

**THE RETIREMENT BOARD
of the
FIREMEN'S ANNUITY AND BENEFIT FUND
OF CHICAGO**

Suite 1400
20 S. Clark Street Chicago, IL 60603-1899
(312) 726-5823 Fax (312) 726-2316
Marshall Line 9261 <http://www.fabf.org>
(800) 782-7425

ELECTED TRUSTEES

MICHAEL J. SHANAHAN, President
TIMOTHY J. McPHILLIPS, Secretary
PETER R. O'SULLIVAN, Active Trustee
DANIEL A. FORTUNA, Annuitant Member

EX-OFFICIO TRUSTEES

First Deputy Fire Commissioner, Richard Ford II,
City Treasurer, KURT A. SUMMERS JR.
City Comptroller, ERIN KEANE
City Clerk, ANNA VALENCIA

November 8, 2017

In addition to the benefits granted to members and spouses each month, the Secretary will also be presenting, for informational purposes only, items of interest that may affect our members. Questions regarding any member's specific situation should be addressed directly to the Fund Office.

In the election for the three-year term of Active Firefighter Member of the Firemen's Annuity and Benefit Fund of Chicago, the following votes were cast:

| | |
|--------------------------------|---------------------|
| <u>Anthony Martin</u> | <u>673</u> |
| <u>Timothy McPhillips</u> | <u>625</u> |
| <u>Daniel Cusack</u> | <u>208</u> |
| <u>Steven Spreitzer</u> | <u>104</u> |
| | |
| <u>Total Votes Cast</u> | <u>1,610</u> |

The Active Trustee election turnout was almost one vote cast for every three ballots mailed to active members.

In the election for the two-year term of Annuitant Member of the Firemen's Annuity and Benefit Fund of Chicago, the following votes were cast:

| | |
|--------------------------------|---------------------|
| <u>Daniel Fortuna</u> | <u>1,186</u> |
| <u>Philip Stelnicki</u> | <u>230</u> |
| <u>Frank Fogell</u> | <u>214</u> |
| <u>Kenneth Westbrook</u> | <u>171</u> |
| <u>Dennis Rokita</u> | <u>129</u> |
| <u>Kenneth Vaclavik</u> | <u>61</u> |
| | |
| <u>Total Votes Cast</u> | <u>1,991</u> |

The Retiree Trustee election turnout was not quite one vote cast for ever two ballots mailed to retired members.

Anthony Martin is a Captain on Truck 45 and a 29-year member of the Chicago Fire Department. He is a former Trustee of the Retirement Board of the Firemen's Annuity and Benefit Fund of Chicago, having served on the Board for 13 years. He is also a board-certified lawyer and graduate of John Marshall Law School, as well as a former Local 2 steward.

Daniel Fortuna is a retired member of the Fund, having served for 30 years on the Chicago Fire Department. This will be his third term as a retired Trustee on the Board. He formally served on the Executive Board at Local 2 as the Director of Public Relations and is the current President of the National Conference on Public Employee Retirement Systems, the largest trade association for public sector pension funds.

I think I speak for the entire Board in wishing Tony and Dan a productive term in the difficult task of being a fiduciary to all the members of the Fund.

Fraternally,

A handwritten signature in black ink that reads "Timothy J. McPhillips". The signature is written in a cursive style with a large, stylized initial 'T'.

Timothy McPhillips
Fund Secretary

**Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/19/2017**

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PETER R O'SULLIVAN, Active Trustee
DANIEL A FORTUNA, Annuitant Member

EX-OFFICIO TRUSTEES

Deputy Fire Commissioner, RICHARD C FORD II, Vice-President
City Treasurer, KURT A SUMMERS JR
City Comptroller, ERIN KEANE
City Clerk, ANNA VALENCIA

*** PLEASE POST * * PLEASE POST * * PLEASE POST * * PLEASE POST ***

To All Members:

Listed below are the names of individuals who have applied for a 75% Duty Disability benefit from the Pension Board. Their applications will be presented before this Board at the 11/15/2017 meeting.

| <u>Rank, Name, Assignment:</u> | <u>Date of Injury:</u> |
|-------------------------------------|------------------------|
| FF RICHARD SANTOYO, TOWER LADDER 63 | 10/20/2016 |
| FF BENJAMIN C WARE, TOWER LADDER 54 | 02/01/2016 |
| FF MARC T PHILLIPS, TRUCK 62 | 11/14/2014 |
| EMT/FF TENKYA N WHEATLY, ENGINE 104 | 09/19/2016 |

Please contact the Pension Fund's Secretary, in writing, using the attached form, if you have any information could assist the Board in its investigation of whether or not it should grant a 75% disability benefit to any of the above individuals.

