWOOD, SON
 \$750.00 to THOMAS ELLWOOD, SON
 \$750.00 to MARGARET GRAZIANO, DAUGHTER
 \$750.00 to SHEILA BELLIZZI, DAUGHTER

010259 JOHN R JOYCE, LIEUTENANT, AIR MASK, Retired since 10/14/2004.
 Ent CFD: 12/22/1973 **\$6,000.00** to MARIA L JOYCE, WIFE
 Deceased: 04/26/2024

009000 LAWRENCE J LILLIE, FIRE ENGINEER, ENGINE 59, Retired since 11/30/1999.
 Ent CFD: 05/01/1966 **\$6,000.00** to SUSAN LILLIE, WIFE
 Deceased: 04/07/2024

010286 FRANK MCCOLGIN, FIREFIGHTER, ENGINE 22, Retired since 01/18/2000.
 Ent CFD: 12/22/1973 **\$6,000.00** to BARBARA MCCOLGIN, WIFE
 Deceased: 05/05/2024

010113 BERNARD J O'DONNELL, EMT LIEUTENANT, TRUCK 47, Retired since 11/06/2004.
 Ent CFD: 02/01/1973 **\$6,000.00** to MARY O'DONNELL, WIFE
 Deceased: 04/23/2024

Firemen's Annuity & Benefit Fund of Chicago
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DEATH BENEFITS:

010643 MICHAEL PHILLIPS, FIREFIGHTER, TRUCK 40, Retired since 11/30/2012.
Ent CFD: 10/10/1978 **\$6,000.00** to JUANITA JACKSON, MOTHER
Deceased: 03/16/2024

011934 BERNARD C SHIELDS, EMT FIRE ENGINEER, ENGINE 107, Retired since 12/06/2013.
Ent CFD: 02/20/1980 **\$6,000.00** to CHICAGO'S BRAVEST CREDIT UNION, CREDITOR
Deceased: 04/16/2024

011012 JUAN VILLA, CAPTAIN, TRUCK 60, Retired since 11/14/2012.
Ent CFD: 01/02/1980 **\$6,000.00** to CATHLEEN VILLA, WIFE
Deceased: 05/03/2024

007736 ROBERT J WEIR, FIREFIGHTER, OHARE RESCUE 3, Retired since 07/28/1988.
Ent CFD: 03/18/1958 **\$6,000.00** to BARBARA A WEIR, WIFE
Deceased: 04/14/2024

008049 ROBERT WIEGMANN, FIREFIGHTER, MIDWAY, Retired since 11/14/1995.
Ent CFD: 06/16/1960 **\$6,000.00** to DARRYL WIEGMANN, SON
Deceased: 04/15/2024

BENEFIT RECALCULATIONS:

HALF TO FULL ORPHAN RECALCULATION:

710139 REBECCA BURKE TRUST, child of THOMAS P BURKE, Retired since 09/03/2004.
BY REBECCA BURKE OBRA'93 TRUST
Ent CFD: 02/16/1973 **\$1,445.13** beginning 12/29/2023
Deceased: 08/07/2011

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HEARINGS:

THE FOLLOWING APPLICATION FOR DUTY DISABILITY WAS GRANTED:

014925 JOSEPH F COMITO, EMT CAPTAIN, TOWER 21
Ent CFD: 05/16/1996 **\$9,722.75** beginning 05/04/2024

The vote was:

Yeas: CONYEARS-ERVIN FLISK FORTUNA MARTIN PENTEK REHWINKEL SHERIDAN

Nays: (None)

Present: VALENCIA

***Firemen's Annuity & Benefit Fund of Chicago
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The following annuitants have passed away since the last regular meeting of the Board:

THOMAS E CASEY	Annuity	Died 05/10/2024
DAVID A KELLY	Annuity	Died 05/14/2024
ROBERT J SOUKUP SR	Annuity	Died 04/30/2024
BARBARA A SLOAN	Widow's Annuity	Died 05/04/2024
RONALD J DAWCZAK	Annuity	Died 05/15/2024
MARY RYDER	Widow's Annuity	Died 05/02/2024
DELLA SMITH	Widow's Annuity	Died 05/19/2024
JOANNE SPRINCZ	Widow's Annuity	Died 05/06/2024
HECTOR A ARAMBURU	Annuity	Died 05/20/2024
GEORGE R BILLISH	Annuity	Died 05/22/2024
ADRIENNE M TRACY	Widow's Annuity	Died 05/19/2024
PATRICK J KELLY	Annuity	Died 06/02/2024
MICHAEL W COYNE	Annuity	Died 05/27/2024
BARBARA J GUSICH	Widow's Annuity	Died 06/03/2024