The Board can subpoena witnesses (Illinois Revised Statutes, Article 6-189) and compel them to attend and before it upon any matter concerning the Fund. Your cooperation will help maintain the integrity of this Fund.

Timothy McPhillips
Secretary

NAME _____ ADDRESS _____
PHONE _____ COMPANY ASSIGNMENT _____
NAME OF APPLICANT _____
NAME(S) OF WITNESS(ES) _____
FORWARD TO: Secretary
Firemen's Annuity & Benefit Fund
20 South Clark Street, Suite 1400
Chicago, IL 60603

Firemen's Annuity & Benefit Fund of Chicago

Summary of Regular Meeting dated 10/19/2017

MINIMUM FORMULA ANNUITIES:

013845 PATRICK J BROENNEKE, EMT CAPTAIN, 1ST DISTRICT RELIEF
 Ent CFD: 11/01/1989 **\$7,130.19** beginning 09/24/2017
 Retired: 09/24/2017 based on 70% of Final Average Salary
\$213.91 annuity increment, 3%, begins 10/01/2018

014171 JAMES BYRNE, LIEUTENANT, TRUCK 49
 Ent CFD: 12/03/1990 **\$6,349.49** beginning 09/13/2017
 Retired: 09/13/2017 based on 67.5% of Final Average Salary
\$190.48 annuity increment, 3%, begins 10/01/2018

- REFUND \$60.04 FOR 1990 & 2006 EID

011966 JOHN M DALEY, EMT CAPTAIN, ENGINE 8, Occupational Disability since 07/14/2007.
 Ent CFD: 03/01/1980 **\$8,491.43** beginning 10/26/2017
 Retired: 10/26/2017 based on 75% of Final Average Salary
\$254.74 annuity increment, 3%, begins 11/01/2018

014683 ROBERT W DILLON, EMT LIEUTENANT, FPB-SOUTH
 Ent CFD: 12/01/1994 **\$5,235.92** beginning 09/06/2017
 Retired: 09/06/2017 based on 57.5% of Final Average Salary
\$157.08 annuity increment, 3%, begins 10/01/2018

012782 JUAN I HORTON, FIREFIGHTER, TRUCK 18, Occupational Disability since 11/21/2010.
 Ent CFD: 02/16/1985 **\$6,124.55** beginning 10/10/2017
 Retired: 10/10/2017 based on 75% of Final Average Salary
\$183.74 annuity increment, 3%, begins 11/01/2018

- COLLECT \$44.41 FOR 2010 EID
- REFUND \$293.35 FOR 2006 & 2011 EID

012129 MARTIN T NOLAN, EMT CAPTAIN, TRUCK 36
 Ent CFD: 02/01/1982 **\$8,477.60** beginning 09/24/2017
 Retired: 09/24/2017 based on 75% of Final Average Salary
\$254.33 annuity increment, 3%, begins 10/01/2018

015509 JAMES D RICHARDSON, FIREFIGHTER, ENGINE 9, Occupational Disability since 10/05/2011.
 Ent CFD: 02/02/1998 **\$3,785.33** beginning 10/25/2017
 Retired: 10/25/2017 based on 50% of Final Average Salary
\$113.56 annuity increment, 3%, begins 11/01/2018

- COLLECT \$93.38 FOR 2011 EID
- REFUND \$25.46 FOR 2006 EID

011767 KEVIN J WALSH, FIREFIGHTER, ENGINE 106, Duty Disability since 07/17/2011.
 Ent CFD: 02/19/1980 **\$6,124.55** beginning 10/11/2017
 Retired: 10/11/2017 based on 75% of Final Average Salary
\$183.74 annuity increment, 3%, begins 11/01/2018

- REFUND \$67.89 FOR 1990 & 2006 EID

015638 ALICIA P BROWN, PARAMEDIC IN CHARGE, AMBULANCE 48
 Ent CFD: 02/22/1999 **\$1,139.55** beginning 09/26/2017
 Retired: 09/26/2017

- REFUND \$653.84 FOR 2006 & 2007 EID

***Firemen's Annuity & Benefit Fund of Chicago
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WIDOW'S ANNUITIES:

906759 ANNE FLYNN, widow of THOMAS J FLYNN, Retired since 07/16/1982.

Ent CFD: 11/01/1954 **\$1,256.25** beginning 09/13/2017
Deceased: 09/12/2017

908114 MATTIE B MOORE, widow of CARLISLE MOORE, Retired since 05/18/1986.

Ent CFD: 03/07/1961 **\$1,700.24** beginning 10/02/2017
Deceased: 10/01/2017

913038 BLANCA VALE, widow of EDWIN VALE, Retired since 10/15/2015.

Ent CFD: 07/16/1986 **\$3,139.87** beginning 09/22/2017
Deceased: 09/21/2017

907090 JACQUELINE WHITE-STREET, widow of JOHN G STREET, Retired since 01/09/1982.

Ent CFD: 09/19/1955 **\$1,256.25** beginning 09/19/2017
Deceased: 09/18/2017

***Firemen's Annuity & Benefit Fund of Chicago
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REFUNDS:

012039 MICHAEL P GALLAGHER, FIREFIGHTER, TRUCK 57, Retired since 05/22/2017.
Ent CFD: 03/07/1980 **\$30,152.60** Refund of Spouse Contributions
Retired: 05/22/2017

014203 JAMES E IRELAND, EMT LIEUTENANT, ENGINE 26, Retired since 12/06/2016.
Ent CFD: 12/03/1990 **\$40,207.61** Refund of Spouse Contributions
Retired: 12/06/2016

018882 MATTHEW R APARO, FIREFIGHTER
Ent CFD: 08/01/2016 **\$5,428.26** Refund of Contributions
RESIGNATION 08/11/2017

018362 MOISES JAIMEZ, EMT FIREFIGHTER, TRUCK 38
Ent CFD: 03/17/2014 **\$66.56** Refund of Contributions
RESIGNED 08/22/2017

***Firemen's Annuity & Benefit Fund of Chicago
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DEATH BENEFITS:

- 006759 THOMAS J FLYNN, FIREFIGHTER, HOOK & LADDER 9, Retired since 07/16/1982.
Ent CFD: 11/01/1954 **\$6,000.00** to ANNE FLYNN, WIFE
Deceased: 09/11/2017
- 009455 WILLIAM F MACKOWIAK, FIREFIGHTER, ENGINE 88, Retired since 01/07/1992.
Ent CFD: 01/01/1968 **\$6,000.00** to JOHN A MACKWOIAK, SON
Deceased: 09/07/2017
- 008114 CARLISLE MOORE, CAPTAIN, 5TH DISTRICT RELIEF, Retired since 05/18/1986.
Ent CFD: 03/07/1961 **\$6,000.00** to MATTIE B MOORE, WIFE
Deceased: 09/30/2017
- 007923 WALTER G NOCKELS, BATTALION CHIEF, BATTALION 12, Retired since 06/05/1996.
Ent CFD: 04/16/1959 **\$6,000.00** \$1,000.00 to TERESA NAWROCKI, DAUGHTER
\$1,000.00 to JOAN WILSON, DAUGHTER
\$1,000.00 to TIM NOCKELS, SON
\$1,000.00 to JOYCE SHEAN, DAUGHTER
\$1,000.00 to JULIE NOCKELS, DAUGHTER
\$1,000.00 to MAUREEN ZINK, DAUGHTER
Deceased: 08/14/2017
- 012130 CLAUDE NORWOOD, FIRE ENGINEER, ENGINE 30, Retired since 11/20/2011.
Ent CFD: 02/01/1982 **\$6,000.00** to
Deceased: 12/05/2016
- 006772 ANTHONY C PESAVENTO, FIREFIGHTER, ENGINE 13, Retired since 09/26/1991.
Ent CFD: 11/01/1954 **\$6,000.00** to LORI A STAMM, DAUGHTER
Deceased: 08/26/2017
- 008764 KENNETH QUICK, LIEUTENANT, 1ST DISTRICT RELIEF, Retired since 09/08/1992.
Ent CFD: 02/01/1965 **\$6,000.00** to THERESE QUICK, EX WIFE
Deceased: 05/11/2017
- 006549 RICHARD O STERLING, LIEUTENANT, TRUCK 39, Retired since 07/11/1990.
Ent CFD: 01/16/1954 **\$6,000.00** to, TRUSTEE
Deceased: 06/17/2017
- 007090 JOHN G STREET, LIEUTENANT, HOOK & LADDER 42, Retired since 01/09/1982.
Ent CFD: 09/19/1955 **\$6,000.00** to JACQUELINE WHITE-STREET, WIFE
Deceased: 09/17/2017