Firemen's Annuity & Benefit Fund of Chicago
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ANNUITIES GRANTED

<u>Resigned From:</u>	<u>Month:</u>	<u>Year to Date:</u>
Active Duty	5	32
Duty Disability	3	8
Occupational Disease Disability	0	4
Ordinary Disability	0	0
Total Minimum Formula Annuities Granted	8	44
Total Earned Annuities Granted	0	0
Total Annuities Granted	8	44

DISABILITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Duty Disability	1	13
Occupational Disease Disability	0	1
Ordinary Disability	0	3
Total Disabilities Granted	1	17
Total Disabilities Denied	0	0

WIDOW'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Regular Widow's Annuity	10	40
Compensation Widow's Annuity	0	0
Total Widow's Annuities Granted	10	40

CHILD'S ANNUITIES GRANTED

<u>Type:</u>	<u>Month:</u>	<u>Year to Date:</u>
Full Child's Annuity	1	1
Child of Duty Death Annuity	0	0
Child of Ordinary Death Annuity	0	8
Total Children Annuities Granted	1	9



ENDE, MENZER, WALSH & QUINN
RETIREES', WIDOWS' AND CHILDREN'S ASSISTANCE FUND
20 S. CLARK STREET SUITE 300 CHICAGO, ILLINOIS 60603-1896
(312) 726-5823

PROVIDING ASSISTANCE TO THE WIDOWS AND ORPHANS OF CHICAGO FIREFIGHTERS AND PARAMEDICS

DONATIONS REPORTED IN MAY 2024

<u>CONTRIBUTOR</u>	<u>AMOUNT</u>
CFD Retired Member FABF Donations April	\$ 10,081.50
Kevin & Tristan Angus - Retirement Celebration Angus, O'Donnell & Guzman	\$ 600.00
CFU Charity Fund	\$ 75.00
A Gift From Neal Logue	\$ 50,000.00
Jack and Gerry Monson in Memory of Tom Casey	\$ 100.00
M.K. Walsh in Memory of Tom Casey	\$ 100.00
Loretta and Thomas Philbin in Memory of Tom Casey	\$ 50.00
Brian and Ellen Oeltgen Family Fund	\$ 250.00
CFD Active Member Donations 4/15/2024 Payroll	\$ 3,807.45
SQUARE/PayPal (net) Donations Website	\$ 1,445.00

Anthony Martin, EMWQ President, Daniel Fortuna, EMWQ Secretary, and the entire EMWQ Board of Directors would like to thank all Active, Retired, Disabled and Widowed members that support the neediest CFD Widows & Children on a monthly basis through automatic payroll deductions.

Thank you to the community for your generous support.



ENDE, MENZER, WALSH & QUINN
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PROVIDING ASSISTANCE TO THE WIDOWS AND ORPHANS OF CHICAGO FIREFIGHTERS AND PARAMEDICS

ONLINE DONATIONS REPORTED IN MAY 2024

<u>CONTRIBUTOR</u>		<u>AMOUNT</u>
Brian Kehoe	Monthly PayPal	\$ 10.00
Mary Rose McNamee	Monthly PayPal	\$ 20.00
Raymond Cullen	Monthly PayPal	\$ 25.00
Thomas Olejnik	Donation on behalf of/in memory of: Thomas Casey	\$ 100.00
Nicholas Janes	Donation on behalf of/in memory of: Thomas E. Casey	\$ 20.00
Irene Kristo	Donation on behalf of/in memory of: Thomas E. Casey	\$ 50.00
Reka Bodoni	Donation on behalf of/in memory of: Squad Company 2	\$ 1,000.00
Gwendoline Wendorf	Donation on behalf of/in memory of: Patrick J Wendorf	\$ 100.00
Nancy Poole	Donation on behalf of/in memory of: Thomas McPhillips	\$ 20.00
Judy Murphy	Donation on behalf of/in memory of: Thomas E. McPhillips	\$ 100.00

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