*Firemen's Annuity & Benefit Fund of Chicago
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DEATH BENEFITS:

013038 EDWIN VALE, FIRE ENGINEER, ENGINE 76, Retired since 10/15/2015.

Ent CFD: 07/16/1986 **\$6,000.00** to BLANCA VALE, WIFE

Deceased: 09/20/2017

007254 RAYMOND F ZIELAZNY, CAPTAIN, 5TH DISTRICT RELIEF, Retired since 03/08/1990.

Ent CFD: 01/16/1956 **\$6,000.00** to HEIDI DELLEMAN, DAUGHTER

Deceased: 08/17/2017

***Firemen's Annuity & Benefit Fund of Chicago
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PERMISSION TO RESIDE OUT OF STATE:

13528 ROBERT L KAWA, Duty Disability since 12/22/2011.

***Firemen's Annuity & Benefit Fund of Chicago
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The following annuitants have passed away since the last regular meeting of the Board:

| | | |
|-------------------|-----------------|-----------------|
| ELIA M HARPER | Widow's Annuity | Died 09/13/2017 |
| F RAY KENNELLY | Annuity | Died 09/18/2017 |
| JOE M MELVAN | Annuity | Died 09/04/2017 |
| JOHN G STREET | Annuity | Died 09/18/2017 |
| JOYCE M BOIN | Widow's Annuity | Died 09/18/2017 |
| THOMAS J FLYNN | Annuity | Died 09/12/2017 |
| YVONNE D TOBIN | Widow's Annuity | Died 09/04/2017 |
| EDWARD A THOMPSON | Annuity | Died 09/16/2017 |
| FRANK CARVER | Annuity | Died 08/27/2017 |
| RAYMOND HUERTAS | Annuity | Died 09/18/2017 |
| EDWIN VALE | Annuity | Died 09/21/2017 |
| MILDRED KAPRAK | Widow's Annuity | Died 09/26/2017 |
| PATRICIA A MCKAY | Widow's Annuity | Died 09/15/2017 |
| CARLISLE MOORE | Annuity | Died 10/01/2017 |
| EDWARD J REILLY | Annuity | Died 09/24/2017 |
| ARTHUR C MUNIN | Annuity | Died 10/02/2017 |
| THOMAS P MULCAHY | Annuity | Died 10/01/2017 |
| EDWARD J MCGINNIS | Annuity | Died 09/29/2017 |
| JAMES GENTILE | Annuity | Died 10/04/2017 |

***Firemen's Annuity & Benefit Fund of Chicago
Summary of Regular Meeting dated 10/19/2017***

ANNUITIES GRANTED

| <u>Resigned From:</u> | <u>Month:</u> | <u>Year to Date:</u> |
|--|---------------|----------------------|
| Active Duty | 4 | 63 |
| Duty Disability | 1 | 6 |
| Occupational Disease Disability | 3 | 11 |
| Ordinary Disability | 0 | 0 |
| Total Minimum Formula Annuities Granted | 8 | 80 |
| Total Earned Annuities Granted | 1 | 0 |
| Total Annuities Granted | 9 | 80 |

DISABILITIES GRANTED

| <u>Type:</u> | <u>Month:</u> | <u>Year to Date:</u> |
|-----------------------------------|---------------|----------------------|
| Duty Disability | 0 | 5 |
| Occupational Disease Disability | 0 | 4 |
| Ordinary Disability | 0 | 5 |
| Total Disabilities Granted | 0 | 14 |
| Total Disabilities Denied | 0 | 2 |

WIDOW'S ANNUITIES GRANTED

| <u>Type:</u> | <u>Month:</u> | <u>Year to Date:</u> |
|--|---------------|----------------------|
| Regular Widow's Annuity | 4 | 70 |
| Compensation Widow's Annuity | 0 | 0 |
| Total Widow's Annuities Granted | 4 | 70 |

CHILD'S ANNUITIES GRANTED

| <u>Type:</u> | <u>Month:</u> | <u>Year to Date:</u> |
|---|---------------|----------------------|
| Full Child's Annuity | 0 | 1 |
| Child of Duty Death Annuity | 0 | 1 |
| Child of Ordinary Death Annuity | 0 | 2 |
| Total Children Annuities Granted | 0 | 4 